United States Department of Labor
Employee Benefits Security Administration
Voluntary Fiduciary Correction Program Webinar

Who Can Attend?
Any employee benefit Plan sponsors, financial institutions, trust companies, Plan officials or parties-in-interest.

Learn How to Apply and Get Approved
You’ll receive instructions on how to make corrections and use the Voluntary Fiduciary Correction Program (VFCP).

Eligible ERISA Transactions
- Delinquent Participant Contributions to Retirement Plans, or Insured Welfare Plans, or Welfare Plan Trusts.
- Fair Market Interest Rate Loans from Employee Benefit Plans to Parties-in-Interest (PIIs).
- Below Market Interest Rate Loans to Parties-in-Interest, or Nonparties-in-Interest.
- Below Market Interest Rate Loans to Non PIIs due to delays in perfecting loan collateral security.
- Participant Loans that fail to comply with plan provisions for amount, duration or level amortization.
- Default Participant Loans.
- Purchase of Assets by Plans from Parties-in-Interest.
- Sale of Assets by Plans to Parties-in-Interest.
- Sale and Leaseback of Real Property to Sponsoring Employers.
- Purchase of Assets from Non PIIs at more than Fair Market Value (FMV).
- Sale of Assets to Non PII at less than FMV.
- Holding of Illiquid Assets Previously Purchased by Plan.
- Benefit Payments based on improper Valuation of Plan assets
- Payment from a Plan of duplicate, excessive, or unnecessary compensation.
- Expenses Improperly Paid by a Plan, including Settlor fees.
- Payment from a Plan of dual compensation to Plan fiduciaries.

Bonus
Learn if you are eligible for relief of IRS Excise Taxes and how you might pay your plan the amount you would otherwise owe in Excise Tax.

Pre-registration for the webinar is required by September 15, 2020 to receive your electronic invitation and URL link prior to the webinar. Registration is limited to the first 100 registrants.

___ One-on-one assistance requested.
___ Individuals with disabilities who need special accommodations please check here.
___ The attendees list will be available on request. Please check here if you do not want your name shared.

When: Live over the internet September 22, 2020; 10:00 AM – 12:00 PM EDT
Cost: The webinar and all materials provided are free!
Registration: Email clark.andrew@dol.gov
For More Information: Telephone Andrew Clark at (859) 578-4680 x1066

WEBINAR REGISTRATION FORM

Registrants Name: __________________________________________________________
Title: ___________________________________________________________________
Company and/or Association: ________________________________________________
Address: __________________________________________________________________
Telephone/Fax Number: _____________________________________________________
Email Address: ____________________________________________________________