

Application

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|---|--|
| Federal Award Identification Number (FAIN) | MT-2023-011-00 |
| Temporary Application Number | 1144-2023-1 |
| Award Name | FFY21/22 Section 5311 Rural - Operating, State Admin, Project Admin, PM, and ICB |
| Application Status | Final Concurrence / Reservation |
| Application Budget Number | 0 |

| | |
|--|---------------------|
| Period of Performance Start Date | N/A |
| Original Period of Performance End Date | 12/31/2024 |
| Current Period of Performance End Date | N/A Revision #: N/A |

Part 1: Recipient Information

Name: MONTANA DEPARTMENT OF TRANSPORTATION

| Recipient ID | Recipient OST Type | Recipient Alias | UEI | DUNS |
|--------------|--------------------|--------------------------------------|--------------|-----------|
| 1144 | State Agency | Montana Department of Transportation | X2ABD4NRFFW9 | 809791320 |

| Location Type | Address | City | State | Zip |
|------------------|----------------------|--------|-------|-------|
| Headquarters | STATE CAPITOL RM 204 | HELENA | MT | 59620 |
| Physical Address | 2701 PROSPECT AVE | HELENA | MT | 59601 |
| Mailing Address | PO BOX 201001 | HELENA | MT | 59620 |

Union Information

There are no union contacts for this application

Part 2: Application Information

Title: FFY21/22 Section 5311 Rural - Operating, State Admin, Project Admin, PM, and ICB

| FAIN | Application Status | Award Type | Application Cost Center | Date Created | Last Updated Date | From TEAM? |
|----------------|---------------------------------|-------------------|--------------------------------|---------------------|--------------------------|-------------------|
| MT-2023-011-00 | Final Concurrence / Reservation | Grant | Region 8 | 2/2/2023 | 2/2/2023 | No |

Application Executive Summary

This application requests FFY21 and FFY22 Section 5311 Rural Area Formula funds in the amount of \$ 13,928,975. Funding amounts by sources as follows: - \$11,186,091 - Remaining funds of FFY21 Section 5311 apportionment (after allocation of \$557,542 to MT-2022-022 and suballocation of \$60,000 to the Chippewa Cree Tribe) - \$2,742,884 - Partial funds from FFY22 Section 5311 apportionment, leaving \$11,652,264 for future use (after suballocation of \$60,000 to the Chippewa Cree Tribe). This grant will fund operating, preventive maintenance, project administration and state administrative activities for the State of Montana Department of Transportation and 40 subrecipients. 5311 Program Requirements: - FFY21 Apportionment --- Minimum 15% for ICB - This application uses \$1,259,197 (10.67%) for ICB activities to fulfill the minimum \$1,770,545 (15.00%) of the FFY21 apportionment. \$511,348 (4.33%) was allocated to ICB activities in MT-2022-022. --- Maximum 10% for State Admin - \$1,180,363 (10.00%) of the FFY21 apportionment is used on State Admin in this application. No other awards allocated the FFY21 5311 apportionment to state admin. - FFY22 Apportionment --- Minimum 15% for ICB - \$1,799,606 (12.45%) of the FFY22 apportionment is used for ICB activities in this application. At least \$368,667 (2.55%) will be used for ICB activities in subsequent applications to meet the minimum requirement. --- Maximum 10% for State Admin - \$119,637 (0.83%) of the FFY22 apportionment is used for State Admin in this application. 5311 program requirements and apportionment details are on the Apportionment tab in the POP. Cost Sharing: Local share will come from various non-federal sources such as cash reserves, state grants, mill levies, donations, in-kind contributions, advertising revenue, and fundraising events. MDT allows the ICB providers to use unsubsidized route cost, net farebox revenue, as in-kind contribution. MDT also allows the rural transit providers to use in-kind contributions as the match. Some examples of in-kind contributions are warehouse parking space, office space, utilities, and service of volunteer drivers that are provided at no charge to the transit providers and valued at fair market value, documentation is available upon request. MDT has in place a signed agreement with FHWA under 23 USC 120(b)(2), making MDT eligible for the higher federal match permitted in Section 120(b)(2) based on the Montana ratio of nontaxable Indian land, public domain lands (reserved and unreserved), national forest, and national parks and monuments to the total area of the state. Pursuant to FTA Circular 9040.1G Page III-17 and Page III-18, MDT uses the sliding scale match ratio for operating assistance (ALI 30.09.02) of 54.11% federal to 45.89% local share for rural and intercity bus providers. Pre-award authority will be used for this application. As of July 1, 2023, the estimated Federal Share of Expenditures is \$11,129,243 and the estimated Local Share of Expenditures is \$6,540,304. The estimated Federal Share of Unliquidated Obligations is \$1,788,314 and the estimated Local Share of Unliquidated Obligations is \$526,344. Supporting Documents: - Initial POP - Updated on 6/7/2023 - FFY 2021 5311 Suballocation Letter for Chippewa Cree \$60,000 - FFY 2022 5311 Suballocation Letter for Chippewa Cree \$60,000 - 2022-2026 STIP Administrative Amendment (FFY 2023) with approval - 2022-2026 STIP Original published version - 2022-2026 STIP Joint Approval Letter signed by FHWA - Sliding Scale - FFY 2023 FHWA 23 USC 120(b)(2) letter and relevant FTA Circular 9040.1G excerpts - In-Kind Unsubsidized Miles Letter Provided by Jefferson Lines Letter for Flathead Transit's (CSKT) SFY23 Formula Grant - In-Kind Unsubsidized Miles Letter by Jefferson Lines for SFY23 Formula Grant - In-Kind Unsubsidized Miles Letter by Jefferson Lines for SFY23 Expansion Grant - In-Kind Unsubsidized Miles Letter by Salt Lake Express for SFY23 Formula and Expansion Grant

Frequency of Milestone Progress Reports (MPR)

Annual

Frequency of Federal Financial Reports (FFR)

Annual

Does this application include funds for research and/or development activities?

This award does not include research and development activities.

Pre-Award Authority

This award is using Pre-Award Authority.

Does this application include suballocation funds?

Recipient organization is the Designated Recipient and can apply for and receive these apportioned funds.

Will this Grant be using Lapsing Funds?

Yes, this Grant will use Lapsing Funds.

Will indirect costs be applied to this application?

This award does not include an indirect cost rate.

Indirect Rate Details:

N/A

Requires E.O. 12372 Review

No, this application does not require E.O. 12372 Review.

Delinquent Federal Debt

No, my organization does not have delinquent federal debt.

Award Description

Purpose:

The State will utilize this award to maintain and improve existing transit services in rural areas of the state.

Activities to be performed:

This application scope of work includes: 1) State Administration 2) Operating Assistance 3) Preventive Maintenance (PM) 4) Project Administration 5) Intercity Bus Operating, PM, and Project Admin

Expected outcomes:

The expected outcome of this grant is to maintain and enhance transit services in rural Montana necessary to transport people to essential quality-of-life services and activities such as medical services, legal services, grocery shopping, social opportunities, and recreational opportunities.

Intended beneficiaries:

Transit users in rural Montana are the final beneficiary via transit providers in rural Montana.

Subrecipient Activities:

Subrecipients of this grant are 40 transit providers across the State of Montana, providing public transit services in over 30 counties, including the following transit providers: 1) Big Sky Transportation District, 2) Blackfeet Nation, 3) Black Hills Stage Lines, 4) Butte Silver Bow County, 5) Carter County, 6) Confederated Salish & Kootenai Tribes, 7) Custer County, 8) Daniels Memorial Healthcare Center, 9) Dillon, City of, 10) Fallon County Council on Aging, 11) Fergus County Council on Aging, 12) Flathead County, 13) Fort Peck Tribes, 14) Garfield County, 15) Glen-Wood Inc. DBA Quality Transit, 16) Helena,

City of, 17) Human Resources Development Council District IX Inc., 18) Jefferson Lines, 19) Lake County Council on Aging, 20) Laurel, City of, 21) Liberty County, 22) Liberty Place Inc., 23) Lincoln County Transportation Service, Inc, 24) Mineral County Pioneer Council, 25) Missoula Ravalli Transportation Management Association, 26) Opportunity Link, Inc., 27) Park County, 28) Phillips Transit Authority, 29) Powder River County, 30) Powell County Executive Board on Aging, 31) Ravalli County Council on Aging, 32) Red Lodge Area Community Foundation, 33) Richland County, 34) Rosebud Community Hospital, Inc, 35) Salt Lake Express, 36) Sanders County Council on Aging, 37) Toole County, 38) Valley County, 39) West Yellowstone Foundation, and 40) Urban Transportation District of Dawson.

Application Point of Contact Information

| First Name | Last Name | Title | E-mail Address | Phone |
|------------|---------------|-----------------------------------|-----------------------------|----------------|
| Emma | Belmont | Transportation Program Specialist | emma.belmont@dot.gov | (303) 362-2392 |
| Heidi | Iha | Transit Fiscal Planner | hiha@mt.gov | (406) 444-4210 |
| Eboni | Younger-Riehl | Transportation Program Specialist | eboni.younger-riehl@dot.gov | (303) 362-2394 |

Application Budget Control Totals

| Funding Source | Section of Statute | CFDA Number | Amount |
|-----------------------------------|--------------------|-------------|---------------------|
| 5311 - Rural Area Formula | 5311-1A | 20509 | \$13,928,975 |
| Local | | | \$5,721,777 |
| Local/In-Kind | | | \$1,344,871 |
| State | | | \$0 |
| State/In-Kind | | | \$0 |
| Other Federal | | | \$0 |
| Transportation Development Credit | | | \$0 |
| Adjustment | | | \$0 |
| Total Eligible Cost | | | \$20,995,623 |

Application Budget

| Project Number | Budget Item | FTA Amount | Non-FTA Amount | Total Eligible Amount | Quantity |
|-------------------|-------------------------------------|----------------|----------------|-----------------------|----------|
| MT-2023-011-01-00 | 600-00 OTHER PROGRAM COSTS (600-A2) | \$5,626,848.00 | \$4,336,169.00 | \$9,963,017.00 | 73 |
| MT-2023-011-01-00 | 11.7A.00 Preventive Maintenance | \$728,880.00 | \$182,232.00 | \$911,112.00 | 37 |

| | | | | | | | |
|-------------------|--------------------|----------|---------------------------------|----------------|----------------|----------------|----|
| MT-2023-011-01-00 | | 30.09.02 | Operating Assistance | \$4,897,968.00 | \$4,153,937.00 | \$9,051,905.00 | 36 |
| MT-2023-011-01-00 | 610-00 (610-A1) | | STATE / PROGRAMS ADMINISTRATION | \$1,180,363.00 | \$0.00 | \$1,180,363.00 | 1 |
| MT-2023-011-01-00 | | 11.80.00 | State Administration | \$1,180,363.00 | \$0.00 | \$1,180,363.00 | 1 |
| MT-2023-011-01-00 | 620-00 (620-A3) | | PROJECT ADMINISTRATION | \$3,119,683.00 | \$779,940.00 | \$3,899,623.00 | 37 |
| MT-2023-011-01-00 | | 11.79.00 | Project Administration | \$3,119,683.00 | \$779,940.00 | \$3,899,623.00 | 37 |
| MT-2023-011-01-00 | 634-00 (634-A4) | | INTERCITY BUS TRANSPORTATION | \$1,259,197.00 | \$603,532.00 | \$1,862,729.00 | 18 |
| MT-2023-011-01-00 | | 11.79.00 | ICB - Project Administration | \$504,803.00 | \$126,206.00 | \$631,009.00 | 6 |
| MT-2023-011-01-00 | | 11.7A.00 | ICB - Preventive Maintenance | \$271,662.00 | \$67,920.00 | \$339,582.00 | 6 |
| MT-2023-011-01-00 | | 30.09.02 | ICB - Operating Assistance | \$482,732.00 | \$409,406.00 | \$892,138.00 | 6 |
| MT-2023-011-02-00 | 600-00 (600-A7) | | OTHER PROGRAM COSTS | \$527,157.00 | \$410,321.00 | \$937,478.00 | 73 |
| MT-2023-011-02-00 | | 11.7A.00 | Preventive Maintenance | \$61,545.00 | \$15,405.00 | \$76,950.00 | 37 |
| MT-2023-011-02-00 | | 30.09.02 | Operating Assistance | \$465,612.00 | \$394,916.00 | \$860,528.00 | 36 |
| MT-2023-011-02-00 | 610-00 (610-A8) | | STATE / PROGRAMS ADMINISTRATION | \$119,637.00 | \$0.00 | \$119,637.00 | 1 |
| MT-2023-011-02-00 | | 11.80.00 | State Administration | \$119,637.00 | \$0.00 | \$119,637.00 | 1 |
| MT-2023-011-02-00 | 620-00 (620-A5) | | PROJECT ADMINISTRATION | \$296,484.00 | \$74,142.00 | \$370,626.00 | 37 |
| MT-2023-011-02-00 | | 11.79.00 | Project Administration | \$296,484.00 | \$74,142.00 | \$370,626.00 | 37 |
| MT-2023-011-02-00 | 634-00 (634- | | INTERCITY BUS TRANSPORTATION | \$1,799,606.00 | \$862,544.00 | \$2,662,150.00 | 18 |

| | A6) | | | | | |
|-------------------|----------|------------------------------|--------------|--------------|----------------|---|
| MT-2023-011-02-00 | 11.79.00 | ICB - Project Administration | \$721,452.00 | \$180,368.00 | \$901,820.00 | 6 |
| MT-2023-011-02-00 | 11.7A.00 | ICB - Preventive Maintenance | \$388,251.00 | \$97,068.00 | \$485,319.00 | 6 |
| MT-2023-011-02-00 | 30.09.02 | ICB - Operating Assistance | \$689,903.00 | \$585,108.00 | \$1,275,011.00 | 6 |

Discretionary Allocations

This application does not contain discretionary allocations.

Part 3: Project Information

Project Title: FFY21 - 5311 Rural Formula

| Project Number | Temporary Project Number | Date Created | Start Date | End Date |
|-------------------|--------------------------|--------------|------------|-----------|
| MT-2023-011-01-00 | 1144-2023-1-P1 | 2/2/2023 | 10/1/2021 | 6/30/2024 |

Project Description

This project uses \$11,186,091 of the FFY21 Section 5311 Rural Area Formula funds for the following activities: 1) State Program Administration (100% Federal) 2) Operating Assistance for 36 rural transit providers and six (6) intercity bus providers (54.11%/45.89% federal/local share) 3) Preventive Maintenance for 37 rural transit providers and six (6) intercity bus providers (80/20 Federal/local share) 4) Project Administration for 37 rural transit providers and six (6) intercity bus providers (80/20 Federal/local share) Details can be found in the attached Program of Projects.

Project Benefits

The funding will ensure continued rural and intercity bus transit services in Montana to assist individuals in having reliable access to quality-of-life necessities including but not limited to grocery shopping, medical care, legal services, social activities, and recreational activities.

Additional Information

None provided.

Location Description

The location being funded by this grant covers transit agencies within the entire state of Montana, except for the three (3) small-urbanized areas of Billings, Great Falls, and Missoula.

Project Location (Urbanized Areas)

| UZA Code | Area Name |
|----------|-----------|
| 300000 | Montana |

Congressional District Information

| State | District | Representative |
|---------|----------|----------------|
| Montana | 1 | Ryan Zinke |

Program Plan Information

STIP/TIP

Date: 5/23/2023

Description: Administrative modification to the 2022-2026 STIP was approved 5/23/23 to update the 5311 program section for FFY23 which includes the FFY21 and FFY22 funding as carry forward. Original published version and joint approval letter has also been uploaded. These documents are for both Project 1 & 2.

UPWP

Date: N/A

Description: N/A

Long Range Plan

Date: N/A

Description: N/A

Project Control Totals

| Funding Source | Section of Statute | CFDA Number | Amount |
|-----------------------------------|--------------------|-------------|---------------------|
| 5311 - Rural Area Formula | 5311-1A | 20509 | \$11,186,091 |
| Local | | | \$5,052,481 |
| Local/In-Kind | | | \$667,160 |
| State | | | \$0 |
| State/In-Kind | | | \$0 |
| Other Federal | | | \$0 |
| Transportation Development Credit | | | \$0 |
| Adjustment | | | \$0 |
| Total Eligible Cost | | | \$16,905,732 |

Project Budget

| Project Number | Budget Item | FTA Amount | Non-FTA Amount | Total Eligible Amount | Quantity |
|-------------------|-------------------------------------|----------------|----------------|-----------------------|----------|
| MT-2023-011-01-00 | 600-00 OTHER PROGRAM COSTS (600-A2) | \$5,626,848.00 | \$4,336,169.00 | \$9,963,017.00 | 73 |
| MT-2023-011-01-00 | 11.7A.00 Preventive Maintenance | \$728,880.00 | \$182,232.00 | \$911,112.00 | 37 |
| MT-2023-011-01-00 | 30.09.02 Operating Assistance | \$4,897,968.00 | \$4,153,937.00 | \$9,051,905.00 | 36 |

| | | | | | | |
|-------------------|--------------------|------------------------------------|----------------|--------------|----------------|----|
| MT-2023-011-01-00 | 610-00 (610-A1) | STATE / PROGRAMS ADMINISTRATION | \$1,180,363.00 | \$0.00 | \$1,180,363.00 | 1 |
| MT-2023-011-01-00 | 11.80.00 | State Administration | \$1,180,363.00 | \$0.00 | \$1,180,363.00 | 1 |
| MT-2023-011-01-00 | 620-00 (620-A3) | PROJECT ADMINISTRATION | \$3,119,683.00 | \$779,940.00 | \$3,899,623.00 | 37 |
| MT-2023-011-01-00 | 11.79.00 | Project Administration | \$3,119,683.00 | \$779,940.00 | \$3,899,623.00 | 37 |
| MT-2023-011-01-00 | 634-00 (634-A4) | INTERCITY BUS TRANSPORTATION | \$1,259,197.00 | \$603,532.00 | \$1,862,729.00 | 18 |
| MT-2023-011-01-00 | 11.79.00 | ICB - Project Administration | \$504,803.00 | \$126,206.00 | \$631,009.00 | 6 |
| MT-2023-011-01-00 | 11.7A.00 | ICB - Preventive Maintenance | \$271,662.00 | \$67,920.00 | \$339,582.00 | 6 |
| MT-2023-011-01-00 | 30.09.02 | ICB - Operating Assistance | \$482,732.00 | \$409,406.00 | \$892,138.00 | 6 |

Project Budget Activity Line Items

Budget Activity Line Item: 30.09.02 - ICB - Operating Assistance

| Scope Name / Code | Line Item # | Line Item Name | Activity | Quantity |
|--|-------------|--|-------------------------|----------|
| INTERCITY BUS TRANSPORTATION (634-00) | 30.09.02 | SLIDING SCALE (5311 OR 5310 PILOT ONLY) | OPERATING ASSISTANCE | 6 |

Extended Budget Description

This line item includes six (6) ICB subrecipients that were awarded SFY23 operating assistance funds. Expenses include drivers' and dispatchers' salaries and fringe benefits, fuel, and licenses. The estimated period of activity for this line item is 07/01/2022 to 06/30/2024. This activity includes expanded service program for three (3) ICB providers, funding increase in transit service. This program ensures that service levels can meet the new and increased transit demands in rural areas. Federal/local share ratio is 54.11% /45.89%. Sliding scale details are included in the FHWA 23 USC 120(b)(2) letter and 9040.1G excerpt in attachments. Subrecipient details are on the attached POP. Flathead Transit (aka CSKT), Jefferson Lines, and Salt Lake Express will use unsubsidized miles for in-kind local share for this activity. Please see letters included in this application for more information.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

| Funding Source | Section of Statute | CFDA Number | Amount |
|----------------|--------------------|-------------|--------|
|----------------|--------------------|-------------|--------|

| | | | |
|-----------------------------------|---------|-------|------------------|
| 5311 - Rural Area Formula | 5311-1A | 20509 | \$482,732 |
| Local | | | \$90,033 |
| Local/In-Kind | | | \$319,373 |
| State | | | \$0 |
| State/In-Kind | | | \$0 |
| Other Federal | | | \$0 |
| Transportation Development Credit | | | \$0 |
| Adjustment | | | \$0 |
| Total Eligible Cost | | | \$892,138 |

| Milestone Name | Est. Completion Date | Description |
|----------------|----------------------|-------------|
| Start Date | 7/1/2022 | |
| End Date | 6/30/2024 | |

Budget Activity Line Item: 11.79.00 - ICB - Project Administration

| Scope Name / Code | Line Item # | Line Item Name | Activity | Quantity |
|---------------------------------------|-------------|------------------------|---------------------------|----------|
| INTERCITY BUS TRANSPORTATION (634-00) | 11.79.00 | PROJECT ADMINISTRATION | OTHER CAPITAL ITEMS (BUS) | 6 |

Extended Budget Description

This line item includes six (6) ICB subrecipients that were awarded SFY23 project administration funds. Expenses include general administrative expenses such as salaries of project director, administrative assistant, and accounting staff, marketing expenses, insurance premiums, office supplies, facilities and equipment rental, standard overhead rates, and costs of administering drug and alcohol testing. The timeframe begins on 7/1/2022 through 6/30/2024. This activity includes expanded service program for three (3) ICB providers, funding increase in transit service. This program ensures that service levels can meet the new and increased transit demands in rural areas. Federal/local share ratio is 80%/20% for this activity. Subrecipient details are on the attached POP. Flathead Transit (aka CSKT), Jefferson Lines, and Salt Lake Express will use unsubsidized miles for in-kind local share for this activity. Please see letters included in this application for more information.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

| Funding Source | Section of Statute | CFDA Number | Amount |
|-----------------------------------|--------------------|-------------|-----------|
| 5311 - Rural Area Formula | 5311-1A | 20509 | \$504,803 |
| Local | | | \$31,071 |
| Local/In-Kind | | | \$95,135 |
| State | | | \$0 |
| State/In-Kind | | | \$0 |
| Other Federal | | | \$0 |
| Transportation Development Credit | | | \$0 |
| Adjustment | | | \$0 |

| | |
|----------------------------|------------------|
| Total Eligible Cost | \$631,009 |
|----------------------------|------------------|

| Milestone Name | Est. Completion Date | Description |
|----------------|----------------------|-------------|
| Start Date | 7/1/2022 | |
| End Date | 6/30/2024 | |

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| Budget Activity Line Item: 11.7A.00 - ICB - Preventive Maintenance |
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| Scope Name / Code | Line Item # | Line Item Name | Activity | Quantity |
|---------------------------------------|-------------|------------------------|---------------------------|----------|
| INTERCITY BUS TRANSPORTATION (634-00) | 11.7A.00 | PREVENTIVE MAINTENANCE | OTHER CAPITAL ITEMS (BUS) | 6 |

Extended Budget Description

This line item includes six (6) ICB subrecipients that were awarded SFY23 preventive maintenance funds. Expenses include maintenance costs related to vehicles and non-vehicles, defined as all activities, supplies, materials, labor, services and associated costs required to preserve or extend the functionality and serviceability of the asset. The estimated period of activity for this line item is 07/01/2022 to 06/30/2024. This activity includes expanded service program for three (3) ICB providers, funding increase in transit service. This program ensures that service levels can meet the new and increased transit demands in rural areas. Federal/local share ratio is 80%/20% for this activity. Subrecipient details are on the attached POP. Flathead Transit (aka CSKT), Jefferson Lines, and Salt Lake Express will use unsubsidized miles for in-kind local share for this activity. Please see letters included in this application for more information.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

| Funding Source | Section of Statute | CFDA Number | Amount |
|-----------------------------------|--------------------|-------------|------------------|
| 5311 - Rural Area Formula | 5311-1A | 20509 | \$271,662 |
| Local | | | \$10,328 |
| Local/In-Kind | | | \$57,592 |
| State | | | \$0 |
| State/In-Kind | | | \$0 |
| Other Federal | | | \$0 |
| Transportation Development Credit | | | \$0 |
| Adjustment | | | \$0 |
| Total Eligible Cost | | | \$339,582 |

| Milestone Name | Est. Completion Date | Description |
|----------------|----------------------|-------------|
| Start Date | 7/1/2022 | |
| End Date | 6/30/2024 | |

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| Budget Activity Line Item: 11.80.00 - State Administration |
|---|

| Scope Name / Code | Line Item # | Line Item Name | Activity | Quantity |
|--|-------------|---------------------------------|--------------------------------|----------|
| STATE / PROGRAMS ADMINISTRATION (610-00) | 11.80.00 | STATE OR PROGRAM ADMINISTRATION | STATE / PROGRAM ADMINISTRATION | 1 |

Extended Budget Description

MDT will utilize \$1,180,363 for State Administration using FFY21 5311 funds. Expenses include transit staff wages, benefits, training, hardware, software, equipment, memberships, dues, etc. This award will include third-party contracts to update the State Management Plan and other guidance and procedures. The timeframe begins on 11/14/2022 through approximately 3/31/2024. \$1,180,363 is 10.00% of the FFY21 5311 apportionment, which is at the 10% maximum requirement for state administration. No other awards allocated the FFY21 5311 apportionment to state admin. Federal share is 100% for this activity.

Will 3rd Party contractors be used to fulfill this activity line item?

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source | Section of Statute | CFDA Number | Amount |
|-----------------------------------|--------------------|-------------|--------------------|
| 5311 - Rural Area Formula | 5311-1A | 20509 | \$1,180,363 |
| Local | | | \$0 |
| Local/In-Kind | | | \$0 |
| State | | | \$0 |
| State/In-Kind | | | \$0 |
| Other Federal | | | \$0 |
| Transportation Development Credit | | | \$0 |
| Adjustment | | | \$0 |
| Total Eligible Cost | | | \$1,180,363 |

| Milestone Name | Est. Completion Date | Description |
|----------------|----------------------|---|
| Start Date | 11/14/2022 | Actual date that MDT started incurring costs. |
| End Date | 3/31/2024 | |

Budget Activity Line Item: 30.09.02 - Operating Assistance

| Scope Name / Code | Line Item # | Line Item Name | Activity | Quantity |
|------------------------------|-------------|---|----------------------|----------|
| OTHER PROGRAM COSTS (600-00) | 30.09.02 | SLIDING SCALE (5311 OR 5310 PILOT ONLY) | OPERATING ASSISTANCE | 36 |

Extended Budget Description

This line item includes 36 subrecipients that were awarded SFY23 operating assistance funds. Expenses include drivers' and dispatchers' salaries and fringe benefits, fuel, and licenses. The estimated period of activity for this line item is 10/01/2021 to 06/30/2024. This activity includes expanded service program for three (3) rural providers, funding increase in transit service. This program ensures that service levels can meet the new and increased transit demands in rural areas. Federal/local share ratio is 54.11%/45.89%. Sliding scale details are included in the FHWA 23 USC 120(b)(2) letter and 9040.1G excerpt in attachments. Subrecipient details are on the attached POP.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

| Funding Source | Section of Statute | CFDA Number | Amount |
|-----------------------------------|--------------------|-------------|--------------------|
| 5311 - Rural Area Formula | 5311-1A | 20509 | \$4,897,968 |
| Local | | | \$4,023,797 |
| Local/In-Kind | | | \$130,140 |
| State | | | \$0 |
| State/In-Kind | | | \$0 |
| Other Federal | | | \$0 |
| Transportation Development Credit | | | \$0 |
| Adjustment | | | \$0 |
| Total Eligible Cost | | | \$9,051,905 |

| Milestone Name | Est. Completion Date | Description |
|----------------|----------------------|-------------|
| Start Date | 10/1/2021 | |
| End Date | 6/30/2024 | |

Budget Activity Line Item: 11.79.00 - Project Administration

| Scope Name / Code | Line Item # | Line Item Name | Activity | Quantity |
|---------------------------------|-------------|------------------------|------------------------|----------|
| PROJECT ADMINISTRATION (620-00) | 11.79.00 | PROJECT ADMINISTRATION | PROJECT ADMINISTRATION | 37 |

Extended Budget Description

This line item includes 37 subrecipients that were awarded SFY23 project administration funds. Expenses include general administrative expenses such as salaries of project director, administrative assistant, and accounting staff, marketing expenses, insurance premiums, office supplies, facilities and equipment rental, standard overhead rates, and costs of administering drug and alcohol testing. The timeframe begins 10/1/2021 through 6/30/2024. This activity includes expanded service program for three (3) rural providers, funding increase in transit service. This program ensures that service levels can meet the new and increased transit demands in rural areas. Federal/local share ratio is 80%/20% for this activity. Subrecipient details are on the attached POP.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

| Funding Source | Section of Statute | CFDA Number | Amount |
|-----------------------------------|--------------------|-------------|-------------|
| 5311 - Rural Area Formula | 5311-1A | 20509 | \$3,119,683 |
| Local | | | \$716,240 |
| Local/In-Kind | | | \$63,700 |
| State | | | \$0 |
| State/In-Kind | | | \$0 |
| Other Federal | | | \$0 |
| Transportation Development Credit | | | \$0 |

| | | |
|----------------------------|--|--------------------|
| Adjustment | | \$0 |
| Total Eligible Cost | | \$3,899,623 |

| Milestone Name | Est. Completion Date | Description |
|----------------|----------------------|-------------|
| Start Date | 10/1/2021 | |
| End Date | 6/30/2024 | |

Budget Activity Line Item: 11.7A.00 - Preventive Maintenance

| Scope Name / Code | Line Item # | Line Item Name | Activity | Quantity |
|------------------------------|-------------|------------------------|---------------------------|----------|
| OTHER PROGRAM COSTS (600-00) | 11.7A.00 | PREVENTIVE MAINTENANCE | OTHER CAPITAL ITEMS (BUS) | 37 |

Extended Budget Description

This line item includes 37 subrecipients that were awarded SFY23 preventive maintenance funds. Expenses include maintenance costs related to vehicles and non-vehicles, defined as all activities, supplies, materials, labor, services and associated costs required to preserve or extend the functionality and serviceability of the asset. The estimated period of activity for this line item is 10/01/2021 to 06/30/2024. This activity includes expanded service program for three (3) rural providers, funding increase in transit service. This program ensures that service levels can meet the new and increased transit demands in rural areas. Federal/local share ratio is 80%/20% for this activity. Subrecipient details are on the attached POP.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

| Funding Source | Section of Statute | CFDA Number | Amount |
|-----------------------------------|--------------------|-------------|------------------|
| 5311 - Rural Area Formula | 5311-1A | 20509 | \$728,880 |
| Local | | | \$181,012 |
| Local/In-Kind | | | \$1,220 |
| State | | | \$0 |
| State/In-Kind | | | \$0 |
| Other Federal | | | \$0 |
| Transportation Development Credit | | | \$0 |
| Adjustment | | | \$0 |
| Total Eligible Cost | | | \$911,112 |

| Milestone Name | Est. Completion Date | Description |
|----------------|----------------------|-------------|
| Start Date | 10/1/2021 | |
| End Date | 6/30/2024 | |

Project Environmental Findings

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

| Date Description | Date |
|-----------------------|----------|
| Class IIc CE Approved | 7/3/2023 |

| Scope Name / Code | Line Item Number | Line Item Name | Quantity | FTA Amount | Total Eligible Cost |
|--|------------------|----------------------|----------|----------------|---------------------|
| STATE / PROGRAMS ADMINISTRATION (610-00) | 11.80.00 | State Administration | 1 | \$1,180,363.00 | \$1,180,363.00 |

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

| Date Description | Date |
|-----------------------|----------|
| Class IIc CE Approved | 7/3/2023 |

| Scope Name / Code | Line Item Number | Line Item Name | Quantity | FTA Amount | Total Eligible Cost |
|------------------------------|------------------|----------------------|----------|----------------|---------------------|
| OTHER PROGRAM COSTS (600-00) | 30.09.02 | Operating Assistance | 36 | \$4,897,968.00 | \$9,051,905.00 |

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an

environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

| Date | Description |
|----------|-----------------------|
| 7/3/2023 | Class IIc CE Approved |

| Scope Name / Code | Line Item Number | Line Item Name | Quantity | FTA Amount | Total Eligible Cost |
|---------------------------------|------------------|------------------------|----------|----------------|---------------------|
| PROJECT ADMINISTRATION (620-00) | 11.79.00 | Project Administration | 37 | \$3,119,683.00 | \$3,899,623.00 |

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

| Date | Description |
|----------|-----------------------|
| 7/3/2023 | Class IIc CE Approved |

| Scope Name / Code | Line Item Number | Line Item Name | Quantity | FTA Amount | Total Eligible Cost |
|------------------------------|------------------|------------------------|----------|--------------|---------------------|
| OTHER PROGRAM COSTS (600-00) | 11.7A.00 | Preventive Maintenance | 37 | \$728,880.00 | \$911,112.00 |

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

| Date Description | Date |
|-----------------------|----------|
| Class IIc CE Approved | 7/3/2023 |

| Scope Name / Code | Line Item Number | Line Item Name | Quantity | FTA Amount | Total Eligible Cost |
|---------------------------------------|------------------|----------------------------|----------|--------------|---------------------|
| INTERCITY BUS TRANSPORTATION (634-00) | 30.09.02 | ICB - Operating Assistance | 6 | \$482,732.00 | \$892,138.00 |

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

| Date Description | Date |
|-----------------------|----------|
| Class IIc CE Approved | 7/3/2023 |

| Scope Name / Code | Line Item Number | Line Item Name | Quantity | FTA Amount | Total Eligible Cost |
|---------------------------------------|------------------|------------------------------|----------|--------------|---------------------|
| INTERCITY BUS TRANSPORTATION (634-00) | 11.79.00 | ICB - Project Administration | 6 | \$504,803.00 | \$631,009.00 |

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional

use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

| Date Description | Date |
|-----------------------|----------|
| Class IIc CE Approved | 7/3/2023 |

| Scope Name / Code | Line Item Number | Line Item Name | Quantity | FTA Amount | Total Eligible Cost |
|---------------------------------------|------------------|------------------------------|----------|--------------|---------------------|
| INTERCITY BUS TRANSPORTATION (634-00) | 11.7A.00 | ICB - Preventive Maintenance | 6 | \$271,662.00 | \$339,582.00 |

Project Title: FFY22 - 5311 Rural Formula

| Project Number | Temporary Project Number | Date Created | Start Date | End Date |
|-------------------|--------------------------|--------------|------------|-----------|
| MT-2023-011-02-00 | 1144-2023-1-P2 | 3/13/2023 | 7/1/2022 | 9/30/2024 |

Project Description

This project uses \$2,742,884 of the FFY22 Section 5311 Rural Area Formula funds for the following activities: 1) State Program Administration (100% Federal) 2) Operating Assistance for 36 rural transit providers and six (6) intercity bus providers (54.11%/45.89% federal/local share) 3) Preventive Maintenance for 37 rural transit providers and six (6) intercity bus providers (80/20 Federal/local share) 4) Project Administration for 37 rural transit providers and six (6) intercity bus providers (80/20 Federal/local share) Details can be found in the attached Program of Projects.

Project Benefits

The funding will ensure continued rural and intercity bus transit services in Montana to assist individuals in having reliable access to quality-of-life necessities including but not limited to grocery shopping, medical care, legal services, social activities, and recreational activities.

Additional Information

None provided.

Location Description

The location being funded by this grant covers transit agencies within the entire state of Montana, except for the three (3) small-urbanized areas of Billings, Great Falls, and Missoula.

Project Location (Urbanized Areas)

| UZA Code | Area Name |
|----------|-----------|
| 300000 | Montana |

Congressional District Information

| State | District | Representative |
|---------|----------|-------------------|
| Montana | 1 | Ryan Zinke |
| Montana | 2 | Matthew Rosendale |

Program Plan Information

STIP/TIP

Date: 5/23/2023

Description: Administrative modification to the 2022-2026 STIP was approved 5/23/23 to update the 5311 program section for FFY23 which includes the FFY21 and FFY22 funding as carry forward. Original published version and joint approval letter has also been uploaded.

UPWP

Date: N/A

Description: N/A

Long Range Plan

Date: N/A

Description: N/A

Project Control Totals

| Funding Source | Section of Statute | CFDA Number | Amount |
|-----------------------------------|--------------------|-------------|--------------------|
| 5311 - Rural Area Formula | 5311-1A | 20509 | \$2,742,884 |
| Local | | | \$669,296 |
| Local/In-Kind | | | \$677,711 |
| State | | | \$0 |
| State/In-Kind | | | \$0 |
| Other Federal | | | \$0 |
| Transportation Development Credit | | | \$0 |
| Adjustment | | | \$0 |
| Total Eligible Cost | | | \$4,089,891 |

Project Budget

| Project Number | Budget Item | FTA Amount | Non-FTA Amount | Total Eligible Amount | Quantity |
|-------------------|---|--------------|----------------|-----------------------|----------|
| MT-2023-011-02-00 | 600-00 (600-A7) OTHER PROGRAM COSTS | \$527,157.00 | \$410,321.00 | \$937,478.00 | 73 |
| MT-2023-011-02-00 | 11.7A.00 Preventive Maintenance | \$61,545.00 | \$15,405.00 | \$76,950.00 | 37 |
| MT-2023-011-02-00 | 30.09.02 Operating Assistance | \$465,612.00 | \$394,916.00 | \$860,528.00 | 36 |
| MT-2023-011-02-00 | 610-00 (610-A8) STATE / PROGRAMS ADMINISTRATION | \$119,637.00 | \$0.00 | \$119,637.00 | 1 |

| | | | | | | | |
|-------------------|-----------------|----------|------------------------------|----------------|--------------|----------------|----|
| MT-2023-011-02-00 | | 11.80.00 | State Administration | \$119,637.00 | \$0.00 | \$119,637.00 | 1 |
| MT-2023-011-02-00 | 620-00 (620-A5) | | PROJECT ADMINISTRATION | \$296,484.00 | \$74,142.00 | \$370,626.00 | 37 |
| MT-2023-011-02-00 | | 11.79.00 | Project Administration | \$296,484.00 | \$74,142.00 | \$370,626.00 | 37 |
| MT-2023-011-02-00 | 634-00 (634-A6) | | INTERCITY BUS TRANSPORTATION | \$1,799,606.00 | \$862,544.00 | \$2,662,150.00 | 18 |
| MT-2023-011-02-00 | | 11.79.00 | ICB - Project Administration | \$721,452.00 | \$180,368.00 | \$901,820.00 | 6 |
| MT-2023-011-02-00 | | 11.7A.00 | ICB - Preventive Maintenance | \$388,251.00 | \$97,068.00 | \$485,319.00 | 6 |
| MT-2023-011-02-00 | | 30.09.02 | ICB - Operating Assistance | \$689,903.00 | \$585,108.00 | \$1,275,011.00 | 6 |

Project Budget Activity Line Items

Budget Activity Line Item: 30.09.02 - ICB - Operating Assistance

| Scope Name / Code | Line Item # | Line Item Name | Activity | Quantity |
|---------------------------------------|-------------|---|----------------------|----------|
| INTERCITY BUS TRANSPORTATION (634-00) | 30.09.02 | SLIDING SCALE (5311 OR 5310 PILOT ONLY) | OPERATING ASSISTANCE | 6 |

Extended Budget Description

This line item includes six (6) ICB subrecipients that were awarded SFY23 operating assistance funds. Expenses include drivers' and dispatchers' salaries and fringe benefits, fuel, and licenses. The estimated period of activity for this line item is 07/01/2022 to 06/30/2024. This activity includes expanded service program for three (3) ICB providers, funding increase in transit service. This program ensures that service levels can meet the new and increased transit demands in rural areas. Federal/local share ratio is 54.11% /45.89%. Sliding scale details are included in the FHWA 23 USC 120(b)(2) letter and 9040.1G excerpt in attachments. Subrecipient details are on the attached POP. Flathead Transit (aka CSKT), Jefferson Lines, and Salt Lake Express will use unsubsidized miles for in-kind local share for this activity. Please see letters included in this application for more information.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

| Funding Source | Section of Statute | CFDA Number | Amount |
|---------------------------|--------------------|-------------|-----------|
| 5311 - Rural Area Formula | 5311-1A | 20509 | \$689,903 |
| Local | | | \$128,669 |
| Local/In-Kind | | | \$456,439 |

| | | |
|-----------------------------------|--|--------------------|
| State | | \$0 |
| State/In-Kind | | \$0 |
| Other Federal | | \$0 |
| Transportation Development Credit | | \$0 |
| Adjustment | | \$0 |
| Total Eligible Cost | | \$1,275,011 |

| Milestone Name | Est. Completion Date | Description |
|----------------|----------------------|-------------|
| Start Date | 7/1/2022 | |
| End Date | 6/30/2024 | |

Budget Activity Line Item: 30.09.02 - Operating Assistance

| Scope Name / Code | Line Item # | Line Item Name | Activity | Quantity |
|------------------------------|-------------|---|----------------------|----------|
| OTHER PROGRAM COSTS (600-00) | 30.09.02 | SLIDING SCALE (5311 OR 5310 PILOT ONLY) | OPERATING ASSISTANCE | 36 |

Extended Budget Description

This line item includes 36 subrecipients that were awarded SFY23 operating assistance funds. Expenses include drivers' and dispatchers' salaries and fringe benefits, fuel, and licenses. The estimated period of activity for this line item is 07/01/2022 to 06/30/2024. This activity includes expanded service program for three (3) rural providers, funding increase in transit service. This program ensures that service levels can meet the new and increased transit demands in rural areas. Federal/local share ratio is 54.11%/45.89%. Sliding scale details are included in the FHWA 23 USC 120(b)(2) letter and 9040.1G excerpt in attachments. Subrecipient details are on the attached POP.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

| Funding Source | Section of Statute | CFDA Number | Amount |
|-----------------------------------|--------------------|-------------|------------------|
| 5311 - Rural Area Formula | 5311-1A | 20509 | \$465,612 |
| Local | | | \$393,885 |
| Local/In-Kind | | | \$1,031 |
| State | | | \$0 |
| State/In-Kind | | | \$0 |
| Other Federal | | | \$0 |
| Transportation Development Credit | | | \$0 |
| Adjustment | | | \$0 |
| Total Eligible Cost | | | \$860,528 |

| Milestone Name | Est. Completion Date | Description |
|----------------|----------------------|-------------|
| Start Date | 7/1/2022 | |

| | |
|----------|-----------|
| End Date | 6/30/2024 |
|----------|-----------|

Budget Activity Line Item: 11.80.00 - State Administration

| Scope Name / Code | Line Item # | Line Item Name | Activity | Quantity |
|--|-------------|---------------------------------|--------------------------------|----------|
| STATE / PROGRAMS ADMINISTRATION (610-00) | 11.80.00 | STATE OR PROGRAM ADMINISTRATION | STATE / PROGRAM ADMINISTRATION | 1 |

Extended Budget Description

MDT will utilize \$1,300,000 for state administrative expenses required to administer FTA grants in this award. \$119,637 is allocated to the FFY22 project. Expenses include transit staff wages, benefits, training, hardware, software, equipment, memberships, dues, etc. This award will include third-party contracts to update the State Management Plan and other guidance and procedures. The timeframe begins 4/1/2024 through 9/30/2024. \$119,637 is 0.83% of the FFY22 5311 apportionment, which is below the 10% maximum requirement for state administration. Federal share is 100% for this activity.

Will 3rd Party contractors be used to fulfill this activity line item?

Yes, 3rd Party Contractors will be used for this line item.

| Funding Source | Section of Statute | CFDA Number | Amount |
|-----------------------------------|--------------------|-------------|------------------|
| 5311 - Rural Area Formula | 5311-1A | 20509 | \$119,637 |
| Local | | | \$0 |
| Local/In-Kind | | | \$0 |
| State | | | \$0 |
| State/In-Kind | | | \$0 |
| Other Federal | | | \$0 |
| Transportation Development Credit | | | \$0 |
| Adjustment | | | \$0 |
| Total Eligible Cost | | | \$119,637 |

| Milestone Name | Est. Completion Date | Description |
|----------------|----------------------|-------------|
| Start Date | 4/1/2024 | |
| End Date | 9/30/2024 | |

Budget Activity Line Item: 11.7A.00 - ICB - Preventive Maintenance

| Scope Name / Code | Line Item # | Line Item Name | Activity | Quantity |
|---------------------------------------|-------------|------------------------|---------------------------|----------|
| INTERCITY BUS TRANSPORTATION (634-00) | 11.7A.00 | PREVENTIVE MAINTENANCE | OTHER CAPITAL ITEMS (BUS) | 6 |

Extended Budget Description

This line item includes six (6) ICB subrecipients that were awarded SFY23 preventive maintenance funds. Expenses include maintenance costs related to vehicles and non-vehicles, defined as all activities, supplies, materials, labor, services and associated costs required to preserve or extend the functionality and serviceability of the asset. The estimated period of activity for this line item is 07/01/2022 to 06/30/2024. This activity includes expanded service program for three (3) ICB providers, funding increase in

transit service. This program ensures that service levels can meet the new and increased transit demands in rural areas. Federal/local share ratio is 80%/20% for this activity. Subrecipient details are on the attached POP. Flathead Transit (aka CSKT), Jefferson Lines, and Salt Lake Express will use unsubsidized miles for in-kind local share for this activity. Please see letters included in this application for more information.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

| Funding Source | Section of Statute | CFDA Number | Amount |
|-----------------------------------|--------------------|-------------|------------------|
| 5311 - Rural Area Formula | 5311-1A | 20509 | \$388,251 |
| Local | | | \$14,759 |
| Local/In-Kind | | | \$82,309 |
| State | | | \$0 |
| State/In-Kind | | | \$0 |
| Other Federal | | | \$0 |
| Transportation Development Credit | | | \$0 |
| Adjustment | | | \$0 |
| Total Eligible Cost | | | \$485,319 |

| Milestone Name | Est. Completion Date | Description |
|----------------|----------------------|-------------|
| Start Date | 7/1/2022 | |
| End Date | 6/30/2024 | |

Budget Activity Line Item: 11.7A.00 - Preventive Maintenance

| Scope Name / Code | Line Item # | Line Item Name | Activity | Quantity |
|------------------------------|-------------|------------------------|---------------------------|----------|
| OTHER PROGRAM COSTS (600-00) | 11.7A.00 | PREVENTIVE MAINTENANCE | OTHER CAPITAL ITEMS (BUS) | 37 |

Extended Budget Description

This line item includes 37 subrecipients that were awarded SFY23 preventive maintenance funds. Expenses include maintenance costs related to vehicles and non-vehicles, defined as all activities, supplies, materials, labor, services and associated costs required to preserve or extend the functionality and serviceability of the asset. The estimated period of activity for this line item is 07/01/2022 to 06/30/2024. This activity includes expanded service program for three (3) rural providers, funding increase in transit service. This program ensures that service levels can meet the new and increased transit demands in rural areas. Federal/local share ratio is 80%/20% for this activity. Subrecipient details are on the attached POP.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

| Funding Source | Section of Statute | CFDA Number | Amount |
|---------------------------|--------------------|-------------|----------|
| 5311 - Rural Area Formula | 5311-1A | 20509 | \$61,545 |
| Local | | | \$15,289 |

| | | |
|-----------------------------------|--|-----------------|
| Local/In-Kind | | \$116 |
| State | | \$0 |
| State/In-Kind | | \$0 |
| Other Federal | | \$0 |
| Transportation Development Credit | | \$0 |
| Adjustment | | \$0 |
| Total Eligible Cost | | \$76,950 |

| Milestone Name | Est. Completion Date | Description |
|----------------|----------------------|-------------|
| Start Date | 7/1/2022 | |
| End Date | 6/30/2024 | |

Budget Activity Line Item: 11.79.00 - ICB - Project Administration

| Scope Name / Code | Line Item # | Line Item Name | Activity | Quantity |
|---------------------------------------|-------------|------------------------|---------------------------|----------|
| INTERCITY BUS TRANSPORTATION (634-00) | 11.79.00 | PROJECT ADMINISTRATION | OTHER CAPITAL ITEMS (BUS) | 6 |

Extended Budget Description

This line item includes six (6) ICB subrecipients that were awarded SFY23 project administration funds. Expenses include general administrative expenses such as salaries of project director, administrative assistant, and accounting staff, marketing expenses, insurance premiums, office supplies, facilities and equipment rental, standard overhead rates, and costs of administering drug and alcohol testing. The timeframe begins 10/1/2021 through 6/30/2024. This activity includes expanded service program for three (3) ICB providers, funding increase in transit service. This program ensures that service levels can meet the new and increased transit demands in rural areas. Federal/local share ratio is 80%/20% for this activity. Subrecipient details are on the attached POP. Flathead Transit (aka CSKT), Jefferson Lines, and Salt Lake Express will use unsubsidized miles for in-kind local share for this activity. Please see letters included in this application for more information.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

| Funding Source | Section of Statute | CFDA Number | Amount |
|-----------------------------------|--------------------|-------------|------------------|
| 5311 - Rural Area Formula | 5311-1A | 20509 | \$721,452 |
| Local | | | \$44,404 |
| Local/In-Kind | | | \$135,964 |
| State | | | \$0 |
| State/In-Kind | | | \$0 |
| Other Federal | | | \$0 |
| Transportation Development Credit | | | \$0 |
| Adjustment | | | \$0 |
| Total Eligible Cost | | | \$901,820 |

| Milestone Name | Est. Completion Date | Description |
|----------------|----------------------|-------------|
| Start Date | 7/1/2022 | |
| End Date | 6/30/2024 | |

Budget Activity Line Item: 11.79.00 - Project Administration

| Scope Name / Code | Line Item # | Line Item Name | Activity | Quantity |
|---------------------------------|-------------|------------------------|------------------------|----------|
| PROJECT ADMINISTRATION (620-00) | 11.79.00 | PROJECT ADMINISTRATION | PROJECT ADMINISTRATION | 37 |

Extended Budget Description

This line item includes 37 subrecipients that were awarded SFY23 project administration funds. Expenses include general administrative expenses such as salaries of project director, administrative assistant, and accounting staff, marketing expenses, insurance premiums, office supplies, facilities and equipment rental, standard overhead rates, and costs of administering drug and alcohol testing. The timeframe begins 10/1/2021 through 6/30/2024. This activity includes expanded service program for three (3) rural providers, funding increase in transit service. This program ensures that service levels can meet the new and increased transit demands in rural areas. Federal/local share ratio is 80%/20% for this activity. Subrecipient details are on the attached POP.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

| Funding Source | Section of Statute | CFDA Number | Amount |
|-----------------------------------|--------------------|-------------|------------------|
| 5311 - Rural Area Formula | 5311-1A | 20509 | \$296,484 |
| Local | | | \$72,290 |
| Local/In-Kind | | | \$1,852 |
| State | | | \$0 |
| State/In-Kind | | | \$0 |
| Other Federal | | | \$0 |
| Transportation Development Credit | | | \$0 |
| Adjustment | | | \$0 |
| Total Eligible Cost | | | \$370,626 |

| Milestone Name | Est. Completion Date | Description |
|----------------|----------------------|-------------|
| Start Date | 7/1/2022 | |
| End Date | 6/30/2024 | |

Project Environmental Findings

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or

natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

| Date | Description |
|----------|-----------------------|
| 7/3/2023 | Class IIc CE Approved |

| Scope Name / Code | Line Item Number | Line Item Name | Quantity | FTA Amount | Total Eligible Cost |
|---------------------------------|------------------|------------------------|----------|--------------|---------------------|
| PROJECT ADMINISTRATION (620-00) | 11.79.00 | Project Administration | 37 | \$296,484.00 | \$370,626.00 |

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

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| Date | Description |
|----------|-----------------------|
| 7/3/2023 | Class IIc CE Approved |

| Scope Name / Code | Line Item Number | Line Item Name | Quantity | FTA Amount | Total Eligible Cost |
|---------------------------------------|------------------|------------------------------|----------|--------------|---------------------|
| INTERCITY BUS TRANSPORTATION (634-00) | 11.79.00 | ICB - Project Administration | 6 | \$721,452.00 | \$901,820.00 |

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply

with other environmental laws.

Categorical Exclusion Description

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

| Date Description | Date |
|-----------------------|----------|
| Class IIc CE Approved | 7/3/2023 |

| Scope Name / Code | Line Item Number | Line Item Name | Quantity | FTA Amount | Total Eligible Cost |
|------------------------------|------------------|------------------------|----------|-------------|---------------------|
| OTHER PROGRAM COSTS (600-00) | 11.7A.00 | Preventive Maintenance | 37 | \$61,545.00 | \$76,950.00 |

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

| Date Description | Date |
|-----------------------|----------|
| Class IIc CE Approved | 7/3/2023 |

| Scope Name / Code | Line Item Number | Line Item Name | Quantity | FTA Amount | Total Eligible Cost |
|---------------------------------------|------------------|------------------------------|----------|--------------|---------------------|
| INTERCITY BUS TRANSPORTATION (634-00) | 11.7A.00 | ICB - Preventive Maintenance | 6 | \$388,251.00 | \$485,319.00 |

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

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Categorical Exclusion Description

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

| Date Description | Date |
|-----------------------|----------|
| Class IIc CE Approved | 7/3/2023 |

| Scope Name / Code | Line Item Number | Line Item Name | Quantity | FTA Amount | Total Eligible Cost |
|--|------------------|----------------------|----------|--------------|---------------------|
| STATE / PROGRAMS ADMINISTRATION (610-00) | 11.80.00 | State Administration | 1 | \$119,637.00 | \$119,637.00 |

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

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Categorical Exclusion Description

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

| Date Description | Date |
|-----------------------|----------|
| Class IIc CE Approved | 7/3/2023 |

| Scope Name / Code | Line Item Number | Line Item Name | Quantity | FTA Amount | Total Eligible Cost |
|------------------------------|------------------|----------------------|----------|--------------|---------------------|
| OTHER PROGRAM COSTS (600-00) | 30.09.02 | Operating Assistance | 36 | \$465,612.00 | \$860,528.00 |

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit

authorities to continue existing service or increase service to meet routine demand.

| Date Description | Date |
|-----------------------|----------|
| Class IIc CE Approved | 7/3/2023 |

| Scope Name / Code | Line Item Number | Line Item Name | Quantity | FTA Amount | Total Eligible Cost |
|---------------------------------------|------------------|----------------------------|----------|--------------|---------------------|
| INTERCITY BUS TRANSPORTATION (634-00) | 30.09.02 | ICB - Operating Assistance | 6 | \$689,903.00 | \$1,275,011.00 |

Part 4: Fleet Details

No fleet data exists for this application.

Part 5: FTA Review Comments

FTA Comments for DOL

Comment By Emma Belmont

Comment Type DOL Review for Information

Date 7/6/2023

Comment Grant includes operating activities only. Grantee contact is: Heidi Iha Transit Fiscal Planner | Rail, Transit & Planning Division Office: 406-444-4210 | Fax: 406-444-7671

Application Review Comments

Comment By Emma Belmont

Comment Type Pre-Award Manager Returns Application

Date 3/6/2023

Comment Need to update POP and move FY21 and FY22 funds into different projects.

Comment By Emma Belmont

Comment Type Pre-Award Manager Returns Application

Date 4/7/2023

Comment