



Getting It Right - Know Your Fiduciary Responsibilities: Webcast Series for Health and Retirement Plan Sponsors – Part 3

September 9, 2021, 2:00 pm – 3:45 pm EDT

Sponsored by the U.S. Department of Labor, Employee Benefits Security Administration

Operating an employee benefit plan can be challenging, especially for small and medium sized employers who have limited time, resources, and access to professional help with benefit programs. To help increase awareness and understanding about basic fiduciary responsibilities when operating a health or retirement benefit plan, the Department of Labor is presenting the Getting It Right – Know Your Fiduciary Responsibilities webcast series.

The webcast series will help increase awareness and understanding about basic fiduciary responsibilities when operating a health or retirement benefit plan for small and medium sized employers. The three part series will help employers and service providers understand how the fiduciary responsibility provisions of the Employee Retirement Income Security Act (ERISA) apply to employer-sponsored health and retirement plans and provide information on how to avoid common problems in managing a plan.

Specifically, getting it right means understanding your plan and your responsibilities, carefully selecting and monitoring service providers, making contributions on time, providing appropriate disclosures to plan participants and filing annual reports to the government on time, and avoiding prohibited transactions.

Part 3 will discuss basic fiduciary responsibilities when operating an employer-sponsored group health plan, ERISA's reporting and disclosure provisions, and Qualified Medical Child Support Orders (QMCSOs).

Please [register](#) for the webcast and the link for the event will be emailed to you.

Parts 1 and 2, focusing on retirement plans, were held earlier this year. To view the archives of those webcasts, click on the links below. If you didn't register for the webcasts, you will need to register to view the archives.

Part 1 – Basic fiduciary responsibilities when operating an employer-sponsored retirement plan and ERISA's prohibited transactions provisions and exemptions. Click here to register and view the [Part 1 Archive](#).

Part 2 – ERISA's reporting and disclosure provisions for employer-sponsored retirement plans and the Department of Labor's voluntary correction programs for retirement plans. Click here to register and view the [Part 2 Archive](#).

Individuals with disabilities who need special accommodations please email golding.debra@dol.gov

The list of attendees will be available upon request. Please email golding.debra@dol.gov if you do not want your name shared.