

PUBLIC SUBMISSION

As of: May 17, 2013
Received: May 16, 2013
Status: Pending_Post
Tracking No. 1jx-85d9-2ji5
Comments Due: July 08, 2013
Submission Type: Web

Docket: EBSA-2013-0007
Pension Benefit Statements

Comment On: EBSA-2013-0007-0001
Pension Benefit Statements

Document: EBSA-2013-0007-DRAFT-0007
Comment on FR Doc # 2013-10636

Submitter Information

General Comment

I am a CFP in private practice. Most people I encounter would benefit from seeing what their assumed rate of growth would be on their pension benefit. If they separate service with their employer prior to retirement, their options are to leave the money there or roll it out. If they know how much or how little return is projected, then they and I as their advisor can help them decide if this is too much or too little return on their assets, given their objectives.

If they have 10-20 years until retirement, and are short of the goal of where they need to be, it should be their choice to be more aggressive or conservative based on that knowledge.