



**United States Department of Labor
Employee Benefits Security Administration
The Basics and More Workshop**

A free half-day workshop conducted by EBSA regional representatives will be offered in St. Louis, Missouri. The workshop is designed to provide “basic compliance tips and a little more”. Service providers are encouraged to invite client plan fiduciaries and officials to attend this workshop to learn more about their fiduciary duties and compliance responsibilities. The workshop will include:

- An inside view of EBSA investigations
- How to self correct violations of ERISA through the DOL and IRS Correction Programs
- Information on the Affordable Care Act
- A brief update on Electronic Filing

What to expect from an EBSA Investigation – We recognize that understanding and complying with Department of Labor (DOL) regulations can be challenging for any employer or service provider. This session provides practical information described from the vantage point of an EBSA investigation that will assist fiduciaries and service providers in complying with ERISA and being “violation free” if they encounter an EBSA investigation.

DOL and IRS Correction Programs – Learn how to apply and get approved – You will receive instructions on how to correct ERISA violations and may become eligible for relief from IRS Excise Taxes through participation in the Voluntary Fiduciary Correction Program.

The Affordable Care Act – Overview of the new regulations, which will help children, and eventually all Americans with pre-existing conditions gain coverage and keep it, protect all Americans’ choice of doctors and end lifetime limits on the care received.

Electronic Filing – EFAST2, an all-electronic system, is designed to receive and display Forms 5500 and 5500-SF Annual Returns/Reports. An overview of EFAST2 will provide tips and updates on the new system.

Published materials will be provided. EBSA benefits advisors will be onsite to address your specific questions. Space will be allocated on a first come, first serve basis. Please act quickly to reserve your spot! Workshop and materials provided are free of charge.

When: August 24, 2010
Where: U.S. Department of Labor/EBSA
 1222 Spruce Street
 St. Louis, Missouri 63103

Time: 8:00 am – 12:00 pm
Cost: It’s Free!

Registration: Fax this form to 816.285.1888
 Or email to Palermo.Debbie@dol.gov

Workshop Registration Form

Registrants Name:	Title:
Company And/Or Association:	Address:
Telephone/Fax Number:	Email Address: