

**U.S. DEPARTMENT OF LABOR  
ADVISORY COUNCIL ON EMPLOYEE WELFARE AND  
PENSION BENEFIT PLANS**

**Teleconference**

**Friday, October 23, 2020**

9:00 a.m. to 5:30 p.m.

(the schedule below is approximate and subject to change)

- I. Welcome** Glenn Butash, Council Chair
- II. EBSA Update**
- III. Morning Witnesses - Examining Top Hat Plan Participation and Reporting**
- 9:30 a.m. - 10:15 a.m. Mark Iwry, The Brookings Institution
- 10:30 a.m. - 11:30 a.m. Jason Stephens, CAPTRUST  
Michael Webb, Cammack Retirement Group
- 11:30 a.m. - 12:15 p.m. Arthur Kohn, Citigroup Inc.
- IV. Afternoon Witnesses - Considerations for Recognizing and Addressing Participants with Diminished Capacity**
- 1:15 p.m. - 2:15 p.m. Jan Jacobson, American Benefits Council  
Christine Hanna, Fidelity Investments
- 2:15 p.m. - 2:45 p.m. Jeanette Wingler, FINRA
- 2:45 p.m. - 3:15 p.m. Stacy H. Barrow, Marathas Barrow Weatherhead Lent LLP
- V. Council Discussion**
- VI. Public Comments**
- VII. Adjournment**