



# United States Department of Labor Employee Benefits Security Administration The Basics and More! Workshop

## *Fiduciary Education, DOL & IRS Correction Programs, and Health Benefits Laws*

This workshop is designed to provide basic compliance tips and a little more. Service providers are encouraged to invite client plan fiduciaries and officials to attend and learn more about their fiduciary duties and compliance responsibilities.

### **This workshop will include**

- A session on basic Fiduciary Responsibilities – [Getting it Right - Know Your Fiduciary Responsibilities](#)
- Retirement Plan Options – [Choosing a Retirement Solution for Your Small Business](#)
- Health Benefits Laws – [Compliance Assistance for Health Plans](#)

### **Overviews of**

- The Voluntary Fiduciary Correction Program – Learn how to apply and get approved. You will receive instructions on how to correct ERISA violations and how you may become eligible for relief from IRS excise taxes through participation in the VFCP
- The IRS Correction Program – The Employee Plans Compliance Resolution System (EPCRS) provides correction programs for your retirement plans. The components of EPCRS are: Self-Correction Program (SCP), Voluntary Correction Program (VCP), and Audit Closing Agreement Program (Audit CAP)
- Health Laws including: The Consolidated Omnibus Budget Reconciliation Act (COBRA), The Health Insurance Portability and Accountability Act (HIPAA), and The Affordable Care Act (ACA)

Pre-registration is required and seats are allocated based on a first-come basis. We ask that you make every effort to attend the workshop once you register or send an alternate. Late registrations will be accepted based upon availability. Please act quickly to reserve your spot!

**When:** March 30, 2012; 9:30 – 3:00 PM

**Where:** EBSA Philadelphia Regional Office  
6<sup>th</sup> & Walnut Streets  
The Curtis Center, Suite 690 West  
Philadelphia, Pennsylvania 19106

**Cost:** The workshop and all materials provided are free!

**Registration:** Fax this form to (215) 861-5347 by March 29, 2012

Or email to [VFCP-PhilRO@dol.gov](mailto:VFCP-PhilRO@dol.gov)

**For More Information:** Telephone Trudy Logan or Amanda Reichner at (215) 861-5300

Individuals with disabilities who need special accommodations please check here.

The list of attendees will be available on request. Please indicate if you do not want your name shared by checking here.

### Workshop Registration Form

**Registrants Name:**

**Title:**

**Company And/Or Association:**

**Address:**

**Telephone/Fax Number:**

**Email Address:**