OE3 Trust Funds
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Operating Engineers Trust Funds
1600 Harbor Bay Parkway, Suite 200, Alameda, CA 94502-3035
P.O. Box 23190, Oakland, CA 94623-0190
(800) 251-5014 • OE3trustfunds.org

Notice of Endangered Status For
Pension Trust Fund for Operating Engineers

This is to inform you that on March 30, 2018 the plan actuary certified to the U.S. Department of the Treasury, and also to the plan sponsor (the Board of Trustees), that the plan is in endangered status for the plan year beginning January 1, 2018. Federal law requires that you receive this notice.

Endangered Status

The Plan is considered to be in endangered status because the Plan's actuary determined that the Plan is no longer in critical status (the Plan is not projected to have an "accumulated funding deficiency" over the current and next 9 years) and the Plan's funded percentage is less than 80%.

Funding Improvement Plan

Federal law requires pension plans in endangered status to adopt a funding improvement plan aimed at restoring the financial health of the plan. The Trustees are required to adopt a funding improvement plan by November 26, 2018. You have a right to obtain a copy of the formally adopted funding improvement plan.

Where to Get More Information

For more information about this Notice, you may contact the Trust Fund Office of the Pension Trust Fund for Operating Engineers, 1600 Harbor Bay Parkway, Suite 200, Alameda, CA 94502, Phone: (800) 251-5014 or the Fringe Benefits Center located at 1620 South Loop Road, Alameda, CA 94502, at (800) 532-2105 or (510) 748-7450; Kapolei, HI at (800) 660-9126 or (808) 847-1289; Reno, NV at (800) 922-6100 or (775) 857-4440; or Sandy, UT at (801) 596-2677.

EBSA/PUBLIC DISCLOSURE
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