

Voluntary Fiduciary Correction Program Workshop

What: Free Workshop

Learn how the VFCP works.
Meet with the U.S. Department of Labor's
Employee Benefits Security Administration (EBSA)
And find out how you can benefit!

Where: Federal Building
2800 Cottage Way
Sacramento, CA

When: Tuesday May 16, 2006
Two sessions: 9:30 AM & 1:30 PM



Security of Retirement Benefits

Who Is Eligible:

Anyone who may be liable for fiduciary violations under the Employee Retirement Income Security Act (ERISA) of one or more of the 19 approved transactions, including employee benefit plan sponsors, officials and parties in interest.

Learn How To Apply:

You'll receive instructions on how to make corrections and use this program.
One-on-one assistance will be available before and after each session.



Make The Correction Now!

Space is limited to 1st 50 Registrants Each Session

Registration: By attached form or by email to matheney.david@dol.gov

Meet With EBSA

2006 VFCP Workshop Sacramento

Eligible Transactions:

- Delinquent Participant Contributions to:
 - Retirement Plans, or
 - Insured Welfare Plans, or
 - Welfare Plan Trusts.
- Fair Market Interest Rate Loans Between Employee Benefit Plans and Parties in Interest (PIIs).
- Below Market Interest Rate Loans with:
 - Parties in Interest, or
 - Nonparties in Interest.
- Below Market Interest Rate Loans to PIIs or Non PIIs due to delays in perfecting loan collateral security.
- New - Participant Loan Amount or Duration Exceeds Plan Limitations.
- New - Participant Loan Fails to Have Level Amortization.
- New – Default Participant Loans
- Purchase of Assets by Plans from Parties in Interest.
- Sale of Assets by Plans to Parties in Interest.
- Sale and Leaseback of Property to Sponsoring Employers.
- Purchase of Assets from Non PIIs at other than Fair Market Value (FMV).
- Sale of Assets to Non PII at other than FMV.
- New - Holding of Illiquid Assets Previously Purchased by Plan
- Benefit Payments based on improper Valuation of Plan assets.
- Payment from a Plan of duplicate, excessive, or unnecessary compensation.
- New – Expenses Improperly Paid by a Plan.
- Payment from a Plan of dual compensation to Plan fiduciaries.

To register, please complete this form and fax to (415) 975-4068.

Attn: David Matheney - Phone (415) 975-4590 x112

Name of Company:

Name of Person(s) attending:

1)

2)

Contact number: