# GETTING IT RIGHT Know Your Fiduciary Responsibilities





## **Webinar Series for Retirement and Health Plan Sponsors**

<u>Part 1</u> – Tues. March 5 | <u>Part 2</u> – Weds. March 13 | <u>Part 3</u> – Thurs. March 21 2:00 – 3:30pm ET

#### Sponsored by the U.S. Department of Labor's Employee Benefits Security Administration

Operating an employee benefit plan can be challenging, especially for small- and mediumsized employers who have limited time, resources, and access to professional help with benefit programs. To help increase awareness and understanding about basic fiduciary responsibilities when operating a retirement or health benefit plan, the U.S. Department of Labor is presenting the **Getting It Right – Know Your Fiduciary Responsibilities**, a threepart webinar series.

This webinar series will help employers and service providers understand how the fiduciary responsibility provisions of the Employee Retirement Income Security Act (ERISA) apply to employer-sponsored retirement and health plans and will provide information on how to avoid common problems in managing a plan. Specifically, **getting it right** means understanding your plan and your responsibilities, carefully selecting and monitoring service providers, making contributions on time, providing appropriate disclosures to plan participants, filing annual reports to the government on time, and avoiding prohibited transactions.

During these webinars, speakers from the U.S. Department of Labor will discuss:

### Part 1: **Tuesday, March 05, 2024** – 2:00-3:30pm ET

- Basic fiduciary responsibilities when operating an employer-sponsored retirement plan
- ERISA's prohibited transactions provisions and exemptions
  Register for Part 1

### Part 2: Wednesday, March 13, 2024 - 2:00-3:30pm ET

- ERISA's reporting and disclosure provisions for employer-sponsored retirement plans
- Department of Labor's voluntary correction programs for retirement plans
  Register for Part 2

### Part 3: Thursday, March 21, 2024 - 2:00-3:30pm ET

- Basic fiduciary responsibilities when operating an employer-sponsored group health plan
- ERISA's reporting and disclosure provisions for employer-sponsored group health plan
- Qualified Medical Child Support Orders (QMCSOs)
  Register for Part 3

(There are three parts to the series – attendees can register for all sessions or for individual sessions. After registering for the webinar the link for the event will be emailed to you.)

Individuals with disabilities who need special accommodations please email <a href="mailto:Batiste.Ernest.R@dol.gov">Batiste.Ernest.R@dol.gov</a>.

The list of attendees will be available upon request. Please email <a href="mailto:Batiste.Ernest.R@dol.gov">Batiste.Ernest.R@dol.gov</a> if you do not want your name shared.