**Part I  Distributions**

All references to distributions relate only to payments of benefits during the plan year.

1. Total value of distributions paid in property other than in cash or the forms of property specified in the instructions ........................................

2. Enter the EIN(s) of payor(s) who paid benefits on behalf of the plan to participants or beneficiaries during the plan year (if more than two, enter EINs of the two payors who paid the greatest dollar amounts of benefits).

   - Profit-sharing plans, ESOPs, and stock bonus plans, skip line 3.

3. Number of participants (living or deceased) whose benefits were distributed in a single sum, during the plan year ..................................................

**Part II  Funding Information** (If the plan is not subject to the minimum funding requirements of section 412 of the Internal Revenue Code or ERISA section 302, skip this Part)

4. Is the plan administrator making an election under Code section 412(d)(2) or ERISA section 302(d)(2)? ..................................................

   - If the plan is a defined benefit plan, go to line 7.

5. If a waiver of the minimum funding standard for a prior plan year is being amortized in this plan year, see instructions, and enter the date of the ruling letter granting the waiver ..............

   - If you completed line 5, complete lines 3, 9, and 10 of Schedule MB and do not complete the remainder of this schedule.

6a. Enter the minimum required contribution for this plan year..........................

   - b. Enter the amount contributed by the employer to the plan for this plan year ....

   - c. Subtract the amount in line 6b from the amount in line 6a. Enter the result
    (enter a minus sign to the left of a negative amount) ........................................

   - If you completed line 6c, skip lines 7 and 8 and complete line 9.

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7 If a change in actuarial cost method was made for this plan year pursuant to a revenue procedure providing automatic approval for the change or a class ruling letter, does the plan sponsor or plan administrator agree with the change? .................... Yes  No  N/A

Part III Amendments

8 If this is a defined benefit pension plan, were any amendments adopted during this plan year that increased or decreased the value of benefits? If yes, check the appropriate box(es). If no, check the "No" box. (See instructions.) ................................. Increase Decrease No

Part IV Coverage (See instructions.)

9 Check the box for the test this plan used to satisfy the coverage requirements:

- ratio percentage test
- average benefit test