

**U.S. DEPARTMENT OF LABOR
ADVISORY COUNCIL ON EMPLOYEE WELFARE AND
PENSION BENEFIT PLANS**

Teleconference

Thursday, October 22, 2020

9:00 a.m. to 5:30 p.m.

(the schedule below is approximate and subject to change)

- I. Welcome** Glenn Butash, Council Chair
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- II. Morning Witnesses - Considerations for Recognizing and Addressing Participants with Diminished Capacity**
- 9:10 a.m. - 9:15 a.m. Introduction to Issue Topic - Andrea Sellars, Issue Chair
- 9:15 a.m. - 10:15 a.m. Warren Cormier, DCIIA Retirement Research Center
Tim Rouse, SPARK Institute, Inc.
- 10:15 a.m. - 11:00 a.m. Michele Kryger, AIG Life and Retirement
- 11:15 a.m. - 12:15 p.m. James Sullivan, AICPA Personal Financial Planning
Howard Silverstone, AICPA Forensics and Litigation Services
Fraud Task Force
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- III. Afternoon Witnesses - Examining Top Hat Plan Participation and Reporting**
- 1:15 p.m. - 1:20 p.m. Introduction to Issue Topic - Jason Bortz, Issue Chair
- 1:20 p.m. - 2:00 p.m. Jack Towarnicky, American Retirement Association
- 2:00 p.m. - 3:00 p.m. Trisha Morrison, The Pangburn Group
Mark West, Principal Financial Group
- 3:15 p.m. - 4:15 p.m. Brian Berglund, Bryan Cave Leighton Paisner LLP
Sheldon Smith, Retired, Bryan Cave Leighton Paisner LLP
- 4:15 p.m. - 5:15 p.m. Mark Poerio, The Wagner Law Group
Barry Downey, Smith & Downey, P.A.
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- IV. Public Comments**
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- V. Adjournment**