

**TRANSPORT WORKERS UNION-WESTCHESTER PRIVATE BUS LINES HEALTH BENEFIT TRUST  
TRANSPORT WORKERS UNION-WESTCHESTER PRIVATE BUS LINES PENSION TRUST**

P.O. Box 740, Davis Road & Oakwood Lane  
Valley Forge, PA 19482  
(215) 483-6000 or Toll Free (866) 855-8360  
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**LIBERTY LINES  
P.T.L.A.**

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**Valley Forge Benefit  
Administrators, Inc.**  
Administrator

May 28, 2009

CERTIFIED RETURN RECEIPT

U.S. Department of Labor  
Employee Benefit Security Administration  
Public Disclosure Room, N1513  
200 Constitution Avenue, N.W.  
Washington, DC 20210

RE: Special Notice of 2009 Zone Status Under WRERA

Dear Sir/Madam:

In accordance with federal regulations, the TWU-Westchester Private Bus Lines Pension Trust is providing the U.S. Department of Labor with a copy of the above-noted notice which is required by Workers, Retirees & Employer Recovery Act of 2008 (WRERA). A copy of the Notice was provided to all relative parties.

Sincerely,



Lee Scarpone  
Fund Manager

LS:kmm

Enclosure

May 29, 2009

**TWU-WESTCHESTER PRIVATE BUS LINES PENSION FUND**

**SPECIAL NOTICE OF 2009 ZONE STATUS UNDER THE WORKER, RETIREE AND  
EMPLOYER RECOVERY ACT OF 2008**

This notice is being provided in accordance with Section 204(c)(2)(A)(ii) of the Worker, Retiree and Employer Recovery Act ("WRERA") of 2008. That Act made some temporary changes in the multiemployer plan funding rules of the Pension Protection Act of 2006.

Under the Pension Protection Act, an actuary must certify a multiemployer plan's status to the plan sponsor and the Secretary of the Treasury. The actuary must specifically certify whether or not the plan is in "endangered" or "critical" status for the plan year, as those terms are defined in the Pension Protection Act. A certification of either endangered or critical status requires that the board of trustees as the legal plan sponsor develop a funding improvement or rehabilitation plan for submission to the parties to the collective bargaining agreement.

WRERA temporarily allows a multiemployer plan's trustees to avoid a change in the plan's status to endangered or critical. If the trustees elect to "freeze" the plan's status as it was certified in the prior year, the trustees will be able to use the balance of 2009 and most of 2010 to develop a funding improvement plan or a rehabilitation plan.

For 2009, the TWU-Westchester Private Bus Lines Pension Fund's Trustees have elected to retain the Fund's 2008 status under the Pension Protection Act. For 2008, the actuary for the Fund certified that the Fund was neither in endangered nor critical status. For 2009, the actuary's certification was that the Fund was in "seriously endangered" status. [Note: A plan is considered endangered if it meets either of two conditions. It is considered seriously endangered if it meets both of those conditions.] However, the trustees have elected under Section 204 of WRERA to treat the Fund as being in neither endangered nor critical status for the plan year beginning January 1, 2009.

The Trustees' election applies only for the current 2009 plan year. If the plan is certified by the actuary to be in endangered or critical status for the plan year beginning January 1, 2010, the Trustees will provide a notice of that status and they will take the required steps to develop a funding improvement or rehabilitation plan. These steps may include increases in contributions and reductions in future benefit accruals.

For identification purposes, the Employer Identification Number of the TWU-Westchester Private Bus Lines Pension Fund and Board of Trustees is 13-6580055. The Plan Number is 001.

Should you wish to receive additional information about this election, please contact:

Board of Trustees, TWU-Westchester Private Bus Lines Pension Fund  
P.O. Box 740  
Valley Forge, PA 19482  
(866) 855-8360