



UNITED STATES DEPARTMENT OF LABOR
EMPLOYEE BENEFITS SECURITY ADMINISTRATION
Voluntary Fiduciary Correction Program and Abandoned Plan Program Webinars

Who Can Attend? - Any employee benefit Plan sponsors, financial institutions, trust companies, Plan officials or parties-in-interest.

Learn How To Apply and Get Approved - You'll receive instructions on how to make corrections and use the Voluntary Fiduciary Correction Program (VFCP).

Eligible ERISA Transactions

- Delinquent Participant Contributions to Retirement Plans, or Insured Welfare Plans, or Welfare Plan Trusts.
- Fair Market Interest Rate Loans Between Employee Benefit Plans and Parties-in-Interest (PIIs).
- Below Market Interest Rate Loans with Parties-in-Interest, or Nonparties-in-Interest.
- Below Market Interest Rate Loans to PIIs or Non PIIs due to delays in perfecting loan collateral security.
- Participant Loan Amount Exceeds Plan Limitations.
- Participant Loan Duration Exceeds Plan Limitations.
- Default Participant Loans.
- Purchase of Assets by Plans from Parties-in-Interest.
- Sale of Assets by Plans to Parties-in-Interest.
- Sale and Leaseback of Property to Sponsoring Employers.
- Purchase of Assets from Non PIIs at other than Fair Market Value (FMV).
- Sale of Assets to Non PII at other than FMV.
- Holding of Illiquid Assets Previously Purchased by Plan Benefit Payments based on improper Valuation of Plan assets.
- Payment from a Plan of duplicate, excessive, or unnecessary compensation.
- Expenses Improperly Paid by a Plan including Settlor fees.
- Payment from a Plan of dual compensation to Plan fiduciaries.

Bonus - Learn if you are eligible for relief of IRS Excise Taxes and how you might pay your plan the amount you would otherwise owe in Excise Tax.

Also learn about the Department's Abandoned Plan Program and who may qualify as a Qualified Termination Administrator (QTA). You can receive one-on-one assistance with respect to either the Voluntary Fiduciary Correction or Abandoned Plan Programs. During these interactive webinars, EBSA benefits advisors will be available to address your specific questions.

Pre-registration is limited to the first 100 registrants and required by August 28, 2012 to receive your electronic invitation and URL link prior to the webinars. Late registrations will be accepted based upon availability and allocated on a first-come basis. Please act quickly to reserve your spot!

WHEN: August 29, 2012

WHERE: Live over the internet

COST: The webinar and all materials provided are free!

REGISTRATION: Fax this form to (626) 229-1097 or email to registration-LARO@dol.gov

FOR MORE INFORMATION: Telephone Wendy Morgan at (626) 229-1040

WEBINAR SELECTION AND REGISTRATION FORM

11-12:00 PM PST Abandoned Plan Webinar

1-2:15 PM PST VFCP Webinar

REGISTRANTS NAME		EMAIL ADDRESS	
TITLE		STREET ADDRESS	
COMPANY AND/OR ASSOCIATION		CITY	
PHONE/CELL		STATE	
FAX NUMBER		ZIP CODE + 4	

Do you need help after the workshop? Check here to request One-on-One assistance from an EBSA representative.

Individuals with disabilities who need special accommodations please check here.

The attendees list will be made available upon request. Check here if you do not want your name shared.