

**From:** Jeff Richie

**Sent:** Friday, August 14, 2015 1:51 PM

**To:** Perez, Thomas E - OSEC

**Cc:** Khawar, Ali - OSEC

**Subject:** Congratulations on completing the hearings and Thank You

**Importance:** High

Mr. Secretary,

I want to say Thank You to you and your team for continuing to press on in your effort to bring this much needed change (Fiduciary Rule) to the retirement and IRA industry. When things get difficult, just remember that it is not the retirement or IRA participants whom are challenging the DOL on implementing this new rule. As you may recall from our meeting in St. Petersburg, FL this past May, I run a retirement administration firm that holds itself out as a Plan Administrator and Named Fiduciary on behalf of plan sponsor clients, so I speak with participants on a daily basis. All of the participants, both democrat and republican, whom I speak with believe that this new rule will help them better protect their savings.

One question that I have is.. has the DOL considered adding 403(b) and 457 plans to the proposed rule? Our teachers, professors, and non-profit employees would also benefit greatly from this Fiduciary Rule.

I wish you, Ali, and team much luck. Please let me know what, if anything, I can do to help promote this proposed rule in the positive light in which it should be perceived.

Best Regards,

Jeff



**Jeff Richie** | President & CEO  
Vantage Benefits Administrators, Inc.

7929 Brookriver Dr. Suite 700 | Dallas, TX 75247

| [www.vantagebenefits.com](http://www.vantagebenefits.com)

**VANTAGE**  
BENEFITS ADMINISTRATORS



STATEMENT OF CONFIDENTIALITY: This message and any attachments are intended solely for the person or entity to which it is addressed and may contain confidential or privileged information. If the recipient of this message is not the addressee or a person responsible for delivering the message to the addressee, such recipient is prohibited from reading or using this message in any way. If you have received this message in error, please call the sender of this message immediately at [redacted] and delete the message from any computer.