



United States Department of Labor Employee Benefits Security Administration The Basics and More! Workshop

Fiduciary Education, DOL & IRS Correction Programs, and Health Benefits Laws

This workshop is designed to provide basic compliance tips and a little more. Service providers are encouraged to invite client plan fiduciaries and officials to attend and learn more about their fiduciary duties and compliance responsibilities.

This workshop will include

- A session on basic Fiduciary Responsibilities – [Getting it Right - Know Your Fiduciary Responsibilities](#)
- Retirement Plan Options – [Choosing a Retirement Solution for Your Small Business](#)
- Health Benefits Laws – [Compliance Assistance for Health Plans](#)

Overviews of

- The Voluntary Fiduciary Correction Program – Learn how to apply and get approved. You will receive instructions on how to correct ERISA violations and how you may become eligible for relief from IRS excise taxes through participation in the VFCP
- The IRS Correction Program – The Employee Plans Compliance Resolution System (EPCRS) provides correction programs for your retirement plans. The components of EPCRS are: Self-Correction Program (SCP), Voluntary Correction Program (VCP), and Audit Closing Agreement Program (Audit CAP)
- Health Benefits Laws including: the Consolidated Omnibus Budget Reconciliation Act (COBRA), the Health Insurance Portability and Accountability Act (HIPAA), the Affordable Care Act (ACA), Michelle’s Law, and the Children’s Health Insurance Program

Pre-registration is required and seats are allocated based on a first-come basis. We ask that you make every effort to attend the workshop once you register or send an alternate. Late registrations will be accepted based upon availability. Please act quickly to reserve your spot!

A valid photo ID is required to enter the federal building and vehicles may be inspected as part of the building’s security protocol.

When: May 23, 2012; 9:00 AM – 4:00 PM

Where: Charles E. Bennett Federal Building
400 West Bay Street, 9th floor
Jacksonville, Florida 32202

Cost: The workshop and all materials provided are free!

Registration: Fax this form to (954) 424-0548 by May 17, 2012
Or email to Hojabry.Boback@dol.gov

For More Information: Telephone Abiezer Moyet at (954) 424-4022

Individuals with disabilities who need special accommodations please check here.

The list of attendees will be available on request. Please indicate if you do not want your name shared by checking here.

Workshop Registration Form

Registrants Name:

Title:

Company And/Or Association:

Address:

Telephone/Fax Number:

Email Address: