

Demographic and Employment Characteristics of California's Crop Labor Force:

Findings from the National Agricultural Workers Survey, 1989-2014

California Agriculture: Water, Labor, and Immigration Conference
U.C. Davis Law School

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Disclaimer: Views are solely those of the presenter



Overview

- Who are California crop workers?
- How do California crop workers compare to crop workers in the US as a whole?
- How has the crop worker population changed in the last 25 years?



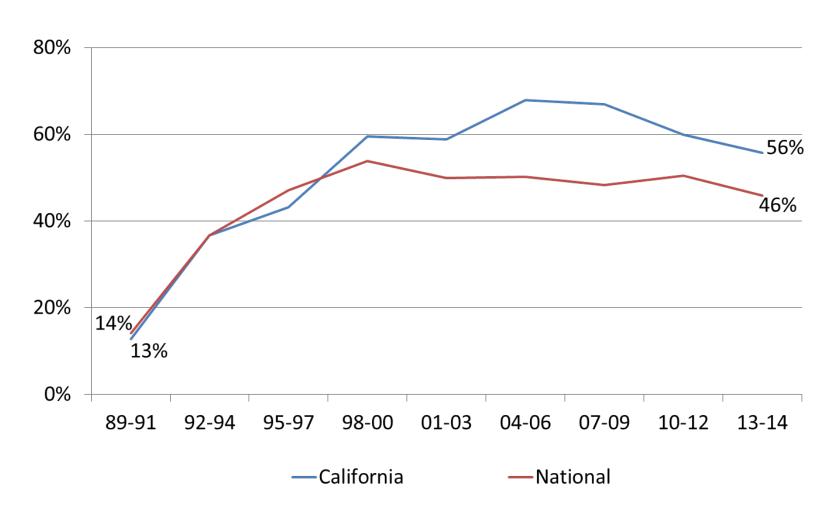
National Agricultural Workers Survey

- National survey of crop workers, started fiscal year 1989
- Annual random sample survey of 1,500-3,000 workers
- Establishment survey find workers at work
- Leading source of reliable information on crop worker demographics
- Limited regional coverage and no local numbers
- H-2A workers excluded

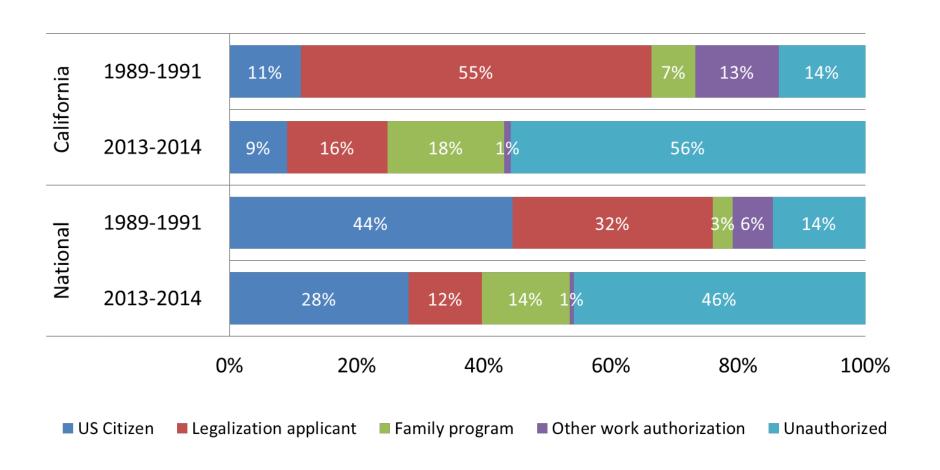
NAWS Data Caveats

- This presentation uses data from FY1989 through FY2014. The FY2013-FY2014 data are preliminary and should not be cited.
- The data are grouped in multi-year intervals to get a large enough sample to make comparisons.
- Internal review of the data to account for the complex sampling design of the NAWS indicates that some of the estimates should be interpreted with caution because they have relative standard errors between 31 and 50 percent. These values are identified below with a superscript 'a'.

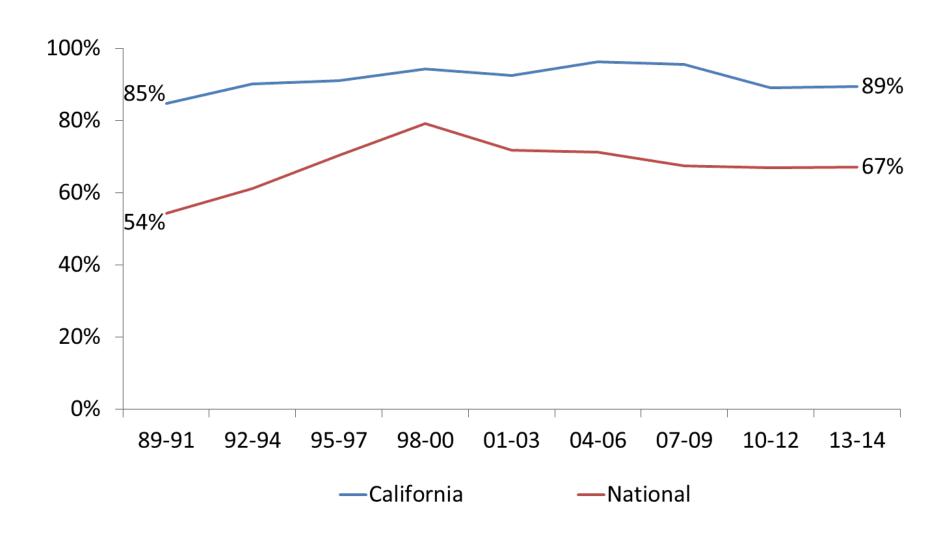
Unauthorized



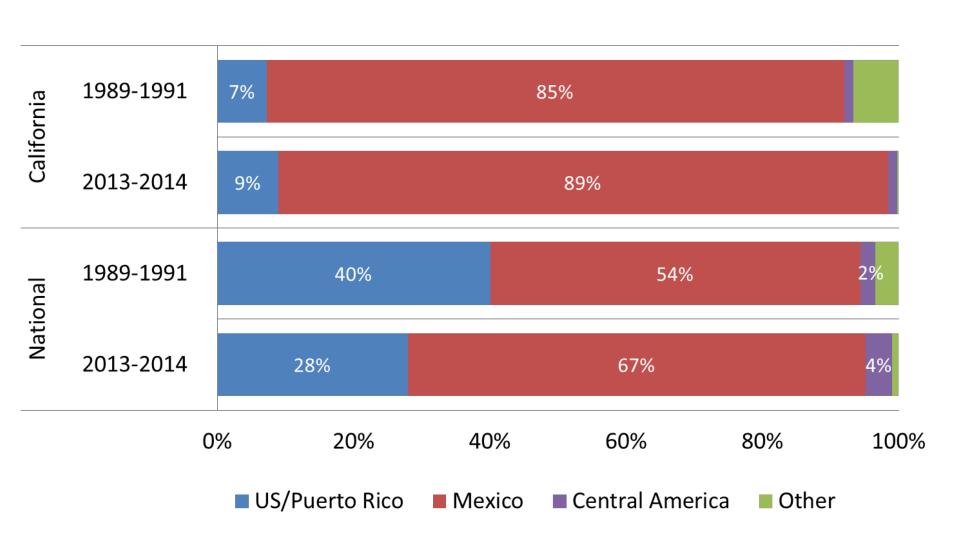
Legal Application Status



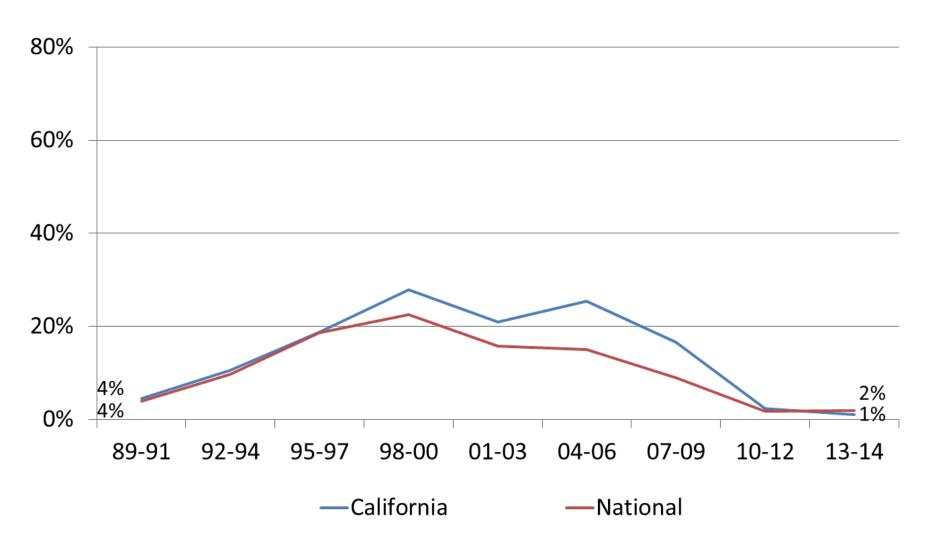
Mexico-Born



Place of Birth

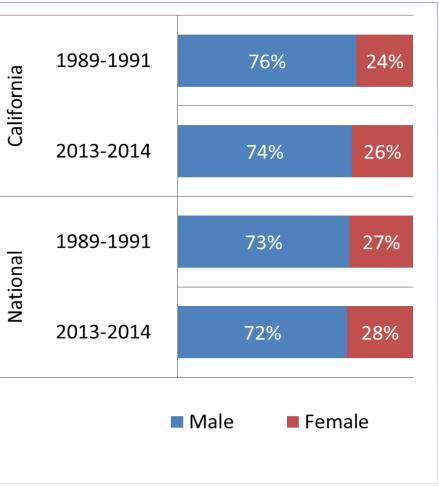


Newcomers to the US

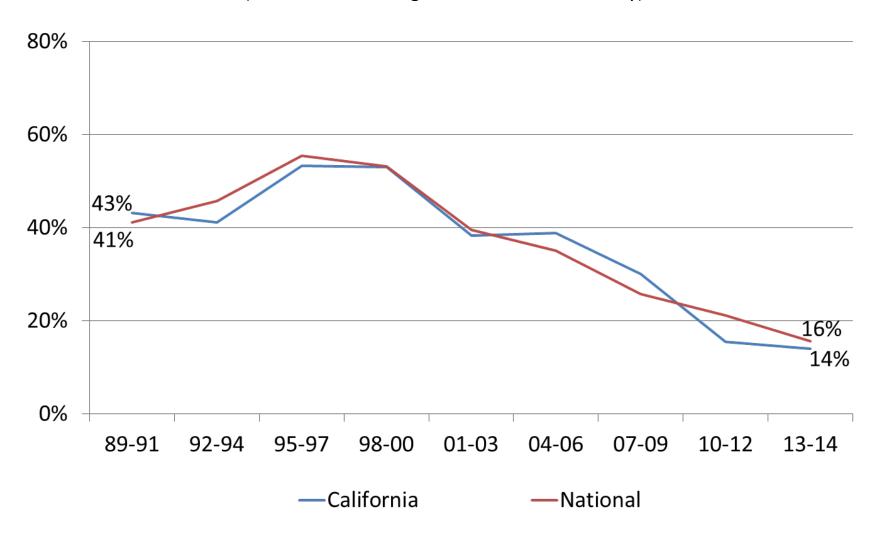


Gender





Migrants Trent Chart





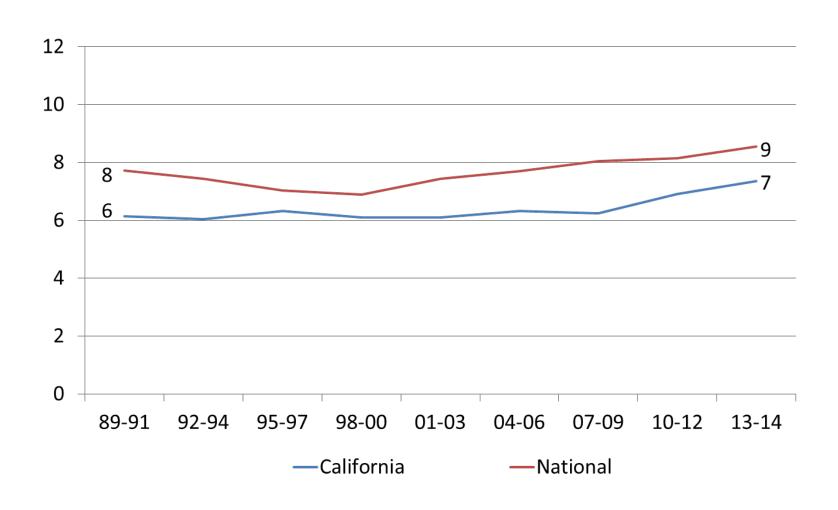
Age

(Source: National Agricultural Workers Survey)

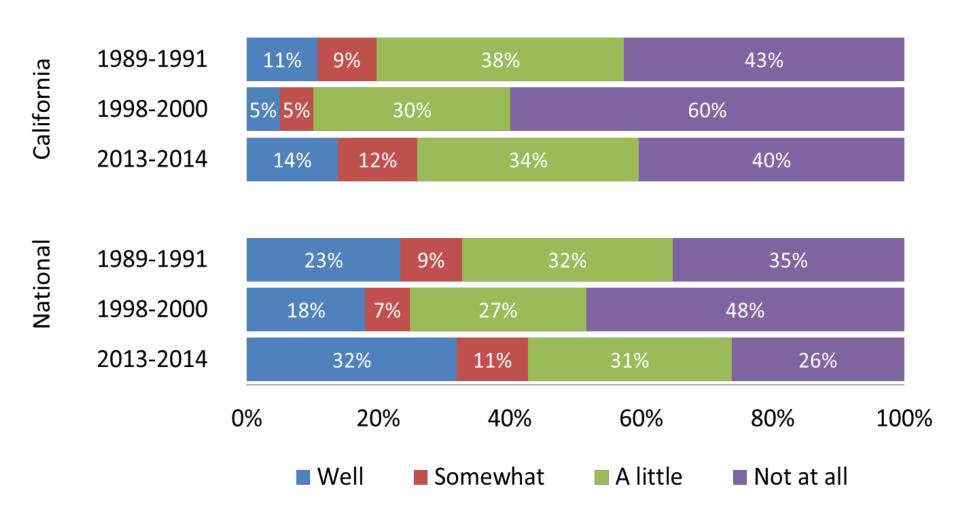
From 1989 to 2014, the crop labor force became older.

- Average age of workers in California increased from 34 in 1989-1990 to 39 in 2013-2014.
- Nationally, the average age of workers increased from 33 in 1989-1990 to 38 in 2013-2014.

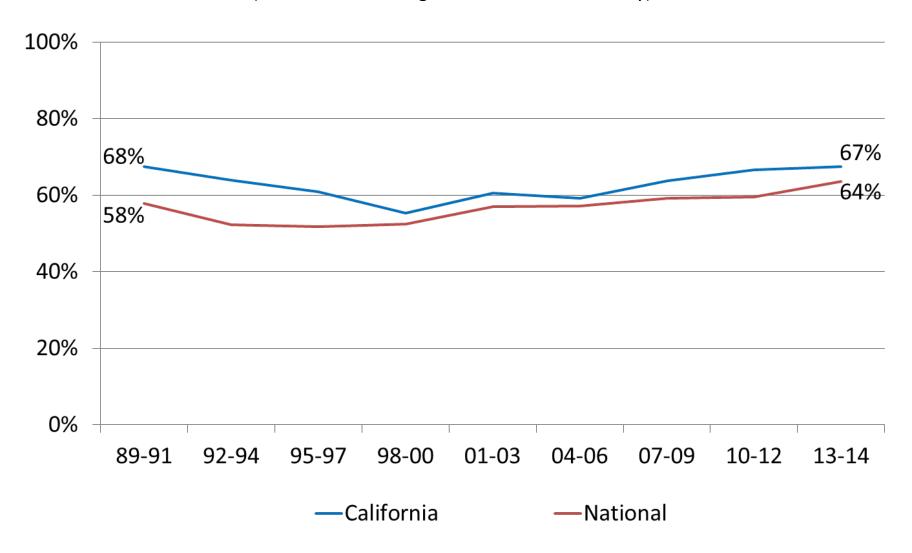
Education



English Language Proficiency



Married

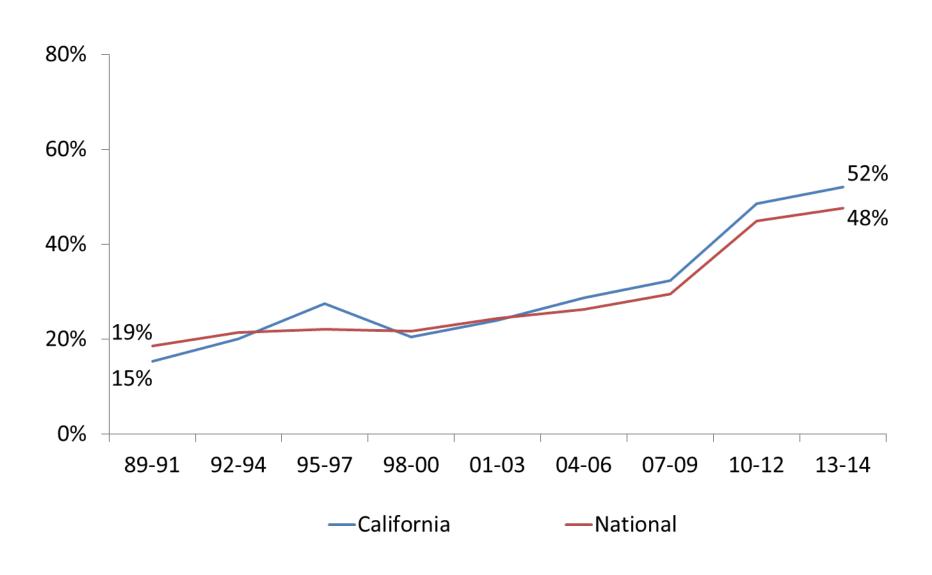




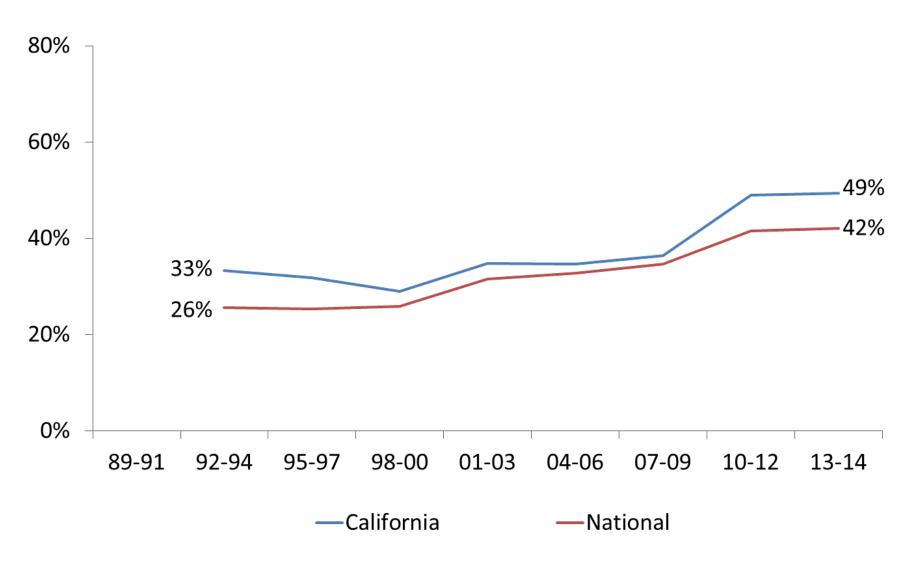
Average Family Income Range

| Fiscal Years | California | National |
|--------------|-------------------|-------------------|
| 1989-1991 | \$10,000-\$12,499 | \$10,000-\$12,499 |
| 1992-1994 | \$10,000-\$12,499 | \$10,000-\$12,499 |
| 1995-1997 | \$7,500-\$9,999 | \$10,000-\$12,499 |
| 1998-2000 | \$10,000-\$12,499 | \$10,000-\$12,499 |
| 2001-2003 | \$15,000-\$17,499 | \$15,000-\$17,499 |
| 2004-2006 | \$15,000-\$17,499 | \$15,000-\$17,499 |
| 2007-2009 | \$17,500-\$19,999 | \$17,500-\$19,999 |
| 2010-2012 | \$17,500-\$19,999 | \$17,500-\$19,999 |
| 2013-2014 | \$20,000-\$24,999 | \$20,000-\$24,999 |
| | | |

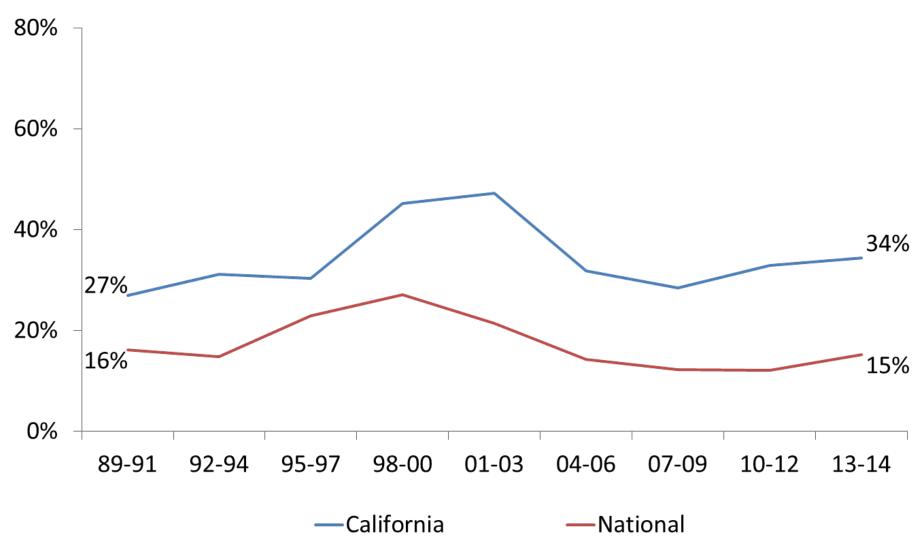
Families Receiving Public Assistance



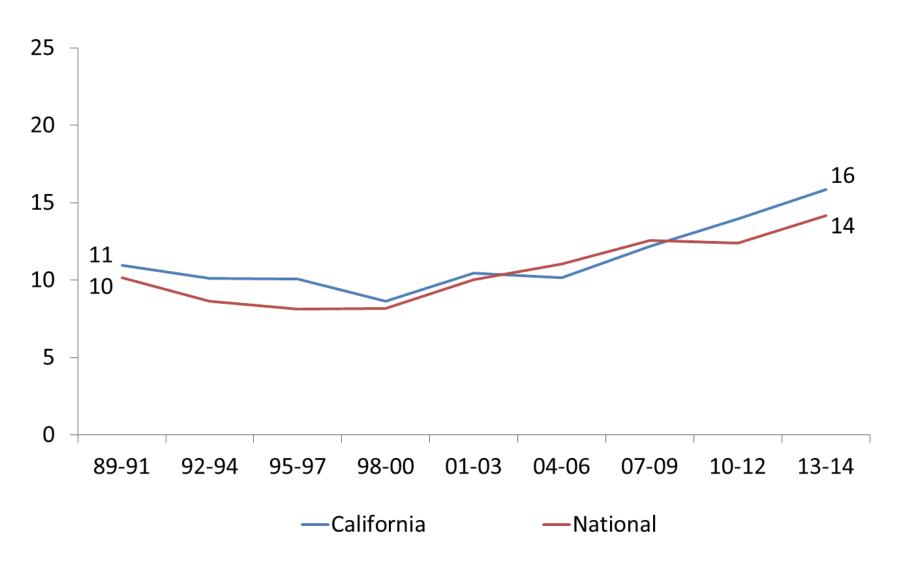
Has Children Under Age 18



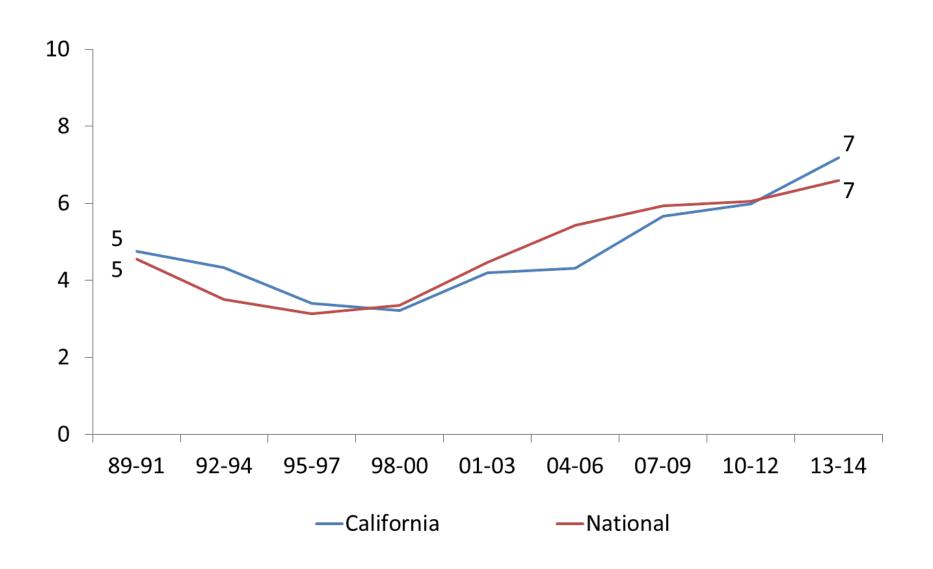
Employed By Farm Labor Contractors



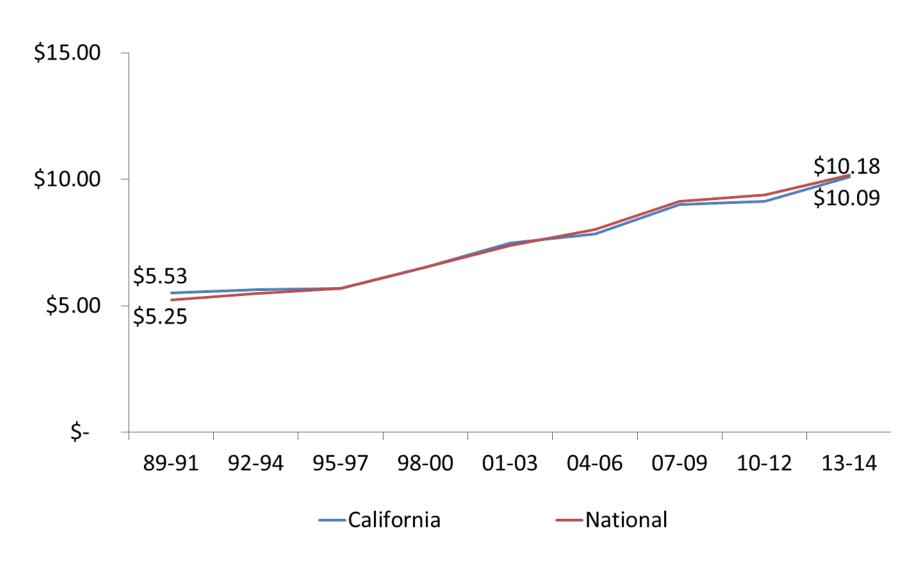
Years of US Farm Work Experience



Years With Current Farm Employer



Hourly Wage

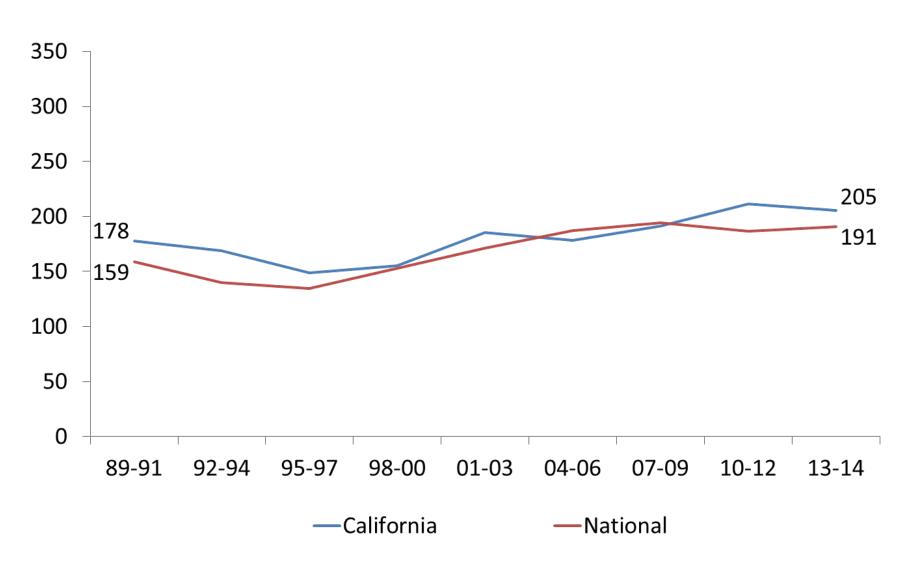




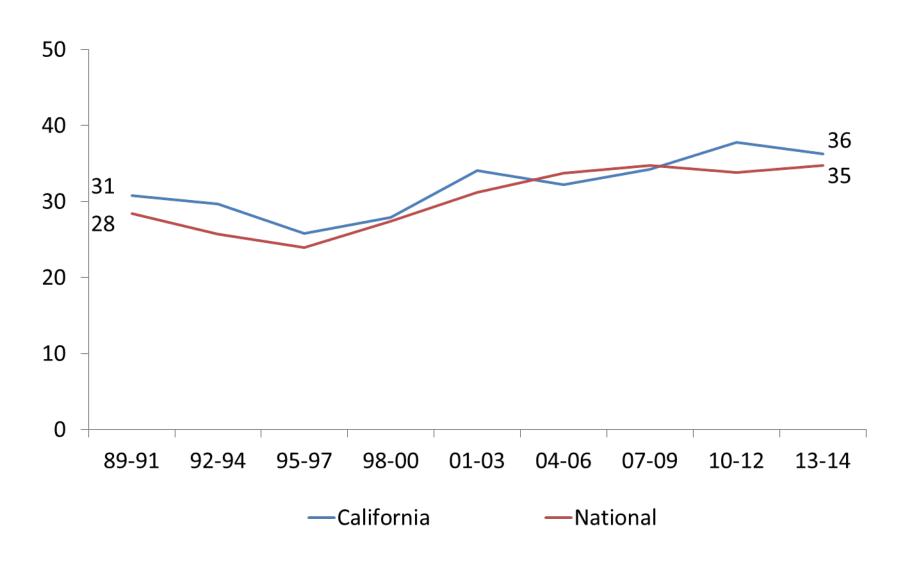
Hourly Wage

| Fiscal Years | California | National |
|--------------|------------|----------|
| 1989-1991 | \$5.53 | \$5.25 |
| 1992-1994 | \$5.64 | \$5.48 |
| 1995-1997 | \$5.69 | \$5.69 |
| 1998-2000 | \$6.54 | \$6.52 |
| 2001-2003 | \$7.50 | \$7.39 |
| 2004-2006 | \$7.85 | \$8.01 |
| 2007-2009 | \$9.00 | \$9.14 |
| 2010-2012 | \$9.14 | \$9.38 |
| 2013-2014 | \$10.09 | \$10.18 |

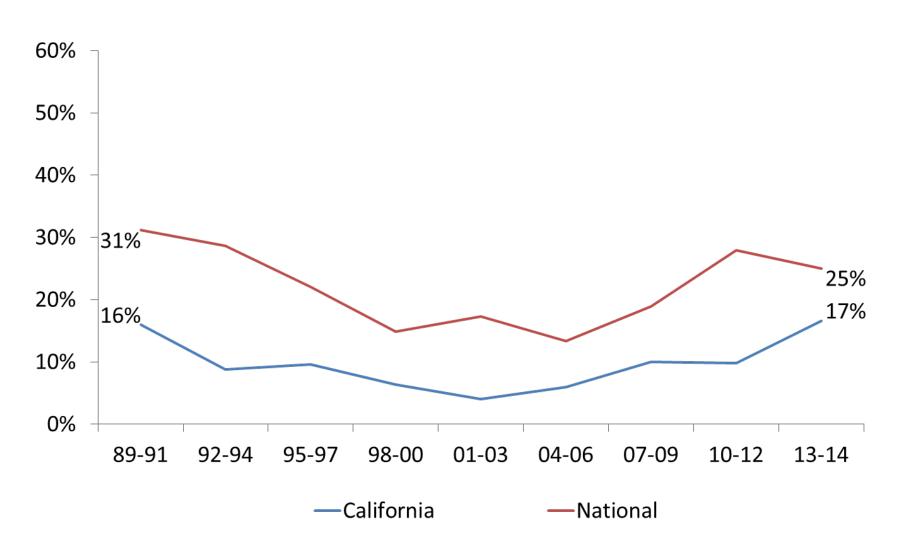
Days of Farm Work the Previous Year



Weeks of Farm Work the Previous Year



Held a Non-Farm Job the Previous Year



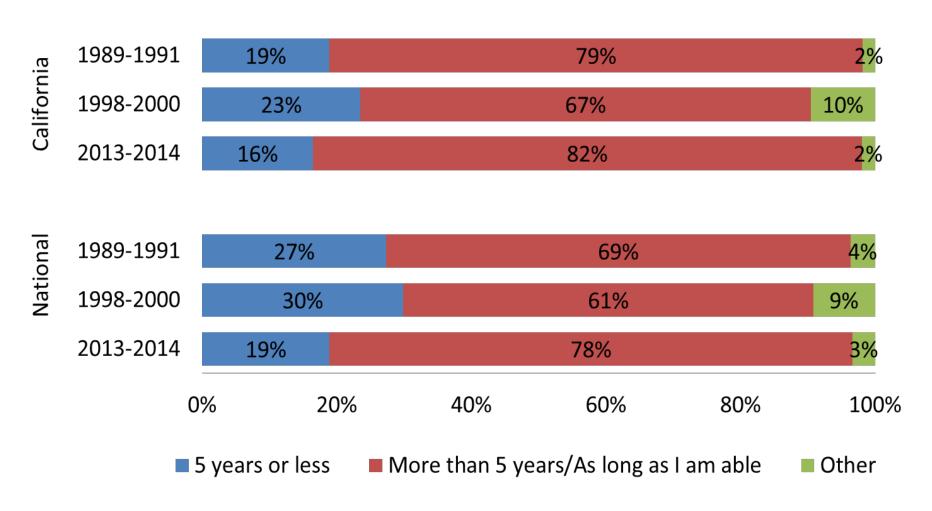
Primary Crop At Current Farm Job

| Crop | California: 1989-1991 | California: 2013-2014 | Difference | National: 1989-1991 | National: 2013-2014 | Difference |
|---------------|------------------------------|------------------------------|------------|------------------------|------------------------|------------|
| Field | 9% | 3% ^a | -6% | 12% | 13% | +1% |
| Fruit/Nut | 55% | 63% | +8% | 28% | 40% | +12% |
| Horticulture | 7% | 7% | 0% | 18% | 23% | +5% |
| Vegetable | 27% | 26% | -1% | 35% | 21% | -14% |
| Miscellaneous | 2% | <1% ^a | -1% | 6% | 3% | -3% |

Primary Task At Current Farm Job

| Task | California: 1989-1991 | California: 2013-2014 | Difference | National: 1989-1991 | National: 2013-2014 | Difference |
|--------------|--------------------------|------------------------------|------------|------------------------|------------------------|------------|
| Pre-harvest | 10% | 22% | +12% | 20% | 26% | +6% |
| Harvest | 47% | 27% | -20% | 41% | 23% | -18% |
| Post-harvest | 9% | 14% | +5% | 13% | 18% | +5% |
| Semi-skilled | 29% | 37% | +8% | 18% | 33% | +15% |
| Other | 3% | 0% | -3% | 7% | 0% | -7% |

Plans To Continue Working in Agriculture



Summary

This presentation summarized important changes in crop worker characteristics by assessing 1989 to 2014 National Agricultural Workers Survey (NAWS) data. The data inform that between 1989-1990 and 2013-2014 the crop labor force:

- Became slightly older (the average age in California increased from 34 to 39 and nationally it increased from 33 to 38);
- Became increasingly settled, with the share of California workers who were migrant decreasing by 29 percentage points and the share nationally decreasing by 25 percentage points;
- Remained largely comprised of married farmworkers (between one-half and twothirds of workers both in California and nationally over the 25-year period) and farmworkers who were born in Mexico (approximately 9 in 10 workers in California and between one-half and two-thirds of workers nationally over the 25-year period)
- Increased more than threefold in the share who lacked work authorization (from 13 to 56 percent of California workers and 14 to 46 percent of workers nationally); and
- Had longer tenures in US farm work (with the average number of years doing farm work in the US increasing from 11 to 16 years in California and 10 to 14 years nationally) and more years working for their current employer (two on average, both in California and nationally).



The End

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