



**Saving for a Lifetime:
Advancing Generational Prosperity**

AGENDA

Pre-Summit – Wednesday, February 27, 2002

- 03:00 p.m. – 07:00 p.m. Summit Registration Pick-up
- 05:30 p.m. – 06:00 p.m. Bus Departs Hotel for Reception
United States Botanical Gardens
- 06:00 p.m. – 07:30 p.m. Delegate Reception
- 06:25 p.m. – 06:25 p.m. Introduction of the Secretary
Deputy Secretary Cameron Findlay
- 06:30 p.m. – 06:35 p.m. Welcome
Secretary Elaine L. Chao
- 06:35 p.m. – 06:50 p.m. Congressional Delegate Speakers
Congressman George Miller
Senator Larry Craig

Day 1 – Thursday, February 28, 2002

- 08:00 a.m. – 10:00 a.m. Summit Registration Pick-up
- 07:45 a.m. – 08:45 a.m. Continental Breakfast
Congressional and Senate Rooms
- 08:50 a.m. – 09:00 a.m. Presentation of Color Guard, National Anthem, Patriotic Medley
Kathleen Stapleton of OSHA
- 09:00 a.m. – 09:05 a.m. Opening Remarks and Introduction of Congressional Leaders
Secretary Elaine L. Chao
- 09:05 a.m. – 09:20 a.m. Congressional Leaders
Senator Edward Kennedy
Congressman John Boehner
- 09:20 a.m. – 09:25 a.m. Generational Video

09:25 a.m. – 09:50 a.m.	Retirement Security Secretary Elaine L. Chao
09:50 a.m. – 10:00 a.m.	Current State of Retirement Savings Cynthia Drinkwater, Senior Director of Research International Foundation of Employee Benefit Plans
10:00 a.m. – 10:10 a.m.	Generational Theme Assistant Secretary Ann L. Combs Pension and Welfare Benefits Administration
10:10 a.m. – 10:20 a.m.	Congressional Update Congressman Rob Portman Congressman Ben Cardin
10:20 a.m. – 10:30 a.m.	Break
10:30 a.m. – 11:45 a.m.	Four Concurrent Breakout Sessions. Delegates will work in one of four teams, each charged with creating a retirement savings campaign for their assigned generation and lifestage. Facilitators and Generational Experts. Team A: The Millennial Generation in Youth (age 20 and under) Team B: Generation X in Rising Adulthood (age 20-39) Team C: The Baby Boom Generation in Midlife (age 40-59) Team D: The Silent Generation in Maturity (age 60 and above)
11:45 a.m. – 12:00 p.m.	Return to Presidential Ballroom
12:00 p.m. – 01:30 p.m.	Lunch
12:35 p.m. – 12:40 p.m.	Introduction of Chairman Greenspan Department of Commerce Secretary Donald Evans
12:40 p.m. – 01:00 p.m.	Importance of Retirement Savings Federal Reserve Chairman Alan Greenspan
01:30 p.m. – 01:35 p.m.	Introduction of President Bush Secretary Elaine L. Chao
01:35 p.m. – 02:10 p.m.	Keynote Address President George W. Bush
02:10 p.m. – 02:30 p.m.	Break
02:30 p.m. – 05:15 p.m.	Concurrent Breakout Sessions. Delegates will review model programs and then develop action plans for retirement savings campaigns targeting the assigned generation and lifestage. Facilitators and Generational Experts
05:15 p.m. – 05:45 p.m.	Break

05:45 p.m. – 06:00 p.m.	Bus Departs Hotel for Reception and Dinner The Great Hall Thomas Jefferson Building Library of Congress Great Hall
06:00 p.m. – 07:00 p.m.	Cocktail Reception
07:00 p.m. – 09:00 p.m.	Dinner
07:00 p.m. – 07:05 p.m.	Recognition of Senator Bill Roth Secretary Elaine L. Chao
07:05 p.m. – 07:15 p.m.	Remarks Senator Bill Roth
07:15 p.m.	Dinner Served
08:00 p.m.	Introduction of Speakers Assistant Secretary Ann L. Combs Pension and Welfare Benefits Administration
08:05 p.m.	Neil Howe and William Strauss Generational Experts

Day 2 – Friday, March 1, 2002

08:00 a.m. - 09:00 a.m.	Congressional Breakfast Introduction of Congressional Members Deputy Secretary Cameron Findlay Congressman Earl Pomeroy Congressman Sam Johnson Senator Arlen Specter Senator Tim Johnson
09:00 a.m. - 11:15 a.m.	Concurrent Breakout Sessions. Delegates will continue to develop and then share proposed action plans for feedback, improvement and discussion. Facilitators
11:15 a.m. - 11:30 a.m.	Break
11:30 a.m. - 12:30 p.m.	Final Plenary Session. Action plans and insights for retirement savings campaigns. Facilitators
12:30 p.m. - 12:45 p.m.	Closing Remarks Assistant Secretary Ann L. Combs Pension and Welfare Benefits Administration