### SCHEDULE E
(Form 5500)

**Department of the Treasury**
**Internal Revenue Service**

**ESOP Annual Information**

Under Section 6047(e) of the Internal Revenue Code

> File as an attachment to Form 5500 or 5500-EZ.

**For calendar plan year 2001** or fiscal plan year beginning **MM/DD/YYYY** and ending **MM/DD/YYYY**

<table>
<thead>
<tr>
<th>A</th>
<th>Name of plan</th>
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<tbody>
<tr>
<td>B</td>
<td>Three-digit plan number</td>
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<tr>
<td>C</td>
<td>Plan sponsor's name as shown on line 2a of Form 5500 or 5500-EZ</td>
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<tr>
<td>D</td>
<td>Employer Identification Number</td>
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**1a** Did the employee stock ownership plan (ESOP) have an outstanding securities acquisition loan within the meaning of Code section 133 during the plan year? .................................................................

**1b** Did the employer maintaining the ESOP pay dividends (deductible under section 404(k)) on the employer's stock held by the ESOP during the employer's tax year in which the plan year ends? .................................................................

If both line 1a and line 1b are "No," DO NOT complete any other questions on this schedule.

Attach the schedule to the Form 5500 or 5500-EZ you file for your ESOP plan.

**2** What is the total value of the ESOP assets? .................................................................

**3** If the ESOP holds preferred stock, under what formula(s) is the preferred stock convertible into common stock of the employer corporation .................................................................

**4** If unallocated employer securities were released from a loan suspense account, indicate below the methods used:

- **a** Principal and interest (Excise Tax Regulations section 54.4975-7(b)(8)(i));
- **b** Principal only (Excise Tax Regulations section 54.4975-7(b)(8)(ii));
- **c** Other (attach an explanation)

**5** Were unallocated securities or proceeds from the sale of unallocated securities used to repay any exempt loan (within the meaning of Code section 4975(d)(3))? If "Yes," attach a description of the transaction .................................................................

**6a** Was the ESOP loan part of a "back to back" loan? (See instructions for definition of "back to back" loan.) .................................................................

**b** If line 6a is "Yes," are the terms of the two loans substantially similar? .................................................................

**c** Do the two loans have the same amortization schedule? If "No," attach an explanation of how the amortization schedules differ .................................................................

**7** Is the loan an immediate allocation loan as defined in Code section 133(b)(1)(B)? .................................................................

**8a** What was the date of the securities acquisition loan? .................................................................

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9  What was the amount of interest paid on the securities acquisition loan? ..........  

10a  Were any securities disposed of within 3 years after the plan acquired section 133 securities in a taxable event described in Code section 4978B(c)? .............................................................. .................................

b  If line 10a is "Yes," does one or more of the exceptions provided in Code section 4978B(d) apply to all dispositions of employer securities? ..............................................................................................................................

11a  Were any of the ESOP's securities acquisition loans refinanced during this reporting period? ...........................................................

b  If line 11a is "Yes," does the refinancing meet the requirements of Act section 1602 of SBJPA 1996? ..............................................................

If the employer maintaining the ESOP deducted dividends under Code section 404(k), answer the questions on lines 12 through 15; otherwise skip to line 16.

12a  Did the amount of the dividends paid exceed the employer's current or accumulated earnings and profits within the meaning of Code section 316? ..............................................................................................................................

b  Is the amount paid a dividend under applicable state law? ..............................................................

13  If dividends deducted under Code section 404(k) were used to repay an exempt loan, were any dividends used to repay the loan generated by securities that were not acquired with the proceeds of the loan being repaid? ..............................................................

14  If the answer to line 13 is "Yes," were the dividends paid with respect to employer securities that satisfy the transition rules of Act section 7302(b)(2) of OBRA 1989? ..............................................................

15  Did the employer make payments in redemption of stock held by an ESOP to terminating ESOP participants and deduct them under Code section 404(k)(1)? ..............................................................................................................................
16  Complete the following information for each class of stock owned by the ESOP:

<table>
<thead>
<tr>
<th></th>
<th>(a) Class of stock</th>
<th>(b) Common stock (C)</th>
<th>(c) Readily tradable*</th>
<th>(d) Dividend rate during plan year**</th>
<th>(e) Dividends paid to participants***</th>
<th>(f) Dividends used to repay exempt loan</th>
<th>(g) Totals of dividends reported on lines 16(e) and (f) for all classes of stock (including any reported on attachments, see instructions)</th>
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<tr>
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<td>Yes (Y) No (N)</td>
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* If the stock is readily tradable on an established securities market within the meaning of Code section 409(l), enter "Y," otherwise enter "N."
** Dividend rate paid for each class of stock during the plan year.
*** Dividends paid directly to or distributed to participants.