

## Application

<b>Federal Award Identification Number (FAIN)</b>	MT-2020-013-04
<b>Temporary Application Number</b>	1144-2020-6
<b>Award Name</b>	Montana Dept of Transportation 5311 CARES Act Admin, Operating, Preventative Maintenance, ICB, and Rolling Stock
<b>Application Status</b>	Final Concurrence / Reservation
<b>Application Budget Number</b>	0

<b>Period of Performance Start Date</b>	6/4/2020
<b>Original Period of Performance End Date</b>	9/30/2021
<b>Current Period of Performance End Date</b>	3/31/2025 Revision #: 1 Approved?: No

### Part 1: Recipient Information

**Name: Transportation, Montana Department Of**

Recipient ID	Recipient OST Type	Recipient Alias	UEI	DUNS
1144	State Agency	Montana Department of Transportation	X2ABD4NRFFW9	809791320

Location Type	Address	City	State	Zip
Headquarters	STATE CAPITOL RM 204	HELENA	MT	59620
Physical Address	2701 PROSPECT AVE	HELENA	MT	59601
Mailing Address	PO BOX 201001	HELENA	MT	59620

### Union Information

There are no union contacts for this application

## Part 2: Application Information

**Title: Montana Dept of Transportation 5311 CARES Act Admin, Operating, Preventative Maintenance, ICB, and Rolling Stock**

FAIN	Application Status	Award Type	Application Cost Center	Date Created	Last Updated Date	From TEAM?
MT-2020-013-04	Final Concurrence / Reservation	Grant	Region 8	12/21/2023	12/21/2023	No

### Application Executive Summary

#### Amendment #4:

This amendment deobligates \$231,848 to suballocate to Blackfeet Nation. The amended award total is \$31,723,100. The historical and current changes are as follows:

- \$35,454,948 -- CARES Act apportionment
- \$33,095,749 -- Original award
- + \$6,751,958 -- Amendment 01 (deobligate)
- \$4,111,157 -- Amendment 02 (obligate)
- \$3,500,000 -- Suballocation to small urban areas (MPOs) via letter to FTA sent 08.31.2022
- \$1,500,000 -- Amendment 03 (obligate remaining funds)
- + \$231,848 -- Amendment 04 (deobligate)

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 \$231,848 -- Future suballocation to Blackfeet Nation

The original operating budget on the program of projects were determined by the Transit Planner and approved by the Transit Section Supervisor at the time, who are both no longer working for MDT. The estimates were determined through a process which included prior year total net expenditures plus additional funds for buffer, if costs were to increase. This is not a standard business practice for identifying operational budgets and creating the program of projects. This was a one-time event due to the pandemic. Therefore, there is a gap between the amount to be deobligated to be suballocated to Blackfeet Nation compared to their original operating budget line items. The deobligation amount of \$231,848 is the total of actual invoices held due to unresolved Single Audit findings, which were determined to be systematic and not localized to any single program. Per FTA recommendation, MDT would like to proceed with suballocating the held funds to Blackfeet Nation, as MDT will not be able to reimburse the held invoices until the audit findings are resolved.

#### New Supporting Documents:

- Program of Projects for Amendment #4
- Deobligation Authorization & Request
- Memo From Transit Program Supervisor - Pandemic Operating Budget Process

#### ----- Amendment #3:

- Obligate the remaining FFY20 CARES Act Section 5311 funding of \$1,500,000 to bring the award total to \$31,954,948. The remaining funding will be added to three (3) new facility projects and one (1) existing facility project.
- Move two (2) construction projects for Fergus County COA and Lake County COA from Category B to A.
- Add an ALI in the ICB scope and fund it with reallocated funds within the same scope.
- Adjust to actual expenditure of three (3) ALIs and quantity of one (1) ALI in the ICB scope.
- Extend period of performance to 3/31/2025 for the following reasons:
  - Construction projects delayed due to supply shortages and receipt of equipment.
  - Late start on some construction projects due to unforeseen delays in securing land.

Facilities project added or increased in this application:

- New rehab/renovation project for Valley County roofing and general upgrades.
- New construction project for Mineral County Pioneer Council bus barn.
- New construction project for Custer County fire hall addition.
- Additional capital funding to cover cost increases for Garfield County construction project.

\$35,454,948 -- CARES Act apportionment

-\$33,095,749 -- Original award

+ \$6,751,958 -- Amendment 01 (de-obligate)

- \$4,111,157 -- Amendment 02 (obligate)

- \$3,500,000 -- Sub-allocation to small urban areas (MPOs) via letter to FTA sent 08.31.2022

- \$1,500,000 -- Amendment 03 (obligate remaining funds)

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\$0 -- zero remaining unobligated CARES Act funds

5311 Program Requirements:

-CARES Act Appointment

--- Minimum 15% for ICB - \$5,358,362 (15.11%) of the CARES Act apportionment is used for ICB in this application.

--- Maximum 10% for State Admin - \$1,000,000 (2.82%) of the CARES Act apportionment is used for State Admin in this application.

MDT certifies that it, and its subrecipients and contractors that are providers of public transportation, have not furloughed any employees since March 27, 2020 (the enactment date of the CARES Act), OR (a) are currently not furloughing any employees; (b) have, to the maximum extent possible, brought back any previously furloughed employees as of the time of certification; and (c) have rehired or posted to rehire any positions of employees who were laid off as a result of financial difficulties caused by the COVID-19 public health emergency.

New Supporting Documents:

-POP 5311 CARES Act - MT-2020-013-003 Last Updated on 5/23/23

-CE Approval - Mineral County Pioneer Council

-CE Approval - Custer County

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Amendment #2 (March 2021):

MDT applies for \$4,111,156 in CARES Act funds (partial) for capital projects. With this amendment, MDT obligates a total of \$30,454,948 of it's CARES Act apportionment.

MDT CARES Act apportionment data is as follows:

\$ 35,454,948 -- CARES Act apportionment

-\$33,095,749 -- Original award (amendment -00)

+ \$6,751,958 -- Amendment -01 (de-obligation)

- \$4,111,157 -- Amendment -02 (this amendment)

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\$5,000,000 -- remaining CARES Act funds apportionment (to be applied for in future amendment, or suballocation to small urban areas).

In this amendment, MDT obligates \$4,111,157 for capital projects as follows:

Project 1 Intercity Bus: Add capital funds for two (2) ICB facility rehab projects. ICB projects total 15.1% of the apportionment.

Project 5 Rolling Stock: Add capital funds for the purchase of 7 additional expansion vehicles

NEW Project 7 Facility Projects: Add capital funds for seven (7) facility construction and rehab/renovation projects. Of the 7 facility projects, six (6) have met federal requirements as Category A projects, and one (1) has not yet met all federal requirements and is a Category B project.

This amendment adds a total of nine (9) facility construction and rehab/renovation scopes to this grant which was not initially included. Category B projects will require follow-up Federal approval to document the final Environmental Determinations once they are completed and approved. A special condition is included in the amendment related to these Category B projects.

MDT certifies that it, and its subrecipients and contractors that are providers of public transportation, have not furloughed any employees since March 27, 2020 (the enactment date of the CARES Act).

All activities are eligible under the 5311 program to prevent, prepare for, and respond to COVID-19. All activities will be funded at 100% Federal.

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Amendment #1 (January 2021):

MDT intends to add new scope, move funding between existing and new scopes, and overall de-obligate some funding. These actions cannot be processed in a single amendment due to reservation controls. Therefore, two amendments will be processed; first to de-obligate, and second to re-obligate. This Amendment #1 de-obligates a total of \$6,751,958.

MDT certifies that it, and its subrecipients and contractors that are providers of public transportation, have not furloughed any employees since March 27, 2020 (the enactment date of the CARES Act)

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Budget revision #1 (July 2020):

Moved funds from operating to capital. Added an additional 7 minivans for expansion of service. All subrecipients with non-ADA minivans have certified equivalency of service. All activities are eligible under the 5311 program to prevent, prepare for, and respond to COVID-19.

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Original (June 2020):

This is an FFY 2020 Section 5311 CARES Act grant in the amount of \$33,095,749. This is a partial apportionment. The remaining balance is \$2,359,199 and will be applied for through an amendment when MDT determines it necessary based on subrecipient needs related to COVID-19.

Per the CARES Act, the grant requests 100% federal share. This grant utilizes CARES Act funding to prevent, prepare for, and respond to COVID-19. The grant scope of work includes:

- 1) Intercity - Operating, Project Admin, Preventive Maintenance & Capital (Rolling Stock)
- 2) Operating Assistance
- 3) Project Administration
- 4) Preventive Maintenance
- 5) Capital (Rolling Stock)
- 6) State Administration

All activities are eligible under the 5311 program to prevent, prepare for, and respond to COVID-19, MDT selected 34 rural subrecipients, 3 tribal subrecipients and 5 intercity sub-recipients.

MDT will be using 5.6% of its apportionment for State Administration, which meets the 10% maximum for state admin.

MDT selected ICB projects totaling 15.11% of the full CARES apportionment, and satisfies the 15% minimum intercity bus requirement.

Pre-award authority for this award is January 20, 2020. No expense billed against this award may precede the pre-award authority date.

Per the CARES Act, the project(s) in this grant is/are not required to be programmed in the Long-Range Transportation Plan, Transportation Improvement Program or Statewide Transportation Improvement Program since none of the projects change the function, location or capacity.

MDT certifies that if it receives federal funding from the Federal Emergency Management Agency (FEMA) or through a pass-through entity through the Robert T. Stafford Disaster Relief and Emergency Assistance Act, a different federal agency, or insurance proceeds for any portion of a project activity approved for FTA funding under this Grant Agreement, it will provide written notification to FTA, and reimburse FTA for any federal share that duplicates funding provided by FEMA, another federal agency, or an insurance company.

**Frequency of Milestone Progress Reports (MPR)**

Annual

**Frequency of Federal Financial Reports (FFR)**

Annual

**Does this application include funds for research and/or development activities?**

This award does not include research and development activities.

**Pre-Award Authority**

This award is using Pre-Award Authority.

**Does this application include suballocation funds?**

Recipient organization is directly allocated these funds and is eligible to apply for and receive these funds directly.

**Will this Grant be using Lapsing Funds?**

No, this Grant does not use Lapsing Funds.

**Will indirect costs be applied to this application?**

This award does not include an indirect cost rate.

*Indirect Rate Details: N/A*

**Requires E.O. 12372 Review**

No, this application does not require E.O. 12372 Review.

**Delinquent Federal Debt**

No, my organization does not have delinquent federal debt.

## **Award Description**

**Purpose**

This grant utilizes CARES Act funding to prevent, prepare for, and respond to COVID-19 by:

- Covering operating costs to maintain transit services in rural areas.
- Funding purchase of rolling stocks to allow for social distancing.
- Funding capital projects to allow for social distancing.

**Activities to be performed:**

The grant scope of work includes:

- 1) Intercity - Operating Assistance, Project Admin, Preventive Maintenance & Capital (Rolling Stock & Facilities)

- 2) Operating Assistance
- 3) Project Administration
- 4) Preventive Maintenance
- 5) Capital (Rolling Stock & Facilities)
- 6) State Administration

All activities are eligible under the 5311 program to prevent, prepare for, and respond to COVID-19.

All activities will be funded at 100% Federal share.

**Expected outcomes:**

The expected outcome of this grant is to maintain transit services in rural Montana and provide citizens access to public transportation while minimizing exposure to the general public at locations that offer multiple services to the public.

**Intended beneficiaries:**

Transit users in rural Montana are the final beneficiary via transit providers in rural Montana.

**Subrecipient Activities:**

Subrecipients of this grant are 40 transit providers across the State of Montana, providing public transit services in over 30 counties, including the following transit providers:

- 1) Big Sky Transportation District, 2) Blackfeet Nation, 3) Black Hills Stage Lines, 4) Butte Silver Bow County, 5) Carter County, 6) Confederated Salish & Kootenai Tribes, 7) Custer County, 8) Daniels Memorial Healthcare Center, 9) Dillon, City of, 10) Fallon County Council on Aging, 11) Fergus County Council on Aging, 12) Flathead County, 13) Fort Peck Tribes, 14) Garfield County, 15) Glen-Wood Inc. DBA Quality Transit, 16) Helena, City of, 17) Human Resources Development Council District IX Inc., 18) Jefferson Lines, 19) Lake County Council on Aging, 20) Laurel, City of, 21) Liberty County, 22) Liberty Place Inc., 23) Lincoln County Transportation Service, Inc, 24) Mineral County Pioneer Council, 25) Missoula Ravalli Transportation Management Association, 26) Opportunity Link Inc., 27) Park County, 28) Phillips Transit Authority, 29) Powder River County, 30) Powell County Executive Board on Aging, 31) Ravalli County Council on Aging, 32) Red Lodge Area Community Foundation, 33) Richland County, 34) Rosebud Community Hospital, Inc, 35) Salt Lake Express, 36) Sanders County Council on Aging, 37) Toole County, 38) Valley County, 39) West Yellowstone Foundation, and 40) Urban Transportation District of Dawson.

## Application Point of Contact Information

First Name	Last Name	Title	E-mail Address	Phone
Heidi	Iha	Transit Fiscal Planner	hiha@mt.gov	(406) 444-4210
Callion	Maddox	Transportation Program Specialist	callion.maddox@dot.gov	(303) 362-2414

## Application Budget Control Totals

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$31,723,100
Local			\$0
Local/In-Kind			\$0
State			\$0

State/In-Kind		\$0
Other Federal		\$0
Transportation Development Credit		\$0
Adjustment		\$0
<b>Total Eligible Cost</b>		<b>\$31,723,100</b>

## Application Budget

Project Number	Budget Item	FTA Amount	Non-FTA Amount	Total Eligible Amount	Quantity
MT-2020-013-01-04	634-00 (634-A1) INTERCITY BUS TRANSPORTATION	\$5,358,362.00	\$0.00	\$5,358,362.00	23
MT-2020-013-01-04	11.12.08 BUY REPLACEMENT INTERCITY BUS	\$1,086,944.00	\$0.00	\$1,086,944.00	4
MT-2020-013-01-04	11.13.15 BUY VAN FOR SVC EXPANSION	\$40,120.00	\$0.00	\$40,120.00	1
MT-2020-013-01-04	11.32.02 ACQUIRE - BUS STATION - Jefferson Lines - Missoula Facility purchase and improvements	\$594,299.00	\$0.00	\$594,299.00	1
MT-2020-013-01-04	11.34.02 REHAB/ RENOVATE - BUS STATION - Jefferson Lines - Billings Facility parking lot resurface	\$145,000.00	\$0.00	\$145,000.00	1
MT-2020-013-01-04	11.79.00 PROJECT ADMINISTRATION	\$467,795.00	\$0.00	\$467,795.00	5
MT-2020-013-01-04	11.7A.00 PREVENTIVE MAINTENANCE	\$226,875.00	\$0.00	\$226,875.00	5
MT-2020-013-01-04	30.09.08 EMER RELIEF - OPERATING ASSIST - 100% Fed Share	\$2,797,329.00	\$0.00	\$2,797,329.00	6
MT-2020-013-02-04	600-00 (600-A4) OTHER PROGRAM COSTS	\$13,303,853.00	\$0.00	\$13,303,853.00	36
MT-2020-013-02-04	30.09.08 EMER RELIEF - OPERATING ASSIST - 100%	\$13,303,853.00	\$0.00	\$13,303,853.00	36

Fed Share						
MT-2020-013-03-04	620-00 (620-A2)	PROJECT ADMINISTRATION	\$4,941,919.00	\$0.00	\$4,941,919.00	37
MT-2020-013-03-04		11.79.00 PROJECT ADMINISTRATION	\$4,941,919.00	\$0.00	\$4,941,919.00	37
MT-2020-013-04-04	600-00 (600-A5)	OTHER PROGRAM COSTS	\$1,625,962.00	\$0.00	\$1,625,962.00	37
MT-2020-013-04-04		11.7A.00 PREVENTIVE MAINTENANCE	\$1,625,962.00	\$0.00	\$1,625,962.00	37
MT-2020-013-05-04	600-00 (600-A6)	OTHER PROGRAM COSTS	\$955,787.00	\$0.00	\$955,787.00	24
MT-2020-013-05-04		11.13.15 BUY VAN FOR SVC EXPANSION	\$955,787.00	\$0.00	\$955,787.00	24
MT-2020-013-06-04	610-00 (610-A3)	STATE / PROGRAMS ADMINISTRATION	\$1,000,000.00	\$0.00	\$1,000,000.00	1
MT-2020-013-06-04		11.80.00 STATE OR PROGRAM ADMINISTRATION	\$1,000,000.00	\$0.00	\$1,000,000.00	1
MT-2020-013-07-04	600-00 (600-A7)	OTHER PROGRAM COSTS	\$4,537,217.00	\$0.00	\$4,537,217.00	10
MT-2020-013-07-04		11.43.03 CONSTRUCT - ADMIN/MAINT FACILITY -- Lake County COA, HQ and Bus Barn, Ronan, MT	\$700,000.00	\$0.00	\$700,000.00	1
MT-2020-013-07-04		11.43.03 CONSTRUCT - ADMIN/MAINT FACILITY - Park County, New Bus Barn, Livingston, MT	\$700,000.00	\$0.00	\$700,000.00	1
MT-2020-013-07-04		11.43.03 CONSTRUCT - ADMIN/MAINT FACILITY - Fergus County COA, New Bus Barn, Lewistown, MT	\$800,000.00	\$0.00	\$800,000.00	1
MT-2020-013-07-04		11.43.03 CONSTRUCT - ADMIN/MAINT	\$707,134.00	\$0.00	\$707,134.00	1



		FACILITY - Garfield County New Transit Facility, Jordan, MT				
MT-2020-013- 07-04	11.43.03	CONSTRUCT - ADMIN/MAINT FACILITY - Custer County, Fire Hall Addition, Miles City, MT	\$440,361.00	\$0.00	\$440,361.00	1
MT-2020-013- 07-04	11.43.03	CONSTRUCT - ADMIN/MAINT FACILITY - Mineral County Pioneer Council, New Bus Barn, Superior, MT	\$480,000.00	\$0.00	\$480,000.00	1
MT-2020-013- 07-04	11.44.03	REHAB/ RENOVATE - ADMIN/MAINT FACILITY - NTI Paving and Remodel, Shelby, Toole County, MT	\$118,287.00	\$0.00	\$118,287.00	1
MT-2020-013- 07-04	11.44.03	REHAB/ RENOVATE - ADMIN/MAINT FACILITY - Lincoln County Transportation Service, Parking Lot Paving Project, Libby, MT	\$25,000.00	\$0.00	\$25,000.00	1
MT-2020-013- 07-04	11.44.03	REHAB/ RENOVATE - ADMIN/MAINT FACILITY - Valley County, Roofing Project, Glasgow, MT	\$472,505.00	\$0.00	\$472,505.00	1
MT-2020-013- 07-04	11.44.03	REHAB/ RENOVATE - ADMIN/MAINT FACILITY - Liberty Place, Whitehall Bus Facility Paving Project	\$93,930.00	\$0.00	\$93,930.00	1

## Discretionary Allocations

This application does not contain discretionary allocations.

## Part 3: Project Information

<b>Project Title: Intercity Bus - Operating, Project Admin, Preventive Maintenance, Rolling Stock, &amp; Facilities</b>
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Project Number	Temporary Project Number	Date Created	Start Date	End Date
MT-2020-013-01-04	1144-2020-6-P1	12/21/2023	1/20/2020	6/6/2022

### Project Description

Amendment #4: No change.

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**Amendment #3**

Adding a new ALI for Jefferson Lines' project to purchase four (4) 51-Passenger 45' ADA Coach Buses for replacement and fund with reallocated funds (adjusted to actual expenditure) of \$1,086,944 within the same scope as follows:

- 1) \$55,701 from the Jefferson Lines' Missoula facility project (ALI 11.32.02).
- 2) \$689,452 from the ICB Operating Assistance (ALI 30.09.08).
- 3) \$205,019 from the ICB Project Administration (ALI 11.79.00).
- 3) \$136,772 from the ICB Preventive Maintenance (ALI 11.7A.00).

Please see the POP for details.

Black Hills Stage Lines was added to the ICB Operating Assistance ALI.

The ICB percentage is 15.11% of the CARES Act apportionment and meets the minimum requirement of 15%.

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**Amendment #2:**

Obligates funds to add 2 ICB facility projects for Jefferson Lines:

1. Billings Facility -- parking lot resurfacing
2. Missoula Facility -- purchase facility and renovation improvements

The ICB percentage is 15.1%, which continues to comply with the minimum requirements for ICB.

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**Amendment #1:**

Reduce funds from ICB operating projects. Funding will be reobligated to new ICB scope in next amendment to maintain 15% ICB requirement.

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**Original:**

To support the operation of MDT's intercity operators, and other expenses eligible under those programs to prevent, prepare for, and respond to COVID-19. This project includes operating, project administration, preventive maintenance and one vehicle purchase for five of MDT's intercity bus operators:

Big Sky Transportation District - Link  
Flathead Transit\*  
Jefferson Lines  
Northern Transit Interlocal - (in partnership with Toole County)  
Salt Lake Express

MDT is using 15.11% of its CARES apportionment for Intercity bus projects to satisfy the requirement.

### Project Benefits

Maintain current operating levels; and help restore some level of service for the sub-recipients who have

ceased operations while providing protection from COVID virus.

The van will allow for one-on-one rides for high risk individuals to maintain a safe distance from other passengers and driver.

The facility acquisition and upgrades will ensure continued intercity service in Billings and Missoula.

**Additional Information**

*None provided.*

**Location Description**

Multiple locations statewide

**Project Location (Urbanized Areas)**

UZA Code	Area Name
300000	Montana

**Congressional District Information**

District	State
1	Montana
2	Montana

**Program Plan Information**

**STIP/TIP**

Date: 7/8/2019

Description: The STIP was approved on 7/9/19. The STIP approval letter and the STIP page for 5311 funded projects including CARES is attached.

**UPWP**

Date: N/A

Description: N/A

**Long Range Plan**

Date: N/A

Description: N/A

**Project Control Totals**

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$5,358,362
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0

Transportation Development Credit	\$0
Adjustment	\$0
<b>Total Eligible Cost</b>	<b>\$5,358,362</b>

## Project Budget

Project Number	Budget Item	FTA Amount	Non-FTA Amount	Total Eligible Amount	Quantity
MT-2020-013-01-04	634-00 (634-A1) INTERCITY BUS TRANSPORTATION	\$5,358,362.00	\$0.00	\$5,358,362.00	23
MT-2020-013-01-04	11.12.08 BUY REPLACEMENT INTERCITY BUS	\$1,086,944.00	\$0.00	\$1,086,944.00	4
MT-2020-013-01-04	11.13.15 BUY VAN FOR SVC EXPANSION	\$40,120.00	\$0.00	\$40,120.00	1
MT-2020-013-01-04	11.32.02 ACQUIRE - BUS STATION - Jefferson Lines - Missoula Facility purchase and improvements	\$594,299.00	\$0.00	\$594,299.00	1
MT-2020-013-01-04	11.34.02 REHAB/ RENOVATE - BUS STATION - Jefferson Lines - Billings Facility parking lot resurface	\$145,000.00	\$0.00	\$145,000.00	1
MT-2020-013-01-04	11.79.00 PROJECT ADMINISTRATION	\$467,795.00	\$0.00	\$467,795.00	5
MT-2020-013-01-04	11.7A.00 PREVENTIVE MAINTENANCE	\$226,875.00	\$0.00	\$226,875.00	5
MT-2020-013-01-04	30.09.08 EMER RELIEF - OPERATING ASSIST - 100% Fed Share	\$2,797,329.00	\$0.00	\$2,797,329.00	6

## Project Budget Activity Line Items

### Budget Activity Line Item: 11.7A.00 - PREVENTIVE MAINTENANCE

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
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INTERCITY BUS TRANSPORTATION (634-00)      11.7A.00      PREVENTIVE MAINTENANCE      OTHER CAPITAL ITEMS (BUS)      5

**Extended Budget Description**

Amendment #4: No change.

Amendment #3:

Adjust to actual expenditure for all ICB operators except Jefferson Lines. Jefferson Lines will be adjusted to actual with a subsequent Budget Revision.

Reallocate \$136,772 from this ALI to Jefferson Lines project to purchase four (4) buses for replacement within the same scope (ALI 11.12.08).

Amendment #2: no change.

Amendment #1: no change.

Original:

FF20 CARES Act funds will be used for PM expenses by 5 intercity bus operators including small capital purchases for preventive maintenance and repairs to rolling stock, equipment and facilities. This also includes the purchase of personal protective equipment and other supplies to modify and clean rolling stock, equipment and facilities expressly due to the COVID-19 pandemic. Any equipment exceeding \$ 5000 per unit and useful life greater than 1 year, and any supplies with an aggregate value greater than \$ 5000, will be reported as project property at closeout of this award. Federal share is 100%. Timeframe for PM expenses is from January 20, 2020 to July 31, 2021. The amount allocated to this ALI and the sub-recipients are based on MDT's FY20 allocation formula.

**Will 3rd Party contractors be used to fulfill this activity line item?**

No, 3rd Party Contractors will not be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$226,875
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$226,875</b>

Milestone Name	Est. Completion Date	Description
Start Date	1/20/2020	Begin incurring ICB PM expenses.
End Date	7/31/2021	End incurring ICB PM expenses.

**Budget Activity Line Item: 11.79.00 - PROJECT ADMINISTRATION**

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
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INTERCITY BUS TRANSPORTATION (634-00) 11.79.00 PROJECT ADMINISTRATION OTHER CAPITAL ITEMS (BUS) 5

**Extended Budget Description**

Amendment #4: No change.

Amendment #3:

Adjust to actual expenditure for all ICB operators except Jefferson Lines. Jefferson Lines will be adjusted to actual with a subsequent Budget Revision.

Reallocate \$205,019 from this ALI to Jefferson Lines project to purchase four (4) buses for replacement within the same scope (ALI 11.12.08).

Amendment #2: no change.

Amendment #1: no change.

Original:

FFY20 CARES Act funds will be used for Project Administration for 5 intercity bus operators to provide transportation services in their communities and coordinate with other transit agencies in surrounding communities for public transportation. Federal share is 100%. Project Admin expenses are from January 20, 2020 to July 31, 2021 and include general admin expenses (salaries of project director, admin assistant, accounting/finance staff), marketing expenses, insurance premiums, office supplies, facilities and equipment rental, standard overhead rates, and costs of administering drug and alcohol testing. This also includes paying administrative leave for general administrative personnel due to reductions/suspending of service. The amount allocated in the ALI is based on MDT's FY 20 allocation formula.

**Will 3rd Party contractors be used to fulfill this activity line item?**

No, 3rd Party Contractors will not be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$467,795
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$467,795</b>

Milestone Name	Est. Completion Date	Description
Start Date	1/20/2020	Begin incurring ICB administrative expenses.
End Date	7/31/2021	End incurring ICB administrative expenses.

**Budget Activity Line Item: 30.09.08 - EMER RELIEF - OPERATING ASSIST - 100% Fed Share**

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
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**Extended Budget Description**

Amendment #4: No change.

Amendment #3:

Adjust to actual expenditure and quantity for all ICB operators except Jefferson Lines. Jefferson Lines will be adjusted to actual with a subsequent Budget Revision.  
 Reallocate \$689,452 from this ALI to Jefferson Lines project to purchase four (4) buses for replacement within the same scope (ALI 11.12.08).  
 Black Hills Stage Lines was added.

Amendment #2: no change.

Amendment #1:

De-obligate \$795,000. Funds will be re-obligated to new intercity projects in the next amendment to maintain 15% ICB requirement.

Original:

FY20 CARES Act funds will be used to provide operating assistance to five ICB operators at 100% federal share. Operating funds will cover expenses from January 20, 2020 to July 31, 2021, including drivers' salaries and fringe benefits, fuel, oil, dispatcher salaries and fringe benefits, and licenses. This also includes paying administrative leave for operations and maintenance personnel due to reductions/suspending of service. Operating expenses allocated to this ALI and the sub-recipients are based on MDT's FY20 allocation formula.

The Intercity Bus Operators:

- Big Sky Transportation District - Link
- Flathead Transit\*
- Jefferson Lines
- Northern Transit Interlocal- in partnership with Toole County
- Salt Lake Express

**Will 3rd Party contractors be used to fulfill this activity line item?**

No, 3rd Party Contractors will not be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$2,797,329
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$2,797,329</b>

Milestone Name	Est. Completion Date	Description
Start Date	1/20/2020	Begin incurring ICB operating expenses.

End Date	7/31/2021	End incurring ICB operating expenses.
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**Budget Activity Line Item: 11.13.15 - BUY VAN FOR SVC EXPANSION**

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
INTERCITY BUS TRANSPORTATION (634-00)	11.13.15	BUY VAN FOR SVC EXPANSION	BUY EXPANSION - CAPITAL BUS	1

**Extended Budget Description**

Amendment #4: No change.

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 Amendment #3: no change

-----  
 Amendment #2: no change

-----  
 Amendment #1: no change.

-----  
 Original:

ICB Provider Northern Transit Interlocal - in partnership with Toole County will be receiving one 5-Passenger (light-duty) ADA Mini-Conversion Van to help with responding to COVID 19. The useful life is (7 years/100,000) consistent with MDT's SMP.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$40,120
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$40,120</b>

Milestone Name	Est. Completion Date	Description
RFP/IFB Issue Date	4/27/2020	RFP/IFP issued by this date.
Contract Award Date	5/1/2020	Exigency Purchase
Initial & Final Delivery Date	5/15/2020	Initial and Final Delivery Date
Contract Completion Date	6/15/2020	Contract completed by this date.

**Budget Activity Line Item: 11.34.02 - REHAB/RENOVATE - BUS STATION - Jefferson Lines -**



**Billings Facility parking lot resurface**

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
INTERCITY BUS TRANSPORTATION (634-00)	11.34.02	REHAB/RENOVATE - BUS STATION	REHAB/RENOVATE BUS STATIONS	1

**Extended Budget Description**

Amendment #4: No change.

-----  
 Amendment #3: no change

-----  
 Amendment #2:

Jefferson Lines will pave a parking lot for buses and customers at their Billings facility. The resurfacing project is located on the site of the existing Jefferson Lines Bus Depot at 1830 4th Avenue North, Billings, MT 59101. The project involves removing existing asphalt which is in disrepair and resurfacing of a 40,000-square foot parking lot. Parking lot was in poor shape and was not usable in some area do to several major pot holes and other damage. Please see application documents for NEPA documentation and FTA TRO-8 approval.

Useful is 15 years based on contractor estimate

100% federally funded.

-----  
 Original: (not in original award)

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$145,000
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$145,000</b>

Milestone Name	Est. Completion Date	Description
Price Quotes	8/12/2020	
Contract Award	9/1/2020	Contractor selection and contract signed
Project Start	9/1/2020	Initiate site prep
NEPA approved by FTA	9/4/2020	Date of FTA environmental decision letter for this project.
Project Complete	9/21/2020	Final inspections for project and completion

Project Closed	10/26/2020
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**Budget Activity Line Item: 11.32.02 - ACQUIRE - BUS STATION - Jefferson Lines - Missoula Facility purchase and improvements**

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
INTERCITY BUS TRANSPORTATION (634-00)	11.32.02	ACQUIRE - BUS STATION	ACQUISITION - BUS STATIONS/TERMINALS	1

**Extended Budget Description**

Amendment #4: No change.

Amendment #3:

Moving \$55,701 from this ALI to Jefferson Lines project to purchase four (4) buses for replacement within the same scope (ALI 11.12.08). Adjust to actual expenditure.

Amendment #2:

Jefferson Lines will acquire a facility in Missoula, MT and renovate the building. In accordance with the Uniform Act, a bus station in Missoula (located at 1660 West Broadway, Missoula, MT 59808) will be purchased by Jefferson Lines. The project, as described in the environmental documentation, consists of the purchase of a 27,327-square foot parcel with a 2,780-square foot one-story building. The building was constructed in 1983 by Greyhound for use as a bus terminal. Jefferson Lines will continue to use the facility for the same purpose. In addition to the purchase, Jefferson Lines will complete various renovations to the interior and exterior of the facility that do not include expansion of the existing facility or a change in the functional use. ADA accessibility improvements and general upgrades and improvements are included. Please see application documents for NEPA documentation and FTA TRO-8 approval letter.

Per Circular 5010 estimated useful life will be 50 years. Appraisal and appraisal review documentation must be maintained, and any settlement exceeding thresholds in C5010 will be submitted to FTA for review and concurrence.

100% federally funded.

Original: (not in original award)

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$594,299
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$594,299</b>

Milestone Name	Est. Completion Date	Description
Begin Acquisition	5/15/2020	Started Acquisition, appraisal and appraisal review date.
NEPA approved by FTA	9/3/2020	Date of FTA environmental decision letter for this project.
Acquisition Complete	12/31/2020	Purchase finalized.
Renovation Start	2/28/2021	Initiate renovation
Renovations Complete	6/30/2021	Project Complete, Final inspections
Close Contract	7/30/2021	Close contract for project

**Budget Activity Line Item: 11.12.08 - BUY REPLACEMENT INTERCITY BUS**

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
INTERCITY BUS TRANSPORTATION (634-00)	11.12.08	BUY REPLACEMENT INTERCITY BUS	BUY REPLACEMENTS - CAPITAL BUS	4

**Extended Budget Description**

Amendment #4: No change.

-----  
 Amendment #3:  
 Adding a new ALI for Jefferson Lines purchase of four (4) 51-Passenger 45' ADA Coach Buses for replacement and fund with reallocated funds of \$1,086,944 from Jefferson Lines Missoula Facility project and ICB Operating Assistance, Project Administration, and Preventive Maintenance. Please see the POP for details.

One (1) bus is split funded with 5339 Capital grant MT-2021-008.

Not all of the buses identified for replacement have been retired/replaced due to increasing out-of-service days of other vehicles caused by supply chain, economic, and labor conditions. The buses identified for replacement include six (6) non-federally funded buses that have met useful life:  
 -2010-MCI J4500-2MG3JMEA1AW065540 - 1,208,735 miles  
 -2008-MCI J4500-2M93JMHAX8W064531 - 928,753 miles  
 -2008-MCI J4500-2M93JMEAX8W064906 - 1,079,992 miles  
 -2008-MCI J4500-2M93JMEA58W064909 - 938,212 miles  
 -2007-MCI J4500-2M93JMPAX7W063900 - 1,138,486 miles  
 -2008-MCI J4500-2M93JMEA38W064908 - 997,676 miles

The useful life is 12 years/500,000 miles for the buses.

Federal share is 100% for this activity.

-----  
 Original - Amendment #2: not on original application through amendment #2.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$1,086,944

Local		\$0
Local/In-Kind		\$0
State		\$0
State/In-Kind		\$0
Other Federal		\$0
Transportation Development Credit		\$0
Adjustment		\$0
<b>Total Eligible Cost</b>		<b>\$1,086,944</b>

Milestone Name	Est. Completion Date	Description
Contract Issued to Subrecipient	12/31/2020	
Vehicle Delivery Date	1/27/2022	Two (2) buses delivered 2/7/2021; Two (2) buses delivered 1/27/2022.
Inspection Date	1/27/2022	Two (2) buses inspected 2/7/2021; Two (2) buses inspected 1/27/2022.
End Date	6/6/2022	Paid and closed project date. Two (2) buses paid 6/9/2021; Two (2) buses paid 6/6/2022.

## Project Environmental Findings

### Finding: Class II(c) - Categorical Exclusions (C-List)

#### Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

#### Categorical Exclusion Description

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

Date Description	Date
Class IIc CE Approved	3/29/2023

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
INTERCITY BUS TRANSPORTATION (634-00)	11.7A.00	PREVENTIVE MAINTENANCE	5	\$226,875.00	\$226,875.00

**Finding: Class II(c) - Categorical Exclusions (C-List)**

**Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

Date Description	Date
Class IIc CE Approved	3/29/2023

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
INTERCITY BUS TRANSPORTATION (634-00)	11.79.00	PROJECT ADMINISTRATION	5	\$467,795.00	\$467,795.00

**Finding: Class II(c) - Categorical Exclusions (C-List)**

**Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

Date Description	Date
Class IIc CE Approved	3/29/2023

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
INTERCITY BUS TRANSPORTATION (634-00)	30.09.08	EMER RELIEF - OPERATING ASSIST - 100% Fed Share	6	\$2,797,329.00	\$2,797,329.00

**Finding: Class II(c) - Categorical Exclusions (C-List)**

**Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

Date Description	Date
Class IIc CE Approved	3/29/2023

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
INTERCITY BUS TRANSPORTATION (634-00)	11.13.15	BUY VAN FOR SVC EXPANSION	1	\$40,120.00	\$40,120.00

**Finding: Class II(c) - Categorical Exclusions (C-List)**

**Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 06: Acquisition or transfer of an interest in real property that is not within or adjacent to recognized environmentally sensitive areas (e.g., wetlands, non-urban parks, wildlife management areas) and does not result in a substantial change in the functional use of the property or in substantial displacements, such as: acquisition for scenic easements or historic sites for the purpose of preserving the site. This CE extends only to acquisitions and transfers that will not limit the evaluation of alternatives for future FTA-assisted projects that make use of the acquired or transferred property.

Date Description	Date
Class IIc CE Approved	

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
INTERCITY BUS TRANSPORTATION (634-00)	11.32.02	ACQUIRE - BUS STATION - Jefferson Lines - Missoula Facility purchase and	1	\$594,299.00	\$594,299.00

improvements

**Finding: Class II(c) - Categorical Exclusions (C-List)**

**Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 08: Maintenance, rehabilitation, and reconstruction of facilities that occupy substantially the same geographic footprint and do not result in a change in functional use, such as: improvements to bridges, tunnels, storage yards, buildings, stations, and terminals; construction of platform extensions, passing track, and retaining walls; and improvements to tracks and railbeds.

Date Description	Date
Class IIc CE Approved	9/3/2020

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
INTERCITY BUS TRANSPORTATION (634-00)	11.34.02	REHAB/RENOVATE - BUS STATION - Jefferson Lines - Billings Facility parking lot resurface	1	\$145,000.00	\$145,000.00

**Finding: Class II(c) - Categorical Exclusions (C-List)**

**Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

Date Description	Date
Class IIc CE Approved	3/29/2023

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
INTERCITY BUS	11.12.08	BUY	4	\$1,086,944.00	\$1,086,944.00

TRANSPORTATION  
(634-00)

REPLACEMENT  
INTERCITY BUS

<b>Project Title: Operating Assistance for Rural Providers</b>
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Project Number	Temporary Project Number	Date Created	Start Date	End Date
MT-2020-013-02-04	1144-2020-6-P2	12/21/2023	1/20/2020	7/31/2021

**Project Description**

**Amendment #4**

This amendment is to deobligate \$231,848 to suballocate to Blackfeet Nation.

Due to the pandemic operating process, there is a gap between the amount to be deobligated to be suballocated to Blackfeet Nation compared to their original operating budget line items. The deobligation amount of \$231,848 is the total of actual invoices held due to unresolved Single Audit findings, which were determined to be systematic and not localized to any single program. Per FTA recommendation, MDT would like to proceed with suballocating the held funds to Blackfeet Nation, as MDT will not be able to reimburse the held invoices until the audit findings are resolved.

-----  
Amendment #3: No change.

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Amendment #2: no change.

-----  
Amendment #1:

Reduce funding for all operating projects. Correction: 36 subrecipients received operating subawards.

-----  
Budget Revision #1:

Reduced funds from operating projects, moved funding to capital for vehicle purchases.

-----  
Original:

This project provides operating funds for 37 of MDT's rural subrecipients to assist with operating expenses eligible under the 5311 program. All operating activities (net fare revenue) after Jan 20, 2020 are eligible for 100% federal share under the CARES Act. Please refer to the attached POP for a list of those subrecipients receiving operating funds.

**Project Benefits**

The operating funds will help maintain current operating levels for those rural providers who have been impacted by COVID-19 and help them prevent, prepare for, and continue to respond to its impacts.

**Additional Information**

*None provided.*

**Location Description**

Statewide

**Project Location (Urbanized Areas)**

UZA Code	Area Name
300000	Montana



## Congressional District Information

District	State
1	Montana
2	Montana

## Program Plan Information

### STIP/TIP

Date: Not Provided

Description: This project includes only operations with no substantial functional, location or capacity change. Per CARES Act requirements, no STIP documentation is needed.

### UPWP

Date: N/A

Description: N/A

### Long Range Plan

Date: N/A

Description: N/A

## Project Control Totals

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$13,303,853
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$13,303,853</b>

## Project Budget

Project Number	Budget Item	FTA Amount	Non-FTA Amount	Total Eligible Amount	Quantity
MT-2020-013-02-04	600-00 (600-A4) OTHER PROGRAM COSTS	\$13,303,853.00	\$0.00	\$13,303,853.00	36
MT-2020-013-	30.09.08 EMER	\$13,303,853.00	\$0.00	\$13,303,853.00	36

02-04	RELIEF - OPERATING ASSIST - 100% Fed Share
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## Project Budget Activity Line Items

### Budget Activity Line Item: 30.09.08 - EMER RELIEF - OPERATING ASSIST - 100% Fed Share

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
OTHER PROGRAM COSTS (600-00)	30.09.08	EMER RELIEF - OPERATING ASSIST - 100% Fed Share	OPERATING ASSISTANCE	36

#### Extended Budget Description

##### Amendment #4

Deobligate \$231,848 to suballocate to Blackfeet Nation. This is a sum total of their actual invoices held from Operating Assistance, Project Administration, and Preventive Maintenance, but the entire amount is being deobligated from this ALI/Scope/Project because Blackfeet Nation's line item for this ALI will cover the entire deobligation amount and reduce administrative work.

Due to the pandemic operating process, there is a gap between the amount to be deobligated to be suballocated to Blackfeet Nation compared to their original operating budget line items. The deobligation amount of \$231,848 is the total of actual invoices held due to unresolved Single Audit findings, which were determined to be systematic and not localized to any single program. Per FTA recommendation, MDT would like to proceed with suballocating the held funds to Blackfeet Nation, as MDT will not be able to reimburse the held invoices until the audit findings are resolved.

-----  
Amendment #3: No change.  
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Amendment #2: no change.  
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##### Amendment #1:

Deobligate a total of \$2,812,394. Correction: 36 subrecipients received operating subawards. This amendment reduces each of the 36 subrecipient operating projects. See POP.

##### Budget Revision #1:

Reduced amount from each subrecipient totaling \$276,167. Moved funds to Scope 600 van expansion to fund additional vehicles.  
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##### Original:

Operating funds will cover expenses for 37 rural providers from January 20, 2020 to July 31, 2021. Federal share is 100%. Operating expenses include drivers' salaries and fringe benefits, fuel, oil, dispatcher salaries and fringe benefits, and licenses. See attached Program of Projects for a list of rural transit agencies. This also includes paying administrative leave for operations and maintenance personnel due to reductions/suspending of service. Operating expenses allocated to this ALI and the sub-recipients are based on MDT's FY20 allocation formula.

**Will 3rd Party contractors be used to fulfill this activity line item?**

No, 3rd Party Contractors will not be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$13,303,853
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$13,303,853</b>

Milestone Name	Est. Completion Date	Description
Start Date	1/20/2020	Start of Operating Assistance
End Date	7/31/2021	End of Operating Assistance - Estimated

## Project Environmental Findings

### Finding: Class II(c) - Categorical Exclusions (C-List)

#### Class Level Description

Class II(c) consists of projects called categorical exclusions (CEs) which are known not to have, either individually or cumulatively, a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. Class II(c) does not require documentation.

#### Categorical Exclusion Description

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

Date Description	Date
Class IIc CE Approved	5/22/2023

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
OTHER PROGRAM COSTS (600-00)	30.09.08	EMER RELIEF - OPERATING ASSIST - 100% Fed Share	36	\$13,303,853.00	\$13,303,853.00

**Project Title: Project Administration for Rural Providers**

Project Number	Temporary Project Number	Date Created	Start Date	End Date
MT-2020-013-03-04	1144-2020-6-P3	12/21/2023	1/20/2020	7/31/2021

**Project Description**

Amendment #4: No change.

-----  
Amendment #3: No change.

-----  
Amendment #2: no change.

-----  
Amendment #1:

Reduce project admin funds for each of the 37 subrecipient project administration projects.

-----  
Original:

CARES Act funds are provided to support 37 rural providers with project administration expenses eligible under those programs to prevent, prepare for, and respond to COVID-19. Project administration expenses include general admin expenses (salaries of project director, admin assistant, accounting/finance staff), marketing expenses, insurance premiums, office supplies, facilities and equipment rental, standard overhead rates, and costs of administering drug and alcohol testing. This also includes paying administrative leave for general administrative personnel due to reductions/suspending of service.

**Project Benefits**

The project administration will help transit agencies maintain current operating levels; and help restore some level of service for the sub-recipients who have ceased operations while providing protection from COVID virus.

**Additional Information**

*None provided.*

**Location Description**

Statewide

**Project Location (Urbanized Areas)**

UZA Code	Area Name
300000	Montana

**Congressional District Information**

District	State
1	Montana
2	Montana

**Program Plan Information**

**STIP/TIP**

Date: Not Provided

Description: This project includes only project administration with no substantial functional, location or capacity change. Per CARES Act requirements, no STIP documentation is needed.

**UPWP**

Date: N/A

Description: N/A

### Long Range Plan

Date: N/A

Description: N/A

### Project Control Totals

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$4,941,919
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$4,941,919</b>

### Project Budget

Project Number	Budget Item	FTA Amount	Non-FTA Amount	Total Eligible Amount	Quantity
MT-2020-013-03-04	620-00 PROJECT ADMINISTRATION (620-A2)	\$4,941,919.00	\$0.00	\$4,941,919.00	37
MT-2020-013-03-04	11.79.00 PROJECT ADMINISTRATION	\$4,941,919.00	\$0.00	\$4,941,919.00	37

### Project Budget Activity Line Items

#### Budget Activity Line Item: 11.79.00 - PROJECT ADMINISTRATION

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
PROJECT ADMINISTRATION (620-00)	11.79.00	PROJECT ADMINISTRATION	PROJECT ADMINISTRATION	37

#### Extended Budget Description

Amendment #4: No change.

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Amendment #3: No change.  
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Amendment #2: no change.

Amendment #1:

Deobligate a total of \$1,840,800. This amendment reduces each of the 37 subrecipient project administration projects. See POP.

Original:

FFY20 CARES Act funds will be used for Project Administration for 37 rural transit agencies to provide transportation services in their communities and coordinate with other transit agencies in surrounding communities for public transportation. Federal share is 100%. Project Admin expenses are from January 20, 2020 to July 31, 2021 and include general admin expenses (salaries of project director, admin assistant, accounting/finance staff), marketing expenses, insurance premiums, office supplies, facilities and equipment rental, standard overhead rates, and costs of administering drug and alcohol testing. This also includes paying administrative leave for general administrative personnel due to reductions/suspending of service. The amount allocated to this ALI and the sub-recipients are based on MDT's FY20 allocation formula.

**Will 3rd Party contractors be used to fulfill this activity line item?**

No, 3rd Party Contractors will not be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$4,941,919
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$4,941,919</b>

Milestone Name	Est. Completion Date	Description
Start Date	1/20/2020	Start of Project Administration
End Date	7/31/2021	End of project administration - estimated.

## Project Environmental Findings

**Finding: Class II(c) - Categorical Exclusions (C-List)**

**Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

Date Description	Date
Class IIc CE Approved	5/22/2023

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
PROJECT ADMINISTRATION (620-00)	11.79.00	PROJECT ADMINISTRATION	37	\$4,941,919.00	\$4,941,919.00

**Project Title: Preventive Maintenance for Rural Providers**

Project Number	Temporary Project Number	Date Created	Start Date	End Date
MT-2020-013-04-04	1144-2020-6-P4	12/21/2023	1/20/2020	7/31/2021

**Project Description**

Amendment #4: No change.

Amendment #3: No change.

Amendment #2: no change.

Amendment #1:

Reduce preventive maintenance funds for each of the 37 subrecipient preventive maintenance projects.

Original:

This project will fund routine preventive maintenance for 37 of MDT's rural providers to maintain current service levels and restore any decreased levels of service while providing protection from COVID 19.

**Project Benefits**

The needed preventive maintenance will help maintain current operating levels; respond to COVID 19 and help restore some level of service for the sub-recipients who have ceased operations while providing protection from COVID virus.

**Additional Information**

None provided.

**Location Description**

Statewide

**Project Location (Urbanized Areas)**

UZA Code	Area Name
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300000

Montana

## Congressional District Information

District	State
1	Montana
2	Montana

## Program Plan Information

### STIP/TIP

Date: Not Provided

Description: This project includes only preventive maintenance with no substantial functional, location or capacity change. Per CARES Act requirements, no STIP documentation is needed.

### UPWP

Date: N/A

Description: N/A

### Long Range Plan

Date: N/A

Description: N/A

## Project Control Totals

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$1,625,962
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$1,625,962</b>

## Project Budget

Project Number	Budget Item	FTA Amount	Non-FTA Amount	Total Eligible Amount	Quantity
MT-2020-013-04-04	600-00 OTHER PROGRAM COSTS	\$1,625,962.00	\$0.00	\$1,625,962.00	37



	(600-A5)					
MT-2020-013-04-04	11.7A.00	PREVENTIVE MAINTENANCE	\$1,625,962.00	\$0.00	\$1,625,962.00	37

## Project Budget Activity Line Items

### Budget Activity Line Item: 11.7A.00 - PREVENTIVE MAINTENANCE

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
OTHER PROGRAM COSTS (600-00)	11.7A.00	PREVENTIVE MAINTENANCE	OTHER CAPITAL ITEMS (BUS)	37

#### Extended Budget Description

Amendment #4: No change.

Amendment #3: No change.

Amendment #2: no change.

Amendment #1:

Deobligate a total of \$303,763. This amendment reduces each of the 37 subrecipient preventive maintenance projects. See POP.

Original:

FF20 CARES Act funds will be used for PM expenses by 37 rural transit agencies, including small capital purchases for preventive maintenance and repairs to rolling stock, equipment and facilities. This also includes the purchase of personal protective equipment and other supplies to modify and clean rolling stock, equipment and facilities expressly due to the COVID-19 pandemic. Any equipment exceeding \$ 5000 per unit and useful life greater than 1 year, and any supplies with an aggregate value greater than \$ 5000, will be reported as project property at closeout of this award. Federal share is 100%. Timeframe for PM expenses is from January 20, 2020 to July 31, 2021. The PM amounts allocated to this ALI and the sub-recipients are based on MDT's FY20 allocation formula.

#### Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$1,625,962
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0

<b>Total Eligible Cost</b>	<b>\$1,625,962</b>
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<b>Milestone Name</b>	<b>Est. Completion Date</b>	<b>Description</b>
Start Date	1/20/2020	Start of Preventive Maintenance
End Date	7/31/2021	End of Preventive Maintenance - Estimated

## Project Environmental Findings

### Finding: Class II(c) - Categorical Exclusions (C-List)

#### Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

#### Categorical Exclusion Description

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

<b>Date Description</b>	<b>Date</b>
Class IIc CE Approved	5/22/2023

<b>Scope Name / Code</b>	<b>Line Item Number</b>	<b>Line Item Name</b>	<b>Quantity</b>	<b>FTA Amount</b>	<b>Total Eligible Cost</b>
OTHER PROGRAM COSTS (600-00)	11.7A.00	PREVENTIVE MAINTENANCE	37	\$1,625,962.00	\$1,625,962.00

### Project Title: Capital - Rolling Stock - Expansion of services

<b>Project Number</b>	<b>Temporary Project Number</b>	<b>Date Created</b>	<b>Start Date</b>	<b>End Date</b>
MT-2020-013-05-04	1144-2020-6-P5	12/21/2023	4/27/2020	6/15/2020

#### Project Description

Amendment #4: No change.

Amendment #3: No change.

#### Amendment #2:

Adds an additional 7 vehicles for expansion of services, including 4 additional subrecipients. A total of 15 subrecipients will purchase a total of 24 expansion vehicles.

Amendment #1: no change.

Budget revision #1:

Moved funds from operating to purchase an additional 7 vehicles, including 4 additional subrecipients. A total of 11 subrecipients will be purchasing a total of 17 expansion vehicles.

Original:

CARES Act funds will be used to purchase 10 expansion vans for 7 rural providers.

**Project Benefits**

The vans will allow for one-on-one rides for high risk individuals to maintain a safe distance from other passengers and driver.

**Additional Information**

*None provided.*

**Location Description**

Various across the State

**Project Location (Urbanized Areas)**

UZA Code	Area Name
300000	Montana

**Congressional District Information**

District	State
1	Montana

**Program Plan Information**

**STIP/TIP**

Date: 7/8/2019

Description: The STIP was approved on 7/9/2019. The STIP approval letter and the STIP page for 5311 funded projects including CARES funds is attached.

**UPWP**

Date: N/A

Description: N/A

**Long Range Plan**

Date: N/A

Description: N/A

**Project Control Totals**

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$955,787
Local			\$0
Local/In-Kind			\$0

State		\$0
State/In-Kind		\$0
Other Federal		\$0
Transportation Development Credit		\$0
Adjustment		\$0
<b>Total Eligible Cost</b>		<b>\$955,787</b>

## Project Budget

Project Number	Budget Item	FTA Amount	Non-FTA Amount	Total Eligible Amount	Quantity
MT-2020-013-05-04	600-00 (600-A6) OTHER PROGRAM COSTS	\$955,787.00	\$0.00	\$955,787.00	24
MT-2020-013-05-04	11.13.15 BUY VAN FOR SVC EXPANSION	\$955,787.00	\$0.00	\$955,787.00	24

## Project Budget Activity Line Items

### Budget Activity Line Item: 11.13.15 - BUY VAN FOR SVC EXPANSION

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
OTHER PROGRAM COSTS (600-00)	11.13.15	BUY VAN FOR SVC EXPANSION	BUY EXPANSION - CAPITAL BUS	24

#### Extended Budget Description

Amendment #4: No change.

Amendment 3: No change.

#### Amendment #2:

Purchase (6) ADA and (1) non-ADA minivans for 5 rural providers, including 4 additional subrecipients. A total of 15 subrecipients will be purchasing a total of 24 expansion vehicles (\* denotes added subrecipient) . The Federal share is 100%. The useful life for the vans is (7 years / 100,000) consistent with SMP. The additional vans are included in Montana's POP and STIP.

- \*Red Lodge Area Community Foundation\* - purchase one 5-passenger ADA conversion van
- Fergus County COA - purchase one 5-passenger ADA conversion van
- \*Butte Silver Bow\* - purchase two 5-passenger ADA conversion vans
- \*City of Helena\* - purchase two 5-passenger ADA conversion vans
- \*Lake County COA\* - purchase one 7-passenger non-ADA minivan

Amendment 1: no change.

-----  
**Budget Revision #1:**

Moved funds from operating to purchase 7 additional (light-duty) minivans/conversion vans for an additional 4 rural providers. A total of 11 subrecipients will be purchasing a total of 17 expansion vehicles (\* denotes added subrecipient).

The Federal share is 100%. The useful life for the vans is (7 years / 100,000) consistent with MDT's SMP. MDT has equivalent service certifications from its providers who are purchasing non-accessible vehicles. The 7 additional vans are included in Montana's POP and STIP.

- a. \*Rosebud Health Care Center\* / 1-7-Passenger Non-ADA Minivan
- b. Fort Peck Tribes / 1-7-Passenger Non-ADA Minivan
- c. \*Fallon County\* / 1-7-Passenger Non-ADA Minivan
- d. \*Powder River County\* / 1-7-Passenger Non-ADA Minivan
- e. Opportunity Link dba North Central Montana Transportation / 1-7-Passenger Non-ADA Minivan
- f. \*Phillips Transit Authority\* / 1-7-Passenger Non-ADA Minivan
- g. Flathead County dba Eagle Transit / 1-7-Passenger Non-ADA Minivan

-----  
**Original:**

The project will be used to purchase 10 (light-duty) minivans and conversion vans for 7 rural providers. The Federal share is 100%. The useful life for the vans is (7 years / 100,000) consistent with MDT's SMP. MDT has equivalent service certifications from its providers who are purchasing non-accessible vehicles. The 10 additional vans are included in Montana's POP and STIP.

- a. Liberty Place, Inc dba Whitehall Transportation 1 - 5-Passenger ADA Mini-Conversion Vans  
 Liberty Place, Inc dba Whitehall Transportation 1 - 7-Passenger Non-ADA Minivan
- b. Flathead County dba Eagle Transit 2 - 5-Passenger ADA Mini-Conversion Vans  
 Flathead County dba Eagle Transit 1 - Seven-Passenger Non-ADA Minivan
- c. Opportunity Link dba North Central Montana Transportation 1 - Five-Passenger ADA Mini-Conversion Vans
- d. Fort Peck Tribes 1 - Five-Passenger ADA Mini-Conversion Vans
- e. Garfield County 1 - Seven-Passenger Non-ADA Minivan
- f. Fergus County COA 1 - Seven-Passenger Non-ADA Minivan
- g. West Yellowstone Foundation 1-Seven-Passenger Non-ADA Minivan

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$955,787
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$955,787</b>

Milestone Name	Est. Completion Date	Description
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RFP/IFB Issue Date	4/27/2020	Exigency Purchase
Contract Award Date	5/1/2020	Contract Awarded Date
Initial Delivery Date	5/6/2020	Initial Delivery Start
Final Delivery Date	5/15/2020	Expected Final Delivery
Contract Completion Date	6/15/2020	Contract expected completion

## Project Environmental Findings

### Finding: Class II(c) - Categorical Exclusions (C-List)

#### Class Level Description

Class II(c) consists of projects called categorical exclusions (CEs) which are known not to have, either individually or cumulatively, a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. Class II(c) does not require documentation.

#### Categorical Exclusion Description

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

Date	Description
5/22/2023	Class IIc CE Approved

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
OTHER PROGRAM COSTS (600-00)	11.13.15	BUY VAN FOR SVC EXPANSION	24	\$955,787.00	\$955,787.00

### Project Title: State Administration

Project Number	Temporary Project Number	Date Created	Start Date	End Date
MT-2020-013-06-04	1144-2020-6-P6	12/21/2023	1/20/2020	7/31/2021

#### Project Description

Amendment #4: No change.

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 Amendment #3  
 No change to budget

This project will include funding for new BlackCat Transit management software.

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 Amendment #2: no change.  
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**Amendment #1:**

Reduce funds for State Admin. State Administration percentage will be reduced to 2.8% of total apportionment.

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**Original:**

FFY20 CARES Act 5311 funds in the amount of \$2 Million will be used for state/program admin of the 5311 program. Federal share is 100%. MDT will only be using 5.6% of its total FFY20 CARES Act apportionment, which is less than the amount allowable.

**Project Benefits**

Funds will be used to pay for salaries, fringe benefits, travel, & contracted services for MDT to carry out the grant program

**Additional Information**

*None provided.*

**Location Description**

Staff located in Helena, MT

**Project Location (Urbanized Areas)**

UZA Code	Area Name
300000	Montana

**Congressional District Information**

District	State
1	Montana

**Program Plan Information**

**STIP/TIP**

Date: Not Provided

Description: This project includes only State Administration with no substantial functional, location or capacity change. Per CARES Act requirements, no STIP documentation is needed.

**UPWP**

Date: N/A

Description: N/A

**Long Range Plan**

Date: N/A

Description: N/A

**Project Control Totals**

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$1,000,000
Local			\$0
Local/In-Kind			\$0

State		\$0
State/In-Kind		\$0
Other Federal		\$0
Transportation Development Credit		\$0
Adjustment		\$0
<b>Total Eligible Cost</b>		<b>\$1,000,000</b>

## Project Budget

Project Number	Budget Item	FTA Amount	Non-FTA Amount	Total Eligible Amount	Quantity
MT-2020-013-06-04	610-00 STATE / PROGRAMS ADMINISTRATION (610-A3)	\$1,000,000.00	\$0.00	\$1,000,000.00	1
MT-2020-013-06-04	11.80.00 STATE OR PROGRAM ADMINISTRATION	\$1,000,000.00	\$0.00	\$1,000,000.00	1

## Project Budget Activity Line Items

### Budget Activity Line Item: 11.80.00 - STATE OR PROGRAM ADMINISTRATION

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
STATE / PROGRAMS ADMINISTRATION (610-00)	11.80.00	STATE OR PROGRAM ADMINISTRATION	STATE / PROGRAM ADMINISTRATION	1

#### Extended Budget Description

Amendment #4: No change.

Amendment #3  
No Change

Amendment #2: no change.

Amendment #1:  
De-obligate \$1,000,000 from state admin. This changes the State Admin amount to 2.8% of the total apportionment.

Original:

MDT will be using 5.6%, which is less than the 10 percent maximum of FY20 CARES Act apportionment, for state/program admin at 100% federal share. MDT may apply for additional state admin funds with the remaining CARES apportionment at a later time. State/Program Admin funds will cover expenses from January 20, 2020 to July 31, 2021, including salaries, overhead expenses, supplies and office equipment



used to administer the 5311 program. This also includes paying administrative leave for staff and purchase of personal protective equipment and other supplies due to the COVID-19 pandemic. Any equipment exceeding \$5000 per unit and useful life greater than 1 year, and any supplies with an aggregate value greater than \$5000, will be reported as project property at closeout of this award.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$1,000,000
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$1,000,000</b>

Milestone Name	Est. Completion Date	Description
Start Date	1/20/2020	Begin incurring State Admin expenses.
End Date	7/31/2021	End incurring State Admin expenses.

## Project Environmental Findings

**Finding: Class II(c) - Categorical Exclusions (C-List)**

**Class Level Description**

Class II(c) consists of projects called categorical exclusions (CEs) which are known not to have, either individually or cumulatively, a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. Class II(c) does not require documentation.

**Categorical Exclusion Description**

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

Date Description	Date
Class IIc CE Approved	5/22/2023

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
STATE / PROGRAMS ADMINISTRATION	11.80.00	STATE OR PROGRAM	1	\$1,000,000.00	\$1,000,000.00

<b>Project Title: Facility Projects - New Construction &amp; Rehab/Renovation Projects</b>
--

Project Number	Temporary Project Number	Date Created	Start Date	End Date
MT-2020-013-07-04	MT-2020-013-02-P7	12/21/2023	7/22/2020	12/31/2025

**Project Description**

Amendment #4: No change.

-----  
Amendment #3:

Add one (1) new category A facility rehab/renovation project, add two (2) new category A facility construction projects, add capital funding to one (1) existing facility construction project, and move two (2) projects from category B to category A as follows:

- 1) Obligate \$472,505 to Valley County in Glasgow, MT for rehab/renovation project of roofing and general upgrades. CE worksheet was not needed.
- 2) Obligate \$480,000 to Mineral County Pioneer Council in Superior, MT for new bus barn construction project. CE complete (attachments provided).
- 3) Obligate \$440,361 to Custer County in Miles City, MT for co-funding the fire hall addition construction project due to material cost increase. CE complete (attachments provided).
- 4) Obligate additional \$107,134 to Garfield County's (dba Big Dry Transit) facility project.
- 5) Move Fergus County COA's facility construction project from category B to A. CE complete ( attachments provided).
- 6) Move Lake County COA's facility construction project from category B to A. CE complete (attachments provided).

-----  
Amendment #2:

MDT adds capital funding for renovations and new construction at seven (7) facility locations.

Adds Category A projects:

- 1) Liberty Place, Whitehall Bus Facility - Paving Project - CE complete (attachments provided)
- 2) Toole County (Shelby, MT) - paving and partial remodel of NTI's facility- CE complete (attachments provided)
- 3) Lincoln County Transportation Service, Libby, MT - Funds will be used for paving of an existing gravel parking lot- CE complete (attachments provided)
- 4) Garfield County (dba Big Dry Transit), New Transit Facility, Jordan MT - Funds will be used for design and construction of a new bus facility and administrative offices- CE complete (attachments provided)
- 5) Lake County COA, New Transit Headquarters and Bus Barn, Ronan MT - Funds will be used for construction of a new bus facility and administrative offices- CE complete (attachments provided)
- 6) Park County, New Bus Barn, Livingston, MT - Funds will be used for construction of a new bus facility and administrative offices- CE complete (attachments provided)

Category B projects - Environmental reviews in process

- 1) Fergus County COA, New Bus Barn, Lewistown MT - Funds will be used for construction of a new bus barn on a site currently used as a paved parking lot.

-----  
Original: (not included in original award)

**Project Benefits**

Provide and maintain facilities to meet operational levels and provide better functionality and provide a more secure facility for bus storage and driver/administrative staff.

**Additional Information**

None provided.

**Location Description**

Statewide

**Project Location (Urbanized Areas)**

UZA Code	Area Name
300000	Montana

**Congressional District Information**

District	State
1	Montana
2	Montana

**Program Plan Information**

**STIP/TIP**

Date: 5/21/2020

Description: Administrative amendment

**UPWP**

Date: N/A

Description: N/A

**Long Range Plan**

Date: N/A

Description: N/A

**Project Control Totals**

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$4,537,217
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$4,537,217</b>

## Project Budget

Project Number	Budget Item	FTA Amount	Non-FTA Amount	Total Eligible Amount	Quantity
MT-2020-013-07-04	600-00 (600-A7) OTHER PROGRAM COSTS	\$4,537,217.00	\$0.00	\$4,537,217.00	10
MT-2020-013-07-04	11.43.03 CONSTRUCT - ADMIN/ MAINT FACILITY -- Lake County COA, HQ and Bus Barn, Ronan, MT	\$700,000.00	\$0.00	\$700,000.00	1
MT-2020-013-07-04	11.43.03 CONSTRUCT - ADMIN/ MAINT FACILITY - Park County, New Bus Barn, Livingston, MT	\$700,000.00	\$0.00	\$700,000.00	1
MT-2020-013-07-04	11.43.03 CONSTRUCT - ADMIN/ MAINT FACILITY - Fergus County COA, New Bus Barn, Lewistown, MT	\$800,000.00	\$0.00	\$800,000.00	1
MT-2020-013-07-04	11.43.03 CONSTRUCT - ADMIN/ MAINT FACILITY - Garfield County New Transit Facility, Jordan, MT	\$707,134.00	\$0.00	\$707,134.00	1
MT-2020-013-07-04	11.43.03 CONSTRUCT - ADMIN/ MAINT FACILITY - Custer	\$440,361.00	\$0.00	\$440,361.00	1

MT-2020-013-07-04	11.43.03	County, Fire Hall Addition, Miles City, MT CONSTRUCT - ADMIN/ MAINT FACILITY - Mineral County Pioneer Council, New Bus Barn, Superior, MT	\$480,000.00	\$0.00	\$480,000.00	1
MT-2020-013-07-04	11.44.03	REHAB/ RENOVATE - ADMIN/ MAINT FACILITY - NTI Paving and Remodel, Shelby, Toole County, MT	\$118,287.00	\$0.00	\$118,287.00	1
MT-2020-013-07-04	11.44.03	REHAB/ RENOVATE - ADMIN/ MAINT FACILITY - Lincoln County Transportation Service, Parking Lot Paving Project, Libby, MT	\$25,000.00	\$0.00	\$25,000.00	1
MT-2020-013-07-04	11.44.03	REHAB/ RENOVATE - ADMIN/ MAINT FACILITY - Valley County, Roofing Project, Glasgow, MT	\$472,505.00	\$0.00	\$472,505.00	1
MT-2020-013-07-04	11.44.03	REHAB/ RENOVATE - ADMIN/ MAINT FACILITY - Liberty Place, Whitehall Bus Facility Paving Project	\$93,930.00	\$0.00	\$93,930.00	1

## Project Budget Activity Line Items

**Budget Activity Line Item: 11.43.03 - CONSTRUCT - ADMIN/MAINT FACILITY -- Lake County COA, HQ and Bus Barn, Ronan, MT**

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
OTHER PROGRAM COSTS (600-00)	11.43.03	CONSTRUCT - ADMIN/ MAINT FACILITY	CONSTRUCTION OF BUS SUPPORT EQUIP/FACIL	1

### Extended Budget Description

Amendment #4: No change.

Amendment #3:

Move project from Category B to Category A. CE approved 03/08/2021.

Amendment #2:

The facility will be located on the east side of Hwy 93 between Dayton Street and Eisenhower Street, Ronan, MT. The project includes the purchase of the land and construction of a new 5,200 sf facility. The facility will be ADA compliant and includes bus bays, a wash bay, a bathroom, conference room, offices and break room. The parcel for the facility will be purchased using federal funds in compliance with the Uniform Act. The CE was approved on March 8, 2021 as CE-13.

Useful life of the facility is 50 years.

Project 100% federally funded.

Original: (not included in original award)

### Will 3rd Party contractors be used to fulfill this activity line item?

Yes, 3rd Party Contractors will be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$700,000
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$700,000</b>

Milestone Name	Est. Completion Date	Description
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IFB Date	2/28/2021	Invitation for Bid out
NEPA Approved by FTA	3/8/2021	Date of FTA environmental decision letter for this project.
Contract Award Date	4/1/2021	Contractor selection and contract
Real property	4/15/2021	Purchase real property.
Project Start	4/30/2021	Initiate design/build construction contract.
Design Complete	5/10/2021	Design completed.
Project Complete	5/30/2021	Complete construction, certificate of occupancy.
Project Closed	11/30/2021	Close contract with contractor

**Budget Activity Line Item: 11.43.03 - CONSTRUCT - ADMIN/MAINT FACILITY - Park County, New Bus Barn, Livingston, MT**

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
OTHER PROGRAM COSTS (600-00)	11.43.03	CONSTRUCT - ADMIN/ MAINT FACILITY	CONSTRUCTION OF BUS SUPPORT EQUIP/FACIL	1

**Extended Budget Description**

Amendment #4: No change.

Amendment #3: No change.

Amendment #2:

The Park County, New Bus Barn facility will be located at 46 View Vista Drive, Livingston, MT. The project consists of design and construction of a new bus barn approximately 6,000 square feet in size and a paved parking lot and driveways. The facility will be ADA compliant and includes bus bays, a wash bay, utility rooms, restrooms, kitchen area, conference room, offices and storage space. The facility will be constructed on land owned by Park County and requires removal of a non-historic Quonset hut. The CE was approved on March 8, 2021 as CE-13.

Useful life of the facility is 50 years.

Project 100% federally funded.

Original: (not included in original award)

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$700,000
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0

Transportation Development Credit	\$0
Adjustment	\$0
<b>Total Eligible Cost</b>	<b>\$700,000</b>

Milestone Name	Est. Completion Date	Description
IFB Date	1/31/2021	Invitation for Bid out
Contract Award	2/28/2021	Contract with contractor
NEPA approved by FTA	3/8/2021	Date of FTA environmental decision letter for this project
Project Start	4/30/2021	Initiate design/build construction contract.
Design Complete	5/15/2021	Design completed.
Project Complete	9/30/2021	Complete Construction, certificate of occupancy.
Project Closed	10/31/2021	Close contract with contractor.

**Budget Activity Line Item: 11.43.03 - CONSTRUCT - ADMIN/MAINT FACILITY - Fergus County COA, New Bus Barn, Lewistown, MT**

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
OTHER PROGRAM COSTS (600-00)	11.43.03	CONSTRUCT - ADMIN/ MAINT FACILITY	CONSTRUCTION OF BUS SUPPORT EQUIP/FACIL	1

**Extended Budget Description**

Amendment #4: No change.

Amendment #3:

Move project from Category B to Category A. CE approved 05/07/2021.

Amendment #2:

This project is Category B. Construction will not proceed, and no payments will be issued until FTA approval to move the project to Category A.

Fergus County COA, New Bus Barn, Lewistown MT - The proposed project involves construction of a new bus barn at 312 West Watson Street (intersection of S. Third Avenue and West Watson Street) in Lewistown. The site is currently used as a paved parking lot. The new facility would include restrooms, wash bay, and four parking bays with a capacity of two vehicles each. The approximate size of the facility is 60 feet by 80 feet. The restroom, entrances, and onsite parking will be ADA compliant. (From Draft CE Worksheet dated January 21, 2021). Selected CE-13.

The useful life of the facility is 50 years.

Project 100% federally funded.

Original: (not included in original award)

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.



Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$800,000
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$800,000</b>

Milestone Name	Est. Completion Date	Description
IFB date	12/31/2020	Invitation for Bid out
Contract Award	1/31/2021	Contractor selection with contract.
NEPA Approval Letter	3/31/2021	Date of FTA environmental decision letter for this project.
Project Start	4/1/2021	Initiate design/build construction contract - construction may not start until after NEPA clearance
Design Complete	4/15/2021	Design completed.
Project Complete	8/31/2021	Complete construction, certificate of occupancy.
Project Closed	9/30/2021	Close contract with contractor.

**Budget Activity Line Item: 11.43.03 - CONSTRUCT - ADMIN/MAINT FACILITY - Garfield County New Transit Facility, Jordan, MT**

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
OTHER PROGRAM COSTS (600-00)	11.43.03	CONSTRUCT - ADMIN/ MAINT FACILITY	CONSTRUCTION OF BUS SUPPORT EQUIP/FACIL	1

**Extended Budget Description**

Amendment #4: No change.

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Amendment #3:

Obligate additional \$107,134 due to material and construction cost increase.

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Amendment #2:

MDT will fund the design and construction of a new facility for Garfield County (dba Big Dry Transit).

The Garfield County, New Transit Facility will be located at 190 Brusett Road in Jordan, MT. The proposed project consists of design and construction of a new transit facility approximately 6,000 square feet in size and a parking lot approximately 5,000 square feet for a total of 11,000 square feet. The facility will be ADA compliant and includes bus and wash bays, restrooms, office space and a break room. Accommodation for four vehicles (2 ADA buses and 2 minivans) will be provided. The facility will be constructed on vacant land owned by Garfield County. The project meets the definition of a CE pursuant to 23 CFR 771.118(c)(

13). The CE Worksheet and approval letter are included in Application Documents.

Useful life of the facility is 50 years.

100% federally funded

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Original: (not included in original award)

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$707,134
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$707,134</b>

Milestone Name	Est. Completion Date	Description
IFB Date	1/31/2021	Invitation for Bid out
NEPA approved by FTA	2/11/2021	Date of FTA environmental decision letter for this project.
Contract Award	2/28/2021	Contractor selection and contract.
Project Start	3/31/2021	Initiate design/build construction contract.
Design complete	4/15/2021	Design completed.
Project Complete	9/30/2021	Complete construction, certificate of occupancy.
Project Closed	10/31/2021	Close contract with contractor.

**Budget Activity Line Item: 11.44.03 - REHAB/RENOVATE - ADMIN/MAINT FACILITY - NTI Paving and Remodel, Shelby, Toole County, MT**

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
OTHER PROGRAM COSTS (600-00)	11.44.03	REHAB/RENOVATE - ADMIN/MAINT FACILITY	REHAB/RENOVATE BUS SUPPORT FACIL/EQUIP	1

**Extended Budget Description**

Amendment #4: No change.

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Amendment #3: No change.  
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Amendment #2:

Northern Transit Interlocal (NTI) Concrete Paving and Remodel Project, Shelby, Toole County, MT: Project includes installation of a new concrete paving driveway and parking area at the NTI Main Facility at 135 5th Avenue North in Shelby. Paving will be conducted over existing asphalt/gravel surface. Project also includes replacement of curb and gutter at MT Hwy 2 and new curb and gutter for a new approach to the parking area from 1st Street North. In addition, the main facility will be remodeled to add a break room. The facility is less than 50 years old. The paving project was originally approved Oct. 5, 2020. Since then a reevaluation was completed in January 2021 to add the addition of the break room in the Main Facility. The project meets the definition of a CE pursuant to 23 CFR 771.118(c)(8).

The CE Worksheet and approval letter are included in Application Documents. The useful life is 15 years for paving and 20 years for remodel based on contractor estimate.

All projects 100% federally funded.

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Original: (not included in original award)

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$118,287
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$118,287</b>

Milestone Name	Est. Completion Date	Description
IFB/Quotes	9/1/2020	Obtain quotes per State of Montana Procurement Processes
Contract Award	10/1/2020	Contractor selection and sign contract
Project Start	10/15/2020	Initiate site prep
Project Complete	11/30/2020	Final inspections and completion
End Date	12/31/2020	Close contract
Updated CE Approval	2/1/2021	FTA Categorical Exclusion Approval for Northern Transit Interlocal Paving and Remodel Project based on updated information from MDT.

**Budget Activity Line Item: 11.44.03 - REHAB/RENOVATE - ADMIN/MAINT FACILITY - Lincoln County Transportation Service, Parking Lot Paving Project, Libby, MT**

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
OTHER PROGRAM COSTS (600-00)	11.44.03	REHAB/RENOVATE - ADMIN/MAINT FACILITY	REHAB/RENOVATE BUS SUPPORT FACIL/EQUIP	1

**Extended Budget Description**

Amendment #4: No change.

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 Amendment #3: No change.

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 Amendment #2:

Lincoln County Transportation Service, Parking Lot Paving Project, Libby, MT - This project will pave an existing parking lot that is currently used by the Lincoln County Transportation Service (LCTS), a non-profit organization who serves the citizens of Libby. The property is owned by the Libby Senior Center who operated the bus service until 10 years ago when LCTS formed and took over operations.

The parking lot repaving project for the Lincoln County Transportation Service facility is located at 206 E. 2nd Street, Libby, MT. The parking area is irregular in shape and wraps around several buildings. Currently the parking lot is gravel, that will be replaced by excavating two inches, placing fill and covering with asphalt. Existing concrete pads and vegetated areas will not be disturbed. The paving will not impact the existing buildings. The project meets the definition of a CE pursuant to 23 CFR 771.118(c)(8). CE approval attached.

Useful life: 15 to 20 years per contractor estimate.

All projects 100% federally funded.

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 Original: (not included in original award)

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$25,000
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$25,000</b>

Milestone Name	Est. Completion Date	Description
NEPA Approved by FTA	2/1/2021	Date of FTA approval letter for this project.
IFB Date	3/1/2021	Invitation for Bid out
Contract Award	3/31/2021	Contractor selection and contract

Project Start	4/15/2021	Initiate paving project
Project Complete	5/1/2021	Final inspections and complete project
Project Closed	5/31/2021	Close contract

**Budget Activity Line Item: 11.44.03 - REHAB/RENOVATE - ADMIN/MAINT FACILITY - Valley County, Roofing Project, Glasgow, MT**

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
OTHER PROGRAM COSTS (600-00)	11.44.03	REHAB/RENOVATE - ADMIN/MAINT FACILITY	REHAB/RENOVATE BUS SUPPORT FACIL/EQUIP	1

**Extended Budget Description**

Amendment #4: No change.

Amendment #3:

Add \$472,505 to Valley County Transit facility roofing and general upgrades project, located at 213 Ninth St S, Glasgow, Valley County, MT. The project includes the removal of an old roof, reseal and reroof, and minor upgrades to the existing Transit facility. The facility is less than 50 years old and does not require Section 106 consultation. No CE worksheet was required per the email from FTA dated 01/14/2021 from Tracy McDonald.

This project qualifies as C-8 for the maintenance, rehabilitation and reconstruction of existing facilities and no further documentation is required.

The useful life is 20 to 25 years per contractor.

Federal share is 100% for this activity.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$472,505
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$472,505</b>

Milestone Name	Est. Completion Date	Description
Drawing and Specifications	12/20/2020	Work performed by SDI Architects
IFB Date	3/3/2021	

Contract issued	4/2/2021	Contract issued to Prefect 10 Roofing.
Project Start	5/13/2021	Construction started
Project Complete	8/31/2023	Roofing project completed 9/23/21. Remodel project in-process.
Project Closed	9/30/2023	Project accepted and retainage released for roofing project 9/30/21. Remodel project in-process.

**Budget Activity Line Item: 11.44.03 - REHAB/RENOVATE - ADMIN/MAINT FACILITY - Liberty Place, Whitehall Bus Facility Paving Project**

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
OTHER PROGRAM COSTS (600-00)	11.44.03	REHAB/RENOVATE - ADMIN/MAINT FACILITY	REHAB/RENOVATE BUS SUPPORT FACIL/EQUIP	1

**Extended Budget Description**

Amendment #4: No change.

Amendment #3: No change.

Amendment #2:

Liberty Place, Whitehall Bus Facility Paving Project. Whitehall Public Transportation uses this location as its base of operations, sharing office space with other Liberty Place Inc. employees and parking its vehicles on the premises outdoors. The project is replacing the existing graveled areas with asphalt (approximately 16,000 square feet) and installing 14 bollards around the bay doors. On the east and west sides, paving would extend 50 feet from the building and away from the bay doors. Paving would continue to the north around the main entrance and tie into the existing asphalt-covered approach. Fencing will be installed around all sides except the east which has existing paving. Two feet of sod would be installed around the concrete area. The area around the graveled pads and building is vegetated. Wetlands or wetland plants do not exist on the property, and grasses and weeds are the dominate vegetation surrounding the building and existing graveled areas. The proposed paved asphalt areas would be graded to drain storm water runoff away from the property to the vegetated areas. The project adds approximately 16,000 square feet of impervious surface area.

A CE worksheet and FTA TRO-8 approval is attached for the whole project, where this only funds the parking lot work. Liberty Whitehall facility project was initially approved as a CE-9 in 2018. The paving project was approved July 22, 2020.

Useful life of the facility is 50 years.

All projects 100% federally funded.

Original: (not included in original award)

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$93,930
Local			\$0

Local/In-Kind		\$0
State		\$0
State/In-Kind		\$0
Other Federal		\$0
Transportation Development Credit		\$0
Adjustment		\$0
<b>Total Eligible Cost</b>		<b>\$93,930</b>

Milestone Name	Est. Completion Date	Description
IFB Date	7/22/2020	Invitation for Bid out
Contract Award	8/17/2020	Select contractor and contract
Project Start Date	9/1/2020	initiate site prep
Project Complete	9/30/2020	Final inspection and completion
Project Closed	10/26/2020	Close contract

**Budget Activity Line Item: 11.43.03 - CONSTRUCT - ADMIN/MAINT FACILITY - Custer County, Fire Hall Addition, Miles City, MT**

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
OTHER PROGRAM COSTS (600-00)	11.43.03	CONSTRUCT - ADMIN/ MAINT FACILITY	CONSTRUCTION OF BUS SUPPORT EQUIP/FACIL	1

**Extended Budget Description**

Amendment #4: No change.

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Amendment #3:

Add \$440,361 to a new construction project of the fire hall addition for Custer County in Miles City, MT. This project will also be covered with funds from a future grant using SFY23 5311 funds. The total project costs are estimated at \$1.2 million.

The facility location is 200 N Haynes Ave., Miles City, MT 59301. The project includes a 4,000 square-foot (sq ft) transit facility addition to the CCFH that would be separated from the CCFH by a wash bay and a three-hour rated firewall. The addition will feature two drive-through bays and one bay without drive-through capability. It will also include office space, a break/training room, and two ADA bathrooms. The facility will comply with the ADA Standards for Accessible Design. The project will include approximately 20,000 sq ft of concrete aprons adjacent to the building and gravel in the other driving areas.

The CE was approved as CE-9 on August 22, 2022.

The useful life of the facility is 40 years.

Federal share is 100% for this activity.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
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5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$440,361
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$440,361</b>

Milestone Name	Est. Completion Date	Description
IFB/RFP Date	8/22/2022	
Design Date	11/11/2022	
Contract Issued by Subrecipient	1/10/2023	
Project Start	5/1/2024	
Project Completed	12/31/2024	
Project Closed	3/25/2025	

**Budget Activity Line Item: 11.43.03 - CONSTRUCT - ADMIN/MAINT FACILITY - Mineral County Pioneer Council, New Bus Barn, Superior, MT**

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
OTHER PROGRAM COSTS (600-00)	11.43.03	CONSTRUCT - ADMIN/ MAINT FACILITY	CONSTRUCTION OF BUS SUPPORT EQUIP/FACIL	1

**Extended Budget Description**

Amendment #4: No change.

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Amendment #3

Added \$480,000 to a new bus barn construction project for Mineral County Pioneer Council.

Located at Parcel B Section 35m T.17N., R.26W. P.M.M. Town of Superior, Mineral County, Montana (47.1835, -114.8742). South-southeast of the Mineral County Hospital and south/adjacent to the Seventh Day Adventist and Mormon Churches. The project design-build of a new bus barn approximately 2,200 square feet in size and a paved parking lot and driveways. The facility will be ADA compliant and includes bus bays, utility rooms, restrooms, kitchen area, conference room, offices and storage space. The facility will be constructed on land donated by Mineral County.

In addition to FTA's Buy America requirements under 49 U.S.C. § 5323(j) and 49 CFR Part 661, which require that the steel, iron, and manufactured goods used in an FTA-funded project are produced in the United States, the Build America, Buy America Act (BABA) (Public Law 117-58, div. G § 70914(a)) now requires that construction materials used in infrastructure projects are also produced in the United States. Refer to terms and conditions in FTA's Master Agreement, Section 15. The BABA requirements for construction materials applies to this grant, in addition to the Buy America requirements, except to the extent a waiver of either requirements may apply.



The CE was approved as CE-13 on May 10, 2021.

Useful life of the facility is 50 years.

Federal share is 100% for this activity.

**Will 3rd Party contractors be used to fulfill this activity line item?**

Yes, 3rd Party Contractors will be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula (CARES Act)	5311-5	20509	\$480,000
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
<b>Total Eligible Cost</b>			<b>\$480,000</b>

Milestone Name	Est. Completion Date	Description
Design Date	3/20/2021	Developed internally for design build project.
IFB/RFP Date	9/30/2023	Initial IFB was 8/31/2022. Single bid came in at \$2 million. Decision was made to rebid.
Contract Issued by Subrecipient	12/31/2023	Contract for contractor
Project Start	3/31/2024	
Project Completed	9/30/2025	
Project Closed	12/31/2025	Retainage released and project inspected and accepted

## Project Environmental Findings

**Finding: Class II(c) - Categorical Exclusions (C-List)**

**Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 13: Federally-funded projects:

- (i) That receive less than \$5,000,000 of Federal funds; or
- (ii) With a total estimated cost of not more than \$30,000,000 and Federal funds comprising less than 15 percent of the total estimated project cost.

Date Description	Date
Class IIc CE Approved	3/8/2021

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
OTHER PROGRAM COSTS (600-00)	11.43.03	CONSTRUCT - ADMIN/MAINT FACILITY -- Lake County COA, HQ and Bus Barn, Ronan, MT	1	\$700,000.00	\$700,000.00

**Finding: Class II(c) - Categorical Exclusions (C-List)**

**Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 13: Federally-funded projects:  
 (i) That receive less than \$5,000,000 of Federal funds; or  
 (ii) With a total estimated cost of not more than \$30,000,000 and Federal funds comprising less than 15 percent of the total estimated project cost.

Date Description	Date
Class IIc CE Approved	3/8/2021

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
OTHER PROGRAM COSTS (600-00)	11.43.03	CONSTRUCT - ADMIN/MAINT FACILITY - Park County, New Bus Barn, Livingston, MT	1	\$700,000.00	\$700,000.00

**Finding: Class II(c) - Categorical Exclusions (C-List)**

**Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 13: Federally-funded projects:  
 (i) That receive less than \$5,000,000 of Federal funds; or  
 (ii) With a total estimated cost of not more than \$30,000,000 and Federal funds comprising less than 15 percent of the total estimated project cost.

Date Description	Date
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Class IIc CE Approved	5/7/2021
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Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
OTHER PROGRAM COSTS (600-00)	11.43.03	CONSTRUCT - ADMIN/MAINT FACILITY - Fergus County COA, New Bus Barn, Lewistown, MT	1	\$800,000.00	\$800,000.00

**Finding: Class II(c) - Categorical Exclusions (C-List)**

**Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 13: Federally-funded projects:

- (i) That receive less than \$5,000,000 of Federal funds; or
- (ii) With a total estimated cost of not more than \$30,000,000 and Federal funds comprising less than 15 percent of the total estimated project cost.

Date Description	Date
Class IIc CE Approved	2/11/2021

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
OTHER PROGRAM COSTS (600-00)	11.43.03	CONSTRUCT - ADMIN/MAINT FACILITY - Garfield County New Transit Facility, Jordan, MT	1	\$707,134.00	\$707,134.00

**Finding: Class II(c) - Categorical Exclusions (C-List)**

**Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 08: Maintenance, rehabilitation, and reconstruction of facilities that occupy substantially the same geographic footprint and do not result in a change in functional use, such as: improvements to bridges, tunnels, storage yards, buildings, stations, and terminals; construction of platform extensions, passing track, and retaining walls; and improvements to tracks and railbeds.

Date Description	Date
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Class IIc CE Approved	2/1/2021
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Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
OTHER PROGRAM COSTS (600-00)	11.44.03	REHAB/RENOVATE - ADMIN/ MAINT FACILITY - NTI Paving and Remodel, Shelby, Toole County, MT	1	\$118,287.00	\$118,287.00

**Finding: Class II(c) - Categorical Exclusions (C-List)**

**Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 08: Maintenance, rehabilitation, and reconstruction of facilities that occupy substantially the same geographic footprint and do not result in a change in functional use, such as: improvements to bridges, tunnels, storage yards, buildings, stations, and terminals; construction of platform extensions, passing track, and retaining walls; and improvements to tracks and railbeds.

Date Description	Date
Class IIc CE Approved	2/1/2021

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
OTHER PROGRAM COSTS (600-00)	11.44.03	REHAB/RENOVATE - ADMIN/ MAINT FACILITY - Lincoln County Transportation Service, Parking Lot Paving Project, Libby, MT	1	\$25,000.00	\$25,000.00

**Finding: Class II(c) - Categorical Exclusions (C-List)**

**Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 13: Federally-funded projects:

- (i) That receive less than \$5,000,000 of Federal funds; or
- (ii) With a total estimated cost of not more than \$30,000,000 and Federal funds comprising less than 15 percent of the total estimated project cost.

Date Description	Date
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Class IIc CE Approved

7/22/2020

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
OTHER PROGRAM COSTS (600-00)	11.44.03	REHAB/RENOVATE - ADMIN/ MAINT FACILITY - Liberty Place, Whitehall Bus Facility Paving Project	1	\$93,930.00	\$93,930.00

**Finding: Class II(c) - Categorical Exclusions (C-List)**

**Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 08: Maintenance, rehabilitation, and reconstruction of facilities that occupy substantially the same geographic footprint and do not result in a change in functional use, such as: improvements to bridges, tunnels, storage yards, buildings, stations, and terminals; construction of platform extensions, passing track, and retaining walls; and improvements to tracks and railbeds.

**Date Description**

**Date**

Class IIc CE Approved

5/22/2023

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
OTHER PROGRAM COSTS (600-00)	11.44.03	REHAB/RENOVATE - ADMIN/ MAINT FACILITY - Valley County, Roofing Project, Glasgow, MT	1	\$472,505.00	\$472,505.00

**Finding: Class II(c) - Categorical Exclusions (C-List)**

**Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 08: Maintenance, rehabilitation, and reconstruction of facilities that occupy substantially the same geographic footprint and do not result in a change in functional use, such as: improvements to bridges, tunnels, storage yards, buildings, stations, and terminals; construction of platform extensions, passing track, and retaining walls; and improvements to tracks and railbeds.

**Date Description**

**Date**

Class IIc CE Approved

5/10/2021

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
OTHER PROGRAM COSTS (600-00)	11.43.03	CONSTRUCT - ADMIN/MAINT FACILITY - Mineral County Pioneer Council, New Bus Barn, Superior, MT	1	\$480,000.00	\$480,000.00

**Finding: Class II(c) - Categorical Exclusions (C-List)**

**Class Level Description**

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

**Categorical Exclusion Description**

Type 09: Assembly or construction of facilities that is consistent with existing land use and zoning requirements (including floodplain regulations) and uses primarily land disturbed for transportation use, such as: buildings and associated structures; bus transfer stations or intermodal centers; busways and streetcar lines or other transit investments within areas of the right-of-way occupied by the physical footprint of the existing facility or otherwise maintained or used for transportation operations; and parking facilities.

Date Description	Date
Class IIc CE Approved	8/22/2022

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
OTHER PROGRAM COSTS (600-00)	11.43.03	CONSTRUCT - ADMIN/MAINT FACILITY - Custer County, Fire Hall Addition, Miles City, MT	1	\$440,361.00	\$440,361.00

## Part 4: Fleet Details

No fleet data exists for this application.

## Part 5: FTA Review Comments

### FTA Comments for DOL

Comment By Callion Maddox

Comment Type DOL Review for Information

Date 1/4/2024

Comment This amendment will suballocate funding for Blackfeet Nation

# Application Review Comments

Comment By Eboni Younger-Riehl

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Comment Type Application Details

Date 1/2/2024

## FOR GRANTS THAT INCLUDE FTA-ASSISTED VEHICLES

Transit Vehicle Manufacturers (TVM) must have an approved FTA DBE Goal prior to bidding on contract. For a current listing, see <https://www.transit.dot.gov/regulations-and-guidance/civil-rights-ada/eligible-tvms-list>. Recipient must ensure that all vehicles purchased are accessible and purchased from an FTA approved TVM.

IF DEMAND-RESPONSIVE VEHICLES INCLUDED IN APPLICATION: In accordance with 49 CFR 37.77, public funded entities operating demand-responsive service which receive financial assistance from the Federal Transit Act must file a certificate of equivalent service before procuring any inaccessible demand-responsive vehicle. Please contact FTACivilRightsSupport@dot.gov for more information.

## FOR NEW CONSTRUCTION:

Recipient must comply with all applicable Federal laws and regulations related to this project, including the ADA Standards for Transportation Facilities, based on the U.S. Access Board's ADA Accessibility Guidelines found here: <http://www.access-board.gov/guidelines-and-standards/transportation/facilities/ada-standards-for-transportation-facilities>. The following is a non-exhaustive list of ADA standards that Recipient must comply with. The information provided below is intended as technical assistance and applies only to the project as described. Should the project scope change or new information on the project be provided, FTA may require a re-evaluation of the project information as it relates to ADA and require additional information. This confirmation is not an express or implied promise of project compliance with the ADA.

Comment

As required under DOT ADA Standard 206.4.1, Recipient must ensure that 60 percent of all public entrances to the facility will be accessible. If a station has only two entrances, then both must be accessible.

As required under DOT ADA Standard 810.10, for rail projects, Recipient must ensure that no flange way gap can be greater than 2.5" where passenger circulation paths cross tracks at grade (i.e. a street-level pedestrian crossing over streetcar tracks).

As required under DOT ADA Standard 206.3, Recipient must ensure that accessible routes coincide with or are located in the same area as general circulation paths, and elements such as ramps, elevators, and fare vending and collection areas are placed to minimize the distance that wheelchair users and other persons who cannot climb steps must travel in comparison to the general public.

As required under DOT ADA Standard 406.8, Recipient must ensure that curb ramps will have detectable warnings.

As required under DOT ADA Standard 810.2, Recipient must ensure that bus boarding and alighting areas are in compliance with the ADA-ABA Guidelines (Section 810.2), which address surfaces (sturdy); dimensions (96" long x 60" wide); connection to sidewalks, streets, and pedestrian paths; slope (not steeper than 1:48); signs; and public

address systems.

As required by DOT ADA Standard 810.5.3, Recipient must ensure that station platforms must be coordinated with the vehicle floor height.

#### FOR ALTERATIONS OR ADDITIONS TO FACILITIES

Recipient must comply with all applicable Federal laws and regulations related to this project, including the ADA Standards for Transportation Facilities, based on the U.S. Access Board's ADA Accessibility Guidelines found here: <http://www.access-board.gov/guidelines-and-standards/transportation/facilities/ada-standards-for-transportation-facilities>. The following is a non-exhaustive list of ADA standards that Recipient must comply with. The information provided below is intended as technical assistance and applies only to the project as described. Should the project scope change or new information on the project be provided, FTA may require a re-evaluation of the project information as it relates to ADA and require additional information. This confirmation is not an express or implied promise of project compliance with the ADA.

As required under DOT ADA Standard 201 and DOT ADA Regulation 49 C.F.R. 37.43(a)(1), Recipient must ensure that altered or added portions of the facility must be made accessible.

As required by DOT ADA Regulation 49 C.F.R. 37.43(a)(2) and DOT ADA Standard 202.3, Recipient must ensure that the path of travel to the altered or added portion of the facility must be made accessible, to the maximum extent feasible.

As required by DOT ADA Standard 202.4 and DOT ADA Regulation 49 C.F.R. 37.43(e)(1), if the path of travel cannot be made accessible, Recipient must submit to FTA an analysis demonstrating that the cost of making the path of travel accessible is disproportionate to (i.e., > 20%) the cost of the alterations or additions to the primary function area.

As required by DOT ADA Standard 202.4 and DOT ADA Regulation 49 C.F.R. 37.43(b), if the path of travel cannot be made accessible, Recipient must submit to FTA an analysis demonstrating that site-specific conditions prevent you from making the path of travel accessible. Include relevant diagrams and maps.

#### FOR STORAGE, MAINTENANCE, OPERATIONS FACILITIES (not shelters or transit stations)

Per FTA C 4702.1B Title VI, Chapter III, Title 49 CFR Section 21.9(b)(3) states, "In determining the site or location of facilities, a recipient or applicant may not make selections with the purpose or effect of excluding persons from, denying them the benefits of, or subjecting them to discrimination under any program to which this regulation applies, on the grounds of race, color, or national origin; or with the purpose or effect of defeating or substantially impairing the accomplishment of the objectives of the Act or this part." Title 49 CFR part 21, Appendix C, Section (3)(iv) provides, "The location of projects requiring land acquisition and the displacement of persons from their residences and businesses may not be determined on the basis of race, color, or national origin." In order to comply with the regulations:

a. The recipient shall complete a Title VI equity analysis during the planning stage with regard to where a project is located or sited to ensure the location is selected without regard to race, color, or national origin. Recipients shall engage in outreach to persons potentially impacted by the siting of facilities. The Title VI equity analysis must compare the equity impacts of various siting alternatives, and the analysis must occur before the selection of the preferred site.



b. When evaluating locations of facilities, recipients should give attention to other facilities with similar impacts in the area to determine if any cumulative adverse impacts might result. Analysis should be done at the Census tract or block group where appropriate to ensure that proper perspective is given to localized impacts.

c. If the recipient determines that the location of the project will result in a disparate impact on the basis of race, color, or national origin, the recipient may only locate the project in that location if there is a substantial legitimate justification for locating the project there, and where there are no alternative locations that would have a less disparate impact on the basis of race, color, or national origin. The recipient must show how both tests are met; it is important to understand that in order to make this showing, the recipient must consider and analyze alternatives to determine whether those alternatives would have less of a disparate impact on the basis of race, color, or national origin, and then implement the least discriminatory alternative.