



## AGENDA

### Day 1, Thursday, June 4

- 07:00 a.m. – 08:00 a.m. Registration at Hotel
- 08:00 a.m. – 09:00 a.m. Breakfast
- 09:00 a.m. – 09:30 a.m. Opening Session: Welcome and Remarks By Presiding Officers
- 09:30 a.m. – 10:45 a.m. Session One: Panel Discussion on Current State -- Savings & Education Today
- Panelists:
- Dallas Salisbury, Employee Benefit Research Institute (moderator)
  - Mathew Greenwald, Mathew Greenwald and Associates
  - Josephine Tsao, IBM
  - James Ray, Connerton Ray
  - Craig Hoffman, Corbel & Company
  - Ann Combs, William M. Mercer Companies Inc.
- 10:45 a.m. – 11:00 a.m. Break
- 11:00 a.m. – 12:00 p.m. Keynote Session: Remarks by the President, the Speaker of the House, and other Congressional Leadership
- 12:00 p.m. – 01:00 p.m. Concurrent Breakout Session: Employee and Employer Barriers
- 01:00 p.m. – 02:30 p.m. Lunch with Speakers
- 02:30 p.m. – 03:45 p.m. Concurrent Breakout Session: Employee and Employer Opportunities
- 03:45 p.m. – 04:30 p.m. Free Time
- 04:30 p.m. – 07:15 p.m. White House Reception
- 07:30 p.m. – 09:30 p.m. Dinner and Speeches by Congressional Leadership

## **Day 2, Friday, June 5**

- 08:00 a.m. – 09:00 a.m. Working Breakfast with Breakout Groups
- 09:15 a.m. – 10:45 a.m. Session Two: Panel Discussion on Public and Private-Sector Outreach Activities/Best Practices
- Panelists:
- David Walker, Arthur Andersen LLP (Moderator)
  - Olena Berg, United States Department of Labor
  - Jim Hill, National Association of State Treasurers
  - Horace Holmes, WJLA-TV, Albritton Communications Company
  - Robert L. Reynolds, Fidelity Investments
  - Anthony R. Amato, Hard Rock Cafe International
- 10:45 a.m. – 11:00 a.m. Break
- 11:00 a.m. – 12:15 p.m. Final Session: Summary of Breakout Group Discussions
- 12:15 p.m. – 01:00 p.m. Closing Session: Thank You and Challenge