New Manager Training
Compensation Processes/Compensation Workbench
May 2011
Agenda

- Compensation process – Important things to remember
  - Compensation process timeline
  - Budget
  - Eligibility
- Accessing/Using CWB
- Q&A
Compensation Processes

CWB will open to managers on or around the below dates subject to budget approval.

• Annual Stock Grant
  • May 12th

• Non-Sales Salary Review
  • June 3rd

• Sales Salary Review
  • June 21st

• Corporate Bonus
  • June 11th
Summary for all Processes

• Each LOB will have its own timeline for each process.
• Be sure to clean up your worksheet promptly!
• Do not communicate anything until final LJE approval is obtained.
• Always check CWB before you communicate to ensure that amounts haven’t changed.
• Always communicate in local currency.
Managing Budgets & Process

• Budgets are set at the very top exec level & each LOB head has his/her own method of allocating.
• Each LOB will have its own timeline for each process.
• The Allocation Wizard is available to assist in pushing down budgets based on specific criteria.
• In EMEA & LAD there are some countries with mandatory increases.
• When budget is lean, extra care and attention must be given to awarding the top performers with low comparators (FTE annual base salary/salary midpoint).
Eligibility

- Review the eligibility document posted on the CWB homepage.

- As a manager you are responsible to ensure that your employee population is reflected correctly on your worksheet(s).

- Not all employees are eligible for all processes.
International Transfers

• Identify international transfers

• Compensation runs a report to identify but some can still slip by depending on timing.

• Check the former country to ensure eligibility before contacting HR Business Partner.

• Provide the following information in an email to the HR Business Partner in the receiving country:
  • Former country code/employee id
  • Total number of eligible days (former and current)
  • Total eligible salary in local currency
  • A description of why the employee should be made eligible
Tools & Resources

- Your manager

- HR Business Partner or Compensation Group
  - HR Global Website lists compensation contacts & you will find your HR Rep & Manager by checking your ARIA page

- IWB – displays salary information and history for all employees within your organization

- MEE (Manager Self Service) – Compensation training modules.

- HR Global Website, Global HR Policies
What is Compensation Workbench?

Compensation Workbench (CWB) is an Oracle Self Service Application that enables managers to manage the stock, corporate bonus and salary review processes
- Plan, model, and allocate budgets across multiple currencies
- Distribute budgets to managers
- Rate, Rank and Award individual employees compensation
- Promote employees into new jobs
- Review historical compensation information.
- Easily view and download employee information for off-line work or further analysis
How to Access CWB

- Log into [blank]

Sign In
Enter your Single Sign-On user name and password.

Username: first.last@oracle.com

Password: ********

Lost your password?
Summary of Comments on Slide 1

Number: 1  Author: Presenter  Subject: Presentation Notes  Date: 4/27/2019 9:34:53 PM

To access CWB from the my.oracle.com homepage, select the [blank] link from the [blank] menu. When prompted, enter your Single Sign-On details.
How to Access CWB (Cont.)

- Once logged in:
  - Managers will access via __________
  - Under __________ Compensation
    Workbench
Once you are logged into SSA, you will select [country name] from your list of available responsibilities. Note that even though you are selecting a US responsibility, you will still be able to manage all your employees globally. The preceding country code defines the country that you reside in.

The right side of the screen will then populate to show your list of choices for that responsibility. From it, select [responsibility name] under the [responsibility type] header.

If a manager is missing the responsibility they need to log an SR to request it be added.
Eligibility guidelines & FAQs are posted in CWB.
Plan Tasks – Overview

Tasks in the

...
In this example we'll look at the Global Salary Increases/Adjustments Module.

The action options are set up in the order we would expect you to use them, from top to bottom.

Let's get familiar with these options
Budget Allocation
Plan Tasks – Set Budget
Allocation Wizard
Allocation Wizard
Allocation Wizard
Rank / Rate Employees
Plan Tasks – Rate/Rank Employees
Job Assignment
Plan Tasks – Job Changes
Award Compensation
Plan Tasks – Award Salary Increases/Adjustments

Salary Increase/Adjustment
Managers are responsible for the accuracy of the information in their worksheet.
Award Salary Increase/Adjustment
Part-time employees will appear with the full-time equivalent base salary. Allocate the salary increase based on the FTE and the amount will be pro-rated at the time of processing.
Eligibility guidelines & FAQs are posted in CWB.
Missing an employee, or if there is inaccurate information, please contact your HR Rep.
International transfers may appear as new hires.
Download / Upload - Excel
Have you configured your Excel?

Excel 2007 configuration settings:
Please follow the below instructions:

1. Open Excel 2007
2. Click the Microsoft Office Button (the button is a circle with the red, blue, yellow, green squares in it)
3. Click on Excel options (Bottom of the window)
4. Click on Trust center -> Trust Center Settings
5. Click on Macro settings and under the developer Macro settings check the "Trust Access to the VBA project Object Model"
6. Optional step. Under Macro settings you can check enable all macros (but this can have security implications)
7. Save and close Excel window
8. Now try downloading the sheet, office 2007 will block the macro but notify you. You click on the notification and enable the content. This will start the sheet download.

Note: you will now find the Oracle Menu to 'Upload' the worksheet under the 'Add Ins' tab.

Once the Excel spreadsheet settings are setup, please check Internet Browser Settings:

1. Navigate to Tools => Internet Options and choose the Security tab.
   - Select Local Intranet and choose the Custom Level button.
   - Set "File download" to "Enable".
2. Navigate to Tools => Internet Options => Security tab.
   - Make sure the correct Web content zone is selected and press the Custom Level button. Set "Initialize and script ActiveX controls not marked as safe" to "Prompt". Press the Return button on this page to restart the document creation process. Select "Yes" when prompted to accept an ActiveX control to complete the process.

Some HR had additional issues, see below additional instructions:
Set Internet Trusted Site options and check the Trusted Site settings.
- Go to Internet Options > Security. Select 'Local Intranet' zone
- Click on the 'Site's button
- You should have 'Automatically detect intranet network checked marked.
  a) Click on the 'Advanced' button
  b) Add this URL to your list of trusted sites: [URL] and click 'Add' button
  c) Insure the 'Require server verification (https:) for all sites in this zone is Unchecked.
- Click on 'Custom Level'
- I've attached my Local Intranet settings to compare with your 'Trusted Sites' settings.
- Finally click "OK" to close the Internet Options dialog box.
- Close the browser window so that new settings can be used.
- Then Retry the download.
Download to Excel

Step 3)

Select "Enable this Content" and click "Ok"
Approve and Submit
Plan Tasks – Review and Approve
Plan Tasks – Review and Approve
Plan Tasks – Submit to Next Level
CWB – Information and Links

- More Training
Finally you will find in the additional training modules for and other Self Service Applications.
Questions?